

Ontario Energy Board
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2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416-481-1967
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**Commission de l'énergie
de l'Ontario**
C.P. 2319
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2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416-481-1967
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BY E-MAIL

December 1, 2017

Andrew Mandyam
Director, Regulatory Affairs and Financial Performance
Enbridge Gas Distribution Inc.
500 Consumers Road
Toronto ON M2J 1P8
EGDRegulatoryProceedings@enbridge.com

Mark Kitchen
Director, Regulatory Affairs
Union Gas Limited
50 Keil Drive North
Chatham ON N7M 5M1
mkitchen@uniongas.com

LETTER OF DIRECTION

Dear Mr. Mandyam and Mr. Kitchen:

**Re: Enbridge Gas Distribution Inc. (Enbridge Gas) and Union Gas Limited
(Union Gas)
Application for Amalgamation
Ontario Energy Board File Number: EB-2017-0306**

The Ontario Energy Board (OEB) has now issued its Notice of Hearing for Enbridge Gas and Union Gas' application for amalgamation (Notice) in both English and in French. The English and French versions of the Notice will be published by the OEB, in accordance with directions to the OEB's agent which were copied to you. Please note that you must comply with the directions in paragraphs 1 and 2 below **prior to December 10, 2017**, which is the publication date of the newspaper in which the Notice will appear last. If you are unable to comply with the directions within this timeframe, you must inform the Registrar immediately at Registrar@oeb.ca.

You are directed:

1. No later than the first date on which both the English and French versions of the Notice are posted on each of Enbridge Gas and Union Gas' websites in accordance with paragraph 2, to:
 - a) arrange for the service of each of the enclosed English and French versions of the Notice, in the exact form accompanying this letter and the application and the evidence, directly on,
 - i. the clerks of all municipalities in which Enbridge Gas and Union Gas supply gas
 - ii. the band councils of all Indigenous communities and First Nation Reserves to which Enbridge Gas and Union Gas supply gas
 - iii. the Métis Nation of Ontario
 - iv. all intervenors in Enbridge Gas'
 - 2013 rebasing proceeding (EB-2011-0354)
 - 2017 rate adjustment proceeding (EB-2016-0215)
 - 2018 rate adjustment proceeding (EB-2016-0086)
 - v. all intervenors in Union Gas'
 - 2013 rebasing proceeding (EB-2011-0210)
 - 2017 rate adjustment proceeding (EB-2016-0245)
 - 2018 rate adjustment proceeding EB-2016-0087
 - vi. all of Union Gas' Rate M12 and T2 customers
 - vii. EPCOR Southern Bruce Gas Inc.
 - b) arrange for the service of the enclosed English and French versions of the Notice, in the exact form accompanying this letter by email on any customers for which Enbridge Gas and Union Gas have an email address and appropriate permissions to use the email address to send utility or regulatory information with the following email messages:
 - i. "Enbridge Gas Distribution Inc. and Union Gas Ltd. have applied to the Ontario Energy Board to amalgamate to form a single natural gas distribution, transportation and storage company effective January 1, 2019. Please review the Ontario Energy Board's Notice of Hearing to learn more and to find out how you can participate in the Ontario Energy Board's hearing." The email must attach a copy of the Notice and the words "Notice of Hearing" within the email message are required to provide a live link to the Notice posted on the website of either Enbridge Gas or Union Gas, as applicable.
 - ii. « Enbridge Gas Distribution Inc. et Union Gas Limited ont déposé auprès de la Commission de l'énergie de l'Ontario une requête d'approbation de leur fusion en vue de former une seule entreprise de distribution, de transport et d'entreposage de gaz. Veuillez lire l'avis d'audience ci-joint pour vous mieux renseigné et pour savoir comment participer au processus d'audience du tribunal. » The email must attach a copy of the French version of the Notice and the words « l'avis d'audience » within the email message are

required to provide a live link to the French Notice posted on the website of either Enbridge Gas or Union Gas, as applicable.

2. To make a copy of both the English and French versions of the Notice, the application and evidence, and any amendments thereto, available for public review at each of Enbridge Gas and Union Gas' head offices and in a prominent place on each of Enbridge Gas and Union Gas' websites.
3. Once both the English and French versions of the Notice are posted on each of the Enbridge Gas and Union Gas websites, in accordance with paragraph 2, each of Enbridge Gas and Union Gas to tweet the following messages:
 - a. "Enbridge Gas Distribution Inc. and Union Gas Limited have applied to the @OntEnergyBoard for approval to amalgamate to form a single natural gas distribution, transportation and storage company effective January 1, 2019. Learn more. Have your say." The words "Learn more. Have your say." are required to provide a live link to the English Notice posted on the website of either Enbridge Gas or Union Gas, as applicable.
 - b. « Nous avons déposé une requête auprès de @OntEnergyBoard une requête d'approbation de fusionner en vue de former une seule entreprise de distribution, de transport et d'entreposage de gaz. Soyez mieux renseigné. Donnez votre opinion. » The words «Soyez mieux renseigné. Donnez votre opinion » are required to provide a live link to the French Notice posted on the website of either Enbridge Gas or Union Gas, as applicable.
4. To file with the OEB an affidavit from each of Enbridge Gas and Union Gas in both electronic and paper forms proving completion of the respective matters in paragraphs 1 through 3 above immediately thereafter.
5. To provide a copy of the English and French versions of the Notice, application and evidence, and any amendments thereto, to anyone requesting the material.

You are further directed not to include any documents or materials when serving the Notice other than documents or materials expressly required by this letter of direction to be served.

Yours truly,

Original signed by

Kristi Sebalj
Registrar

Encl.

cc: Mr. Fred Cass, Aird & Berlis LLP