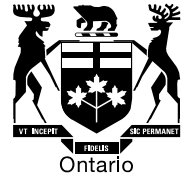


Ontario Energy Board
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BY E-MAIL

November 6, 2017

Mark Kitchen
Director, Regulatory Affairs
Union Gas Limited
50 Keil Drive North
Chatham ON N7M 5M1
mkitchen@uniongas.com

Dear Mr. Kitchen:

**Re: Enbridge Gas Distribution Inc. and Union Gas Limited
MAAD Application
Ontario Energy Board File Number EB-2017-0306**

This will acknowledge receipt on November 2, 2017 of your MAAD application for the amalgamation of Enbridge Gas Distribution Inc. and Union Gas Limited. The OEB has assigned File Number EB-2017-0306 to this matter. Please refer to this file number in all future correspondence to the OEB regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Khalil Viraney, Project Advisor at (416) 440-7729 or Khalil.Viraney@oeb.ca.

Yours truly,

Original signed by

John Pickernell
Manager, Applications Administration