

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions


- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: 175 Country: Canada
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # <u>EB- 2016-0359</u>		Process: <u>LTCPF / MACC</u>	
Party: <u>Navius Research, Inc.</u>		Affiant's Name: <u>Jotham Peters</u>	
HST Number: <u>806808119 RT 0001</u>		HST Rate Ontario: <u>13.0%</u>	
Full Registrant <input checked="" type="checkbox"/>		Qualifying Non-Profit <input type="checkbox"/>	
Unregistered <input type="checkbox"/>		Tax Exempt <input type="checkbox"/>	
Other <input type="checkbox"/>			

Affidavit

I, Jotham Peters, of the City/Town of Vancouver
in the Province/State of British Columbia, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.


Signature of Affiant

Sworn or affirmed before me at the City/Town of Vancouver
in the Province/State of British Columbia, on September 1, 2017
(date)


Commissioner for taking Affidavits

JAMES H. McBEATH
Barrister & Solicitor
2900-595 BURNARD STREET
VANCOUVER, B.C. V7X 1J5
(604) 691-7507

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File # EB- 2016-0359 Process: LTCPF / MACC

Party: Navlus Research, Inc.

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$3,850.00
Disbursements	\$0.00
HST	\$500.50
Total Cost Claim	\$4,350.50

Payment Information

Make cheque payable to: Navlus Research, Inc.

Send payment to this address: PO Box 48300 Bentall
Vancouver, BC
V7X 1A1

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Jotham Peters

Managing Partner, Navius Research
T: 604.683.1255
jotham@naviusresearch.com

Profile

Jotham Peters is a partner at Navius Research Inc. with ten years' of experience managing projects that forecast how policy and market drivers affect energy consumption, greenhouse gas (GHG) emissions, and economic performance. He has an extensive understanding of Canada's and the United States' energy-economy systems, how energy and emission policies can change these systems, and how they are best represented within quantitative models. He is the primary developer of the OILTRANS fuel market model, giving him an expert understanding of the North American and global market for transportation fuels. This includes knowledge of fuel production potential, current production capacity, transportation costs and infrastructure, fuel blending limits, and how this may affect the cost of complying with a fuel regulation that constrains well-to-wheel GHG emissions.

Areas of Expertise

- Economy-wide energy and emissions policy modeling and analysis using energy-economic models that represent industry, energy supply, transportation, and buildings
- Transportation fuel-market modelling
- Analyzing the environmental and economic impact of flexible regulations
- Model development and linking modelling frameworks to better understand the economy-wide impacts of energy and climate policy
- Project management and client liaising
- Communicating modelling results in a way that makes them useful and to decision makers, technical experts and laypersons
- Writing, presenting and project management

Professional Experience

Managing Partner – Navius Research, Inc.

Vancouver, British Columbia

2011 to present

- Analyzing the economic impact of climate and energy policy for government, non-governmental organizations and industry
- Managing research projects and contracts, modelling, writing reports and analysing data

Senior Consultant – M.K. Jaccard and Associates

Vancouver, British Columbia

2005 to 2011

- Doing comparative studies of methods used by different agencies to report greenhouse gas emissions and energy use
- Participating in research projects and contracts, modelling, writing reports and analysing data

Research Associate – Canadian Industrial Energy End-Use Data and Analysis Centre

Burnaby, British Columbia

2005 to Present

- Doing comparative studies of methods used by different agencies to report greenhouse gas emissions and energy use
- Participating in research projects and contracts, writing reports and analysing data on energy and climate policy

Education

Master of Resource Management

Simon Fraser University

2003 to 2006

- Thesis Supervisor: Dr. Mark Jaccard
- Thesis Title: The Road Ahead for an Energy-Economy Model: Introducing a Welfare Costs Model and Expectations Functions

Bachelor of Economics

University of Manitoba

1996 to 2003

- Major: Economics
- Minor: Environmental Science

General Studies

Universidade Federal de Pernambuco

1998 to 1999

- Studied the economic history of Brazil, participated in a research group to study the relationship between Brazil's education policy and the access to university education by different income groups

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Individual Whose Costs are Being Claimed

Name: <u>Jotham Peters</u>		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input checked="" type="checkbox"/> CV attached: <input checked="" type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>	Completed Years Practicing/Years of Relevant Experience <div style="border: 1px solid black; width: 100px; text-align: center; margin: 0 auto;">12</div>
CV not required: <input type="checkbox"/>		

Name: _____		
Counsel/Articling Student/Paralegal: <input type="checkbox"/> Analyst/Consultant: <input type="checkbox"/> CV attached: <input type="checkbox"/>	Year Called to Bar <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>	Completed Years Practicing/Years of relevant experience <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div> <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
CV not required: <input type="checkbox"/>		

Name: _____		
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CV not required: <input type="checkbox"/>		

Name: _____		
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CV not required: <input type="checkbox"/>		

Name: _____		
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CV not required: <input type="checkbox"/>		



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Statement of Fees Being Claimed

File # EB- 2016-0359

Process LTCPF / MACC

Party Navius Research, Inc.

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Preparation for and attendance of Technical Advisory Group meetings		Additional Time Reviewing Reports or Providing Comments		Subtotal	HST	Total
		Hours	Hours	Hours	Hours			
Jotham Peters	\$175.00	7.00		15.00		\$3,850.00	\$500.50	\$4,350.50
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
Total:		7.00		8.00		\$3,850.00	\$500.50	
Total legal/consultant fees:							\$4,350.50	