

Costs and Rate Base Allocated to Norfolk, Haldimand and Woodstock - 2021 - Revised as per Hydro One IR Response

	AUR	AUGe	AUGd	Woodstock	AR	AGe	AGd	Norfolk/ Haldimand	Total Acquired
	a	b	c	d	e	f	g	h	i
OM&A									
1 Distribution Costs	\$1,113,873	\$217,669	\$231,905	\$1,563,446	\$3,914,134	\$860,710	\$760,909	\$5,535,752	\$7,099,199
2 Customer Related Costs	\$990,150	\$155,982	\$49,672	\$1,195,805	\$2,529,476	\$486,762	\$109,147	\$3,125,384	\$4,321,189
3 General and Administration	\$767,634	\$139,189	\$197,548	\$1,104,370	\$2,368,250	\$500,134	\$372,797	\$3,241,182	\$4,345,552
Directly Allocated			\$456,187	\$456,187			\$185,326	\$185,326	
4 Totals	\$2,871,657	\$512,840	\$935,312	\$4,319,809	\$8,811,860	\$1,847,606	\$1,428,178	\$12,087,644	\$16,407,453
5 Forecast (EB-2016-0276)				\$2,200,000				\$8,500,000	\$10,700,000
6 Excess Allocation				\$2,119,809				\$3,587,644	\$5,707,453
7 Status Quo (EB-2016-0276)				\$4,400,000				\$15,300,000	\$19,700,000
8 Revised Cost Savings				\$80,191				\$3,212,356	\$3,292,547
Rate Base									
9 Net Plant	\$26,507,933	\$7,053,375	\$8,329,435	\$41,890,743	\$95,097,168	\$23,989,153	\$26,565,144	\$145,651,465	\$187,542,208
10 Working Capital	\$1,536,699	\$651,895	\$2,083,880	\$4,272,474	\$4,750,287	\$1,607,713	\$3,446,235	\$9,804,236	\$14,076,710
11 Total Rate Base	\$28,044,632	\$7,705,270	\$10,413,315	\$46,163,217	\$99,847,455	\$25,596,866	\$30,011,379	\$155,455,701	\$201,618,918
12 A/7/1, p. 11 Rate Base amount				\$38,007,813				\$127,992,187	\$166,000,000
Depreciation									
13 Cost Alloc. Model	\$1,575,648	\$491,136	\$779,211	\$2,845,995	\$5,388,124	\$1,399,257	\$1,822,062	\$8,609,443	\$11,455,438
14 Equiv. on Lower Rate Base				\$2,343,208				\$7,088,460	\$9,431,668
15 Excess Dep'n Allocation				\$502,786				\$1,520,983	\$2,023,770
Cost of Capital									
16 Interest	\$692,133	\$184,350	\$217,657	\$1,094,140	\$2,482,724	\$627,090	\$694,147	\$3,803,961	\$4,898,101
17 ROE/Net Income	\$973,171	\$259,205	\$306,036	\$1,538,412	\$3,490,826	\$881,718	\$976,004	\$5,348,548	\$6,886,960
18 PILs	\$222,906	\$59,371	\$70,098	\$352,375	\$799,578	\$201,959	\$223,555	\$1,225,091	\$1,577,467
19 Total Cost of Capital	\$1,888,210	\$502,926	\$593,792	\$2,984,927	\$6,773,127	\$1,710,767	\$1,893,706	\$10,377,600	\$13,362,528
20 Equiv. on Lower Rate Base				\$2,457,596				\$8,544,246	\$11,001,843
21 Excess COC Allocation				\$527,331				\$1,833,354	\$2,360,685
22 Subtotal Allocated Costs	\$6,335,515	\$1,506,902	\$2,308,314	\$10,150,731	\$20,973,111	\$4,957,631	\$5,143,946	\$31,074,688	\$41,225,418
23 Plus Combined Classes				\$431,727				\$1,109,316	\$1,358,337
24 Total Allocated Costs				\$10,582,458				\$32,184,004	\$42,766,461
25 Expected Actual Costs				\$7,000,805				\$24,132,706	\$31,133,510
26 Status Quo Actual Costs				\$9,200,805				\$30,932,706	\$40,133,510
27 Revenues in 2014				\$8,508,516				\$25,143,851	\$33,652,367
28 Escalated to 2021 @ 1.3%				\$9,313,677				\$27,523,214	\$36,836,890
29 Excess Costs				\$1,268,781				\$4,660,790	\$5,929,571