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**BY E-MAIL**

June 13, 2018

Kirsten Walli  
Board Secretary  
Ontario Energy Board  
2300 Yonge Street, Suite 2701  
Toronto ON M4P 1E4

Dear Ms. Walli:

**Re: Erie Thames Powerlines Corporation and West Coast Huron Energy Inc.  
MAADs Application  
OEB File Number: EB-2018-0082**

On June 4, 2018, Ontario Energy Board (OEB) staff delivered their interrogatories related to the above noted proceeding, in accordance with Procedural Order No. 1. OEB staff has determined that it is necessary to correct one of those interrogatories.

The version of OEB staff interrogatory No. 3 as delivered on June 4, 2018 is being replaced with the following:

**Staff IR #3**

References: Exhibit B, Tab 2, Schedule 1, p. 3 – p. 4

*Ontario Energy Board Act, 1998, S.O. 1998, c. 15, Sched. B Section 86(2)(a)*

Preamble:

The Applicants State at page 3 of the above-referenced Schedule: ERTH and the Town of Goderich have executed a share purchase agreement pursuant to which ERTH will acquire all of the shares of WCHEI. In return, the Town of Goderich will receive shares in ERTH.

Section 86 (2)(a) of the OEB Act states:

“No person, without first obtaining an order from the Board granting leave, shall

- (a) acquire such number of voting securities of a transmitter or distributor that together with voting securities already held by such person and one or more affiliates or associates of that person, will in the aggregate exceed 10 per cent of the voting securities of the transmitter or distributor”

However, the Applicants have not included approval of the acquisition of WCHEI's shares among the OEB approvals sought in section 3 of the Schedule (at p.4).

Questions:

- a) Please advise as to whether the Applicants are also seeking the OEB's approval of the acquisition by ERTN of all of the shares of WCHEI, and the statutory basis for the approval. If the Applicants are not seeking that approval, please explain why they are not doing so.
- b) Please indicate the status of the share purchase agreement. Please confirm the date by when the agreement is expected to close.
- c) Please confirm if a new name is anticipated for the utility following the amalgamation transaction, and advise as to the anticipated name if known.

Copies of this letter are being delivered to the parties to this proceeding.

Yours truly,

*Original signed by*

Andrew Bishop  
Project Advisor, Supply and Infrastructure