

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: \$330.00 Country: Canadian
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: Wirtshafter Associates Inc. Affiant's Name: _____

HST Number: _____ HST Rate Ontario: _____

Full Registrant Qualifying Non-Profit

Unregistered Tax Exempt

Other

Affidavit

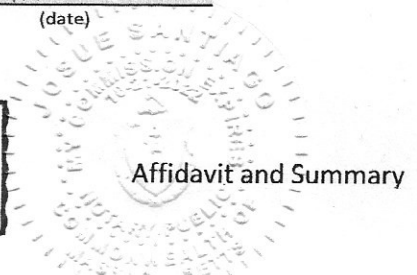
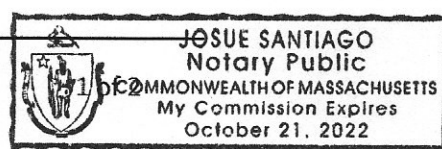
I, Robert M Wirtshafter, of the City/Town of Chatham
in the Province/State of Massachusetts, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Robert M Wirtshafter
Signature of Affiant

Sworn or affirmed before me at the City/Town of Chatham,
in the Province/State of Massachusetts, on 11/20/17,
(date)

[Signature]
Commissioner for taking Affidavits



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # **EB- 2015-0245**

Process: **Natural Gas DSM EAC**

Party: **Wirtshafter Associates Inc.**

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$18,447.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$18,447.00

Payment Information

Make cheque payable to: **Wirtshafter Associates, Inc.**

Send payment to this address: **85 Monomessat Way**
Chatham, MA 02633 USA

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name:	Robert M Wirtshafter		
		Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	[]	+40 years
Analyst/Consultant:	<input checked="" type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Name:	[]		
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	[]	[]
Analyst/Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:	[]		
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	[]	[]
Analyst/Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:	[]		
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	[]	[]
Analyst/Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:	[]		
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	[]	[]
Analyst/Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

**Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party Wirtshafter Associates Inc.

HST Rate: _____

Individual Whose Fees are Being Claimed	Hourly rate	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Robert W Wirtshafter	\$330.00	Review and Comment - CPSV Site Reports (22) - Batch #5	EAC Call - 2015 CPSV Site Reports - Batch #5	Review and Comment - CPSV Site Reports (48) - Batch #6	EAC Call - 2015 CPSV Site Reports - Call Batch #6	Review and Comment CPSV Site Reports (52) - Batch #7	Review and Comment - Enbridge Boiler Efficiency Floor Memo	EAC Call - 2015 CPSV Site Reports - Batch #7	Review and Comment - Draft 2015 CPSV/NTG Results Report	EAC Meeting - Draft 2015 CPSV/NTG Report	Review and Comment - 2016 Evaluation RFP SOW	Respond - 2015 Evaluation Post Mortem Questionnaire	EAC Call - 2015 CPSV/NTG Debrief & 2016 SOW	Review and Comment - 2015 Annual Verification Report	Review and Comment - TMI Process Review Submission of Measures	EAC Call - 2015 Annual Verification Report
		Up to 8 hours	Meeting Time multiplied by 1.5	Up to 20 hours	Meeting Time multiplied by 1.5	Up to 20 hours	Up to 1 hour	Meeting Time multiplied by 1.5	Up to 3 hours	Meeting Time multiplied by 1.5	Up to 2 hours	Up to 1 hour	Meeting Time multiplied by 1.5	Up to 3 hours	Up to 2 hours	Meeting Time multiplied by 1.5
			3.00	6.00	4.13	10.50		4.50	3.75	6.38	1.00		3.38		0.50	3.38
Total:																

