Ontario Energy Board P.O. Box 2319 27th Floor 2300 Yonge Street Toronto ON M4P 1E4 Telephone: 416- 481-1967 Facsimile: 416- 440-7656

Toll free: 1-888-632-6273

Commission de l'énergie de l'Ontario C.P. 2319 27e étage 2300, rue Yonge Toronto ON M4P 1E4 Téléphone: 416-481-1967 Télécopieur: 416-440-7656 Numéro sans frais: 1-888-632-6273



BY E-MAIL

August 28, 2018

To: All Participants in EB-2017-0306 and EB-2017-0307

Re: Enbridge Gas Distribution Inc. and Union Gas Limited
Applications for Amalgamation and Rate-Setting Mechanism
Confidential Advance Review of Decision and Order

The Ontario Energy Board (OEB) expects to release its decision on the joint applications by Enbridge Gas Distribution Inc. and Union Gas Limited for approval to amalgamate and for approval of a rate-setting mechanism for the amalgamated utility (the Decision) on **August 30, 2018** at approximately 4:00 p.m. Should persons registered as parties to the proceeding wish to review the Decision in confidence in advance of its public release, the OEB will make copies available in a lock-up.

The lock-up will commence at 2:30 p.m. at the OEB's offices on Thursday, August 30, 2018. All individuals participating in the lock-up will be required to sign in and to remain in their assigned room until the Decision is released publicly. The contents of the Decision cannot be communicated to external parties in any way until it is released publicly. The use of cellular phones or other external communication devices will not be permitted during the lock-up.

Any party wishing to participate in the lock-up must send an email to <a href="mailto:BoardSec@oeb.ca">BoardSec@oeb.ca</a> by 10:00 a.m. Thursday, August 30, 2018. Please reference the file numbers for this case (EB-2017-0306/EB-2017-0307) and include the names of the individuals who will attend the lock- up on behalf of the party. Lock-up participants must arrive at the OEB's reception area on the 27th floor, 2300 Yonge Street, Toronto, Ontario no later than 2:15 p.m. on August 30, 2018.

Should the release date change, all parties to the proceeding will be notified by e-mail.

Yours truly,

Original signed by

John Pickernell Applications Administration