

Exhibit K _____

Source (from EB-2017-0306 where applicable)

Line	Description (all \$ in millions)	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	Cumulative
1	Stand-alone cost and rate proposal	2,531	2,657	2,767	2,850	2,932	3,014	3,103	3,174	3,268	3,351	29,647
2	Amalco rate proposal	2,530	2,630	2,709	2,788	2,872	2,964	3,054	3,144	3,234	3,314	29,239
3	Ratepayer benefit	1	28	59	62	60	50	49	30	34	38	411
4	Forecast savings	3	38	63	70	81	85	85	85	85	85	680
5	Merger Capital (revenue requirement)	-1	-4	-9	-15	-18	-18	-18	-17	-17	-16	-133
6	Forecast actual cost assuming merger	2,529	2,623	2,713	2,795	2,869	2,947	3,036	3,106	3,200	3,282	29,100
7	Shareholder Benefit	1	7	-4	-7	3	17	18	38	34	32	139

8	Total % savings from status quo											1.85%	
9	% Savings to ratepayers											1.39%	75%
10	% Savings to shareholder											0.47%	25%

11	AMALCO rate proposal incl .3 stretch	2,523	2,616	2,688	2,760	2,837	2,921	3,002	3,083	3,164	3,234	28,829
12	Difference	6.64	13.51	20.65	27.85	35.34	43.44	51.52	60.68	69.99	80.07	410

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Exhibit C.FRPO.1 Attachment 1 page 23

= line 1 - line 4 - line 6

= line 1 - line 6

=(line 4+ line 5) / line 1%

= line 3/ line 1 %

= line 7/ line 1 %

FRPO 11a with ICM Impact Calculations_2018-0402, stretch deducted from inflation assumptions

= line 2 - line 11