



BY EMAIL and RESS

Mark Rubenstein
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Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

January 3, 2018
Our File: EB20170150

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2017-0150 – IESO 2017 Fees Application – Cost Claim

We are counsel for the School Energy Coalition (“SEC”). Enclosed, please find the cost claim of SEC.

The matter included submissions on the issues list, a partial settlement, and written argument on the unsettled issues. We note the undersigned has significant responsibility coordinating the intervenors during the settlement process.

Yours very truly,
Shepherd Rubenstein P.C.

Original signed by

Mark Rubenstein

cc: Wayne McNally, SEC (by email)
Applicant (by email)

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate:

Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	EB-2017-0150	Process:	IESO 2017 Fees
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, **Mark Rubenstein**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **January 3 2017**.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- EB-2017-0150

Process: IESO 2017 Fees

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	16,006.00
Disbursements	\$	-
HST	\$	2,080.78
Total Cost Claim	\$	18,086.78

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tr

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, ON

M4S 2C6

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2017-0150</u>	Process: <u>IESO 2017 Fees</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
SERVICE PROVIDER TYPE (check one) Legal Counsel <input checked="" type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst <input type="checkbox"/>	Year Called to Bar <u>2011</u> Completed Years Practising/Years of Relevant Experience <u>5</u> Hourly Rate: <u>\$170</u> For Consultant/Analyst: <input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	17.40	\$ 170.00	\$ 2,958.00	\$ 384.54	\$ 3,342.54
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation	8.70	\$ 170.00	\$ 1,479.00	\$ 192.27	\$ 1,671.27
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 4,437.00	\$ 576.81	\$ 5,013.81

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- EB-2017-0150

Process: IESO 2017 Fees

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

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COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2017-0150</u>	Process: <u>IESO 2017 Fees</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
SERVICE PROVIDER TYPE (check one) Legal Counsel <input checked="" type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst <input type="checkbox"/>	Year Called to Bar <u>2011</u> Completed Years Practising/Years of Relevant Experience <u>6</u> Hourly Rate: <u>\$230</u> For Consultant/Analyst: <input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	0.10	\$ 230.00	\$ 23.00	\$ 2.99	\$ 25.99
Responses	5.70	\$ 230.00	\$ 1,311.00	\$ 170.43	\$ 1,481.43
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	8.40	\$ 230.00	\$ 1,932.00	\$ 251.16	\$ 2,183.16
Attendance	17.30	\$ 230.00	\$ 3,979.00	\$ 517.27	\$ 4,496.27
Proposal Preparation	9.10	\$ 230.00	\$ 2,093.00	\$ 272.09	\$ 2,365.09
Argument					
Preparation	9.70	\$ 230.00	\$ 2,231.00	\$ 290.03	\$ 2,521.03
Oral Hearing					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management			\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 11,569.00	\$ 1,503.97	\$ 13,072.97

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- EB-2017-0150

Process: IESO 2017 Fees

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy		\$ -	\$ -
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20170421	emails/preliminary review of application	MR	0.3
20170601	preliminary review app/draft and file Nol	MR	0.5
20170612	review BOMA Ltr	MR	0.1
20170630	review other parties issues list sub	MR	0.4
20170717	review parties issues list submissions and reply	MR	1.2
20170718	review IESO ltr	MR	0.1
20170720	consider issues list issues	MR	1.5
20170721	draft sub/emails/research	MR	1.0
20170724	research jurisdiction issues/draft sub	MR	3.2
20170727	finalize and edit submissions/review other parties sub	MR	0.8
20170728	review VECC sub	MR	0.1
20170731	review evidence/review previous proceeding/market renewal program research	MR	0.5
20170801	research market renewal re: review benefits report and material on stakeholder page	MR	2.2
20170805	review issues list decision	MR	0.3
20170813	review IESO Ltr/review MRP stakeholder and working group materials on IESO website and draft IRs	MR	4.2
20170814	review evidence/draft IRs/research	MR	7.8
20170816	emails	MR	0.2
20170817	edit, finalize and file IR/draft cover letter/emails	MR	1.1
20170818	emails/review other parties IRs	MR	0.3
20170824	review Staff letter/email	MR	0.1
20170825	emails	MR	0.1
20170828	p. call w T. Wagner (IESO) re: SEC IR clarification	MR	0.1
20170906	emails	MR	0.1
20170907	preliminary review of the IRR/emails	MR	1.6
20170911	emails	MR	0.1
20170912	review IRR/prepare for settlement conference	MR	4.0
20170913	review IRR/prepare for settlement conference/multiple p. calls w. S. Grice/emails	MR	7.2
20170914	attend settlement conference	MR	7.5
20170914	prepare for day 2 of settlement conference	MR	1.2
20170915	attend settlement conference	MR	7.6
20170918	emails/attend conference call with all parties to hear IESO reply/p. call w all intervenors/p. call w. C. Khoo and S. Grice (x2)/emails	MR	2.2
20170921	emails/provide revised and correct 2-JB form to IESO/p. call w. A. Pye	MR	0.3
20170925	emails/preliminary review of settlement proposal	MR	0.3
20170926	provide details/edits and comments on draft settlement proposal	MR	0.5
20170927	emails/p. call w. T. Brett re: BOMA edit and comments/further edits/consolidated intervenors comments and sent to IESO	MR	1.6
20170928	emails/p. call w. A. Pye/review revised settlement agreement/many emails	MR	0.6
20170929	many emails/review and provide further edits and comments/p. call w. A. Pye x 2	MR	1.3
20171002	p. call w. A. Pye x 3/many emails/p. call w. Tom Brett/provide further edits on settlement proposal	MR	2.4
20171003	emails/review final version/p. call w. A. Pye/p. call w. B. Yauch	MR	0.5
20171005	emails/review draft ED letter	MR	0.3
20171006	email	MR	0.1
20171010	email/review BOMA corr/review staff sub	MR	0.2
20171011	emails/return p. call from A. Pye re: staff submission	MR	0.3
20171013	review PO/emails	MR	0.2
20171016	emails/review ED motion record	MR	0.6
20171016	review draft text for IESO ltr in response to PO/provide comments and edits/p. call w. Tam (IESO)	MR	0.5
20171018	emails/review PO	MR	0.2
20171023	emails/review IESO letter re PO/review reply submissions on ED motion	MR	0.4
20171024	review ED response	MR	0.3
20171027	p. call w. B. Yauch	MR	0.2
20171103	review IESO A+C/emails	MR	0.4
20171106	research and draft submission/emails/review EP draft	MR	4.5
20171109	emails/review EP final arg	MR	0.3
20171110	edit and finalize arg/review other parties sub	MR	2.1
20171117	review reply argument	MR	0.3
20171214	review decision/emails	MR	0.4
			76.4