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December 4, 2017

VIA EMAIL AND REGULAR MAIL

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto ON M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms Walli:

Re: EB-2017-0306/Enbridge Gas Distribution Inc. and Union Gas Limited

We are counsel to the Municipality of Chatham-Kent (“C-K” or the “Municipality”). By this letter we apply, on behalf of our client, for intervenor status in the hearing of the application seeking approval to effect the amalgamation of Enbridge Gas Distribution Inc. and Union Gas Limited (“Union”).

Our client has a direct interest in the outcome of the application. C-K has been named in Undertakings, arising out of several transfers in control of Union, over the course of many years. Those Undertakings have provided for the preservation of certain interests which C-K has in Union’s operations. Among other things, C-K’s intervention in the amalgamation proceeding is to determine status of the Undertakings and to preserve and protect C-K’s interests recognized in those Undertakings.

The supply of natural gas is critical for the preservation and expansion of the greenhouse and food processing sectors which are, in turn, critical to the economic health of the Municipality. Given those things, C-K has an interest in the effect of the amalgamation on the supply of natural gas to the Municipality.

Our client intends to participate actively in all aspects of the hearing of the application.

The proposed amalgamation will have a material impact, not just on our client but on the provision of natural gas distribution services in the Province. Given that, and given the

importance of having the fullest possible disclosure of all relevant information, something which can only be assured through cross-examination, an oral hearing is required.

Copies of all written materials filed in connection with the application should be provided to the writer:

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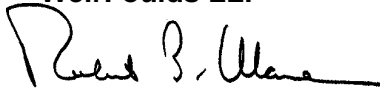
and to:

John Norton
Chief Legal Officer
Municipality of Chatham-Kent
315 King Street West
P.O. Box 640
Chatham, ON N7M 5K8

Email: john.norton@chatham-kent.ca

Yours truly,

WeirFoulds LLP



Robert B. Warren

RBW/vk

cc: Municipality of Chatham-Kent, Attention: John Norton
cc: Enbridge Gas Distribution Inc.
cc: Union Gas Limited
cc: Aird & Berlis, Attention: Fred Cass
cc: Torys, Attention: Crawford Smith

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