



**BY EMAIL and RESS**

**Jay Shepherd**  
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Direct: 416-804-2767

November 21, 2017  
Our File: EB20150245

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2015-0245 – Evaluation Advisory Committee – SEC Cost Claim**

We enclose the cost claim for the School Energy Coalition, on the Board's form and including docket details.

In all of the categories, the time spent exceeded the time allowed. We have therefore claimed only the maximum allowed for each of the categories, except the two meetings we missed. The docket sheet shows the full docketed time.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein**

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Wayne McNally, SEC (by email)  
Interested parties (by email)

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File #</b>	EB- <u>2015-0245</u>	<b>Process:</b>	Natural Gas DSM EAC
<b>Party:</b>	School Energy Coalition	<b>Affiant's Name:</b>	Jay Shepherd
<b>HST Number:</b>	83673-5464-RT0001	<b>HST Rate Ontario:</b>	13.0%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, Jay Shepherd, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on November 22, 2017  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2015-0245 Process: Natural Gas DSM EAC

Party: School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$29,700.00
Disbursements	\$0.00
HST	\$3,861.00
<b>Total Cost Claim</b>	<b>\$33,561.00</b>

**Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street, Suite 1302

Toronto, Ontario

M4S2C6

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.



# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

<b>Name:</b>	Jay Shepherd		
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of Relevant Experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input checked="" type="checkbox"/>	1980	37
<b>Analyst/Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input checked="" type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Analyst/Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Analyst/Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Analyst/Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

<b>Name:</b>			
		<b>Year Called to Bar</b>	<b>Completed Years Practicing/Years of relevant experience</b>
<b>Counsel/Articling Student/Paralegal:</b>	<input type="checkbox"/>		
<b>Analyst/Consultant:</b>	<input type="checkbox"/>		
<b>CV attached:</b>	<input type="checkbox"/>	<b>CV not required:</b>	<input type="checkbox"/>

Date	Explanation	Lwyr	Hours
20170401	Many emails	JCS	2.3
20170402	Many emails, Review CPUC materials	JCS	0.6
20170403	Many emails	JCS	0.6
20170405	Download new batch and review	JCS	0.4
20170406	Many emails	JCS	0.1
20170407	Many emails	JCS	0.6
20170408	Many emails	JCS	0.1
20170409	Many emails	JCS	0.2
20170410	Review Batch 5, Many emails	JCS	4.0
20170411	Batch 5 comments, Many emails, Review comments of others	JCS	4.1
20170412	Prep for meeting, Many emails	JCS	0.4
20170413	Batch 5 call, Prep, Many emails	JCS	3.1
20170414	Download Batch 6, Various emails	JCS	0.4
20170417	Many emails	JCS	0.1
20170418	Many emails	JCS	0.1
20170419	Many emails	JCS	0.2
20170420	Various emails	JCS	0.1
20170421	Various emails	JCS	0.1
20170422	Review Batch 6 reports	JCS	1.6
20170423	Various emails	JCS	0.1
20170424	Review Batch 6 reports	JCS	3.0
20170425	Many emails, Review Batch 6 reports, Draft, revise and file comments, Review comments of others	JCS	6.3
20170426	Many emails, Review Chris comments	JCS	0.7
20170427	Many emails, Review comments of others	JCS	0.2
20170428	Prep for call, Conference call re Batch 6, Many emails	JCS	3.2
20170429	Review CPSV reports	JCS	1.0
20170430	Review CPSV reports	JCS	1.0
20170501	Many emails	JCS	0.2
20170502	Many emails	JCS	0.1
20170503	Various emails	JCS	0.1
20170504	Review Bob's comments	JCS	0.2
20170505	Download new batch and review	JCS	0.2
20170506	Review Batch 7	JCS	0.3
20170507	Review Batch 7 reports and comments of others	JCS	1.2
20170508	Review Batch 7 reports, Many emails	JCS	10.6
20170509	Draft, revise and file comments on Batch 7, Review comments of others, Many emails, Review boiler memo	JCS	3.7
20170510	Prep for meeting, Meeting re Batch 7, Many emails	JCS	3.7
20170516	Review final site report	JCS	0.7
20170517	Many emails	JCS	0.1
20170519	Many emails	JCS	0.2
20170524	Review draft report	JCS	0.5
20170531	Review draft report	JCS	1.0
20170601	Review report	JCS	0.4
20170603	Review report	JCS	1.0

20170605	Many emails	JCS	0.2
20170606	Many emails	JCS	0.3
20170607	Review draft report, Many emails, Scheduling	JCS	2.7
20170608	Review draft report	JCS	3.0
20170610	Review site reports and compare to report	JCS	0.7
20170612	Review report and correlate site reports, Calculations and analysis, Many emails	JCS	4.8
20170613	Detailed review, Provide comments on draft report, Many emails	JCS	7.1
20170614	Many emails, Review comments	JCS	1.7
20170615	Many emails	JCS	0.2
20170616	Many emails	JCS	0.3
20170618	Many emails	JCS	0.1
20170619	Many emails	JCS	0.2
20170620	Many emails, Review additional material	JCS	0.6
20170621	Prep for meeting, Many emails, Research	JCS	3.1
20170622	Attend inperson meeting, Prep, Many emails	JCS	5.6
20170628	Various emails and scheduling	JCS	0.1
20170706	Initial review of scope of work	JCS	0.2
20170711	Review and annotate RFP, Many emails, Review comments of others	JCS	1.6
20170712	Comments on RFP, Many emails	JCS	1.0
20170715	Review Enbridge and Union comments	JCS	0.9
20170720	Many emails	JCS	0.3
20170721	Many emails, Review questionnaire	JCS	0.3
20170722	Many emails	JCS	0.1
20170724	Many emails	JCS	0.2
20170726	Many emails, Review Enbridge documents	JCS	0.5
20170727	Begin review of final report, Many emails, Scheduling re TRM update issues	JCS	2.0
20170731	Review report	JCS	4.0
20170803	Complete review and provide input	JCS	2.1
20170809	Search for comments from others	JCS	0.2
20170810	Many emails, Review comments of others	JCS	1.4
20170814	Review additional comments	JCS	0.2
20170815	Prep for meeting, Attend meeting, Many emails	JCS	3.3
20170816	Many emails, Review comments	JCS	0.7
20170817	Many emails	JCS	0.2
20170818	Many emails	JCS	0.2
20170823	Review new materials	JCS	0.4
20170824	Various emails	JCS	0.1
20170825	Various emails	JCS	0.1
20170828	Further comments on formatting, etc., Various emails	JCS	0.5
20170829	Various emails	JCS	0.2
20170830	Conference call, Prep, Many emails	JCS	3.1
20170831	Various emails	JCS	0.1
20170905	Email re agenda items and responses	JCS	0.8
20170911	Many emails, Review report on Sharepoint	JCS	0.3
20170912	Prep for meeting, Review slides, Many emails	JCS	0.6

20170913	Biweekly meeting, Many emails	JCS	1.5
20170918	Various emails, Review revised report	JCS	0.3
20170919	Various emails	JCS	0.1
20170926	Prep for meeting, Many emails	JCS	0.6
20170927	Biweekly meeting, Many emails	JCS	2.3
20170929	Review material from DNV-GL, Many emails	JCS	0.6
20171005	Prep	JCS	0.5
20171006	Various emails	JCS	0.1
20171010	Prep for meeting	JCS	0.4
20171011	Meeting	JCS	1.4
20171012	Various emails	JCS	0.2
20171016	Review filed reports	JCS	1.2
20171023	Prep for meeting	JCS	0.8
20171024	Prep for meeting, Various emails	JCS	0.4
20171025	Attend at meeting, Many emails	JCS	1.5
			127.0