

Gets and Gives Summary

"Gives"		
Category	Initial	10 yr.
\$457 million Opening Rate Base not included in costs recovered		
Higher allowed ROE 0.34% not included in costs recovered		
Merger Integration Investments for account of shldr.		

"Gets"		
Category	Initial	10 yr.
No clawback of overearnings on rebasing		
Merger Integration savings		
GTA Reinforcement Overspend not reviewed		
No stretch in X factor		
Growth in customer revenues greater than incremental costs		
Gains on property sales for account of shareholder		

"Neutrals"		
Category	Initial	10 yr.
Capex in excess of formula/ICM recovered		
Base rate adjustments		
Inflation factor in rates		
Zero productivity		
Incremental costs driven by customer growth recovered		