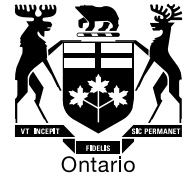


Ontario Energy Board
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BY E-MAIL

August 2, 2018

Mr. George Armstrong
Vice President, Corporate Services
Veridian Connections Inc.
garmstrong@veridian.on.ca

Ms. Susan Reffle
Vice-President
Whitby Hydro Electric Corporation
sreffle@whitbyhydro.on.ca

Mr. Dennis M. O'Leary
Counsel to the Applicants
Aird & Berlis LLP
doleary@airdberlis.com

Dear Applicants:

**Re: Application under sections 18, 60, 86(1)(c) and 86(2)(b) of the *Ontario Energy Board Act, 1998 (Act)* for the relief necessary to effect the amalgamation of Veridian Connections Inc. and Whitby Hydro Electric Corporation and to continue as LDC Mergeco.
OEB File Number: EB-2018-0236**

This will acknowledge receipt on July 30, 2018 of the above referenced application. The OEB has assigned file number EB-2018-0236 to this matter. Please refer to this file number in all future correspondence to the OEB regarding this matter. All information related to these matters must be filed with the Board Secretary.

Please direct any questions relating to this application to Ritchie Murray, Project Advisor at 416-454-5182 or e-mail, Ritchie.Murray@oeb.ca.

Yours truly,

Original Signed By

John Pickernell
Manager, Applications Administration