

Table 2: Projected LDC Acquisition OM&A and Capital Expenditure Savings

\$M	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
OM&A										
Status Quo Forecast	8.2	8.3	8.5	8.6	8.8	8.9	9.1	9.3	9.4	9.6
Hydro One Forecast	6.4	4.4	4.5	4.6	4.8	4.9	5.0	5.1	5.2	5.2
Projected Savings	1.8	4.0	4.0	4.0	3.9	4.0	4.1	4.2	4.2	4.3
Projected Savings ¹										
Lower OM&A, Higher Savings Scenario	3.1	4.8	4.9	4.9	4.9	5.0	5.1	5.2	5.2	5.4
Projected Savings ²										
Higher OM&A, Lower Savings Scenario	0.5	3.1	3.1	3.1	3.0	3.0	3.1	3.2	3.2	3.3
Capital										
Status Quo Forecast	6.4	6.1	5.4	5.6	5.3	5.4	5.5	5.5	5.6	5.7
Hydro One Forecast	4.2	3.2	3.3	3.4	5.9	3.9	4.0	4.0	4.1	4.2
Projected Savings	2.2	2.9	2.1	2.2	(0.6)	1.5	1.5	1.5	1.5	1.6
Projected Savings ¹										
Lower Capital, Higher Savings Scenario	3.0	3.5	2.8	2.8	0.6	2.2	2.3	2.3	2.4	2.4
Projected Savings ²										
Higher Capital, Lower Savings Scenario	1.4	2.2	1.4	1.5	(1.8)	0.7	0.7	0.7	0.7	0.7

¹ Low case scenario based on a 20% reduction in costs from Hydro One Forecast

² High case scenario based on a 20% increase in costs from Hydro One Forecast