

Table 2: Projected LDC Acquisition OM&A and Capital Expenditure Savings

\$M	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
OM&A										
Status Quo Scenario	3.9	4.6	4.0	4.1	4.2	4.3	4.4	4.8	4.7	4.7
Hydro One Forecast	1.7	2.2	1.6	1.4	1.4	1.4	1.5	1.8	1.7	1.6
Projected Savings - Base Case Scenario	2.3	2.3	2.4	2.7	2.7	2.8	2.9	2.9	3.0	3.1
Low Cost Scenario - Projected Savings ¹										
Lower OM&A, Higher Savings Scenario	2.6	2.8	2.7	3.0	3.0	3.1	3.2	3.3	3.3	3.4
High Cost Scenario - Projected Savings ²										
Higher OM&A, Lower Savings Scenario	1.9	1.9	2.0	2.4	2.5	2.5	2.6	2.6	2.7	2.8
Capital										
Status Quo Scenario	2.4	2.5	2.5	2.6	2.6 ³	2.7	2.8	2.8	2.9	2.9
Hydro One Forecast	2.2	2.9	3.2	1.8	2.1 ³	1.8	2.1	1.7	1.9	2.0
Projected Savings - Base Case Scenario	0.2	(0.5)	(0.7)	0.8	0.5	0.9	0.7	1.2	0.9	0.9
Low Cost Scenario - Projected Savings ¹										
Lower Capital, Higher Savings Scenario	0.6	0.1	(0.0)	1.1	1.0	1.3	1.1	1.5	1.3	1.3
High Cost Scenario - Projected Savings ²										
Higher Capital, Lower Savings Scenario	(0.3)	(1.1)	(1.3)	0.4	0.1	0.5	0.3	0.8	0.5	0.5

¹ Low case scenario based on a 20% reduction in costs from Hydro One Forecast

² High case scenario based on a 20% increase in costs from Hydro One Forecast

³ The Commerceway TS true-up has been eliminated from this analysis in Year 5