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November 3, 2017

RESS, EMAIL & COURIER

Ontario Energy Board P.O. Box 2319 27th Floor 2300 Yonge Street Toronto, ON M4P 1E4

Attention: Ms. K. Walli, Board Secretary

Dear Ms. Walli:

Re: Alectra Utilities – Application for Distribution Rates and Other Charges Effective January 1, 2018 (EB-2017-0024) – Statement re Outcome of Settlement Conference

We are counsel to the applicant, Alectra Utilities Corporation ("Alectra"), in the above-noted proceeding.

Pursuant to the Board's Procedural Order No. 1 (re-issued September 15, 2017), we are writing to inform the Board that no settlement was reached by Alectra and parties during the Settlement Conference held on October 25 and 26th, 2017.

Yours truly,

Crawford Smith

cc: Indy Butany-DeSouza, Alectra Utilities Charles Keizer, Torys LLP