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March 29, 2018

Delivered by Email, RESS & Courier

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street Suite 2701 Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: OEB File No.: EB-2017-0071

PUC Distribution Inc. Application for Approval of Distribution Rates and

Other Charges Effective May 1, 2018 (the "Application)

We have been retained as counsel to PUC Distribution Inc. in respect of the above noted matter. Please find enclosed an electronic copy of the Application, which has been prepared as a rebasing application in accordance with the Board's 4th Generation Incentive Rate-setting method on a forward test-year cost of service basis.

Two original hard copies of the Application will follow by courier under separate cover.

Yours very truly,

BORDEN LADNER GERVAIS LLP

Per:

Original signed by John A.D. Vellone

John A.D. Vellone Encl.

cc: Andrew Belsito, PUC Distribution Inc.