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BLG
Borden Ladner Gervais

September 7th, 2018

DELIVERED BY COURIER AND E-MAIL

Ms. Kirsten Walli, Board Secretary
Ontario Energy Board
2300 Yonge Street
Suite 2701
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Our Clients: Midland Power Utility Corporation and The Corporation of the
Town of Midland OEB File No.: EB-2017-0269**

Pursuant to the Ontario Energy Board Decision and Order dated No.: EB-2017-0269 issued in accordance with OEB file number: EB- No.: EB-2017-0269 and pursuant to Subsection 86 of the *Ontario Energy Board Act*, S.O. 1998, Chapter 15, Schedule B, Midland Power Utility Corporation can advise the Board that the share purchase transaction between The Corporation of the Town of Midland and Newmarket-Tay Power Distribution Ltd. closed on September 7, 2018 (the “**Transaction**”).

Accordingly, this letter hereby notifies the OEB of the completion of the Transaction as required by section 5 on page 23 of the Order.

Yours very truly,

BORDEN LADNER GERVAIS LLP


J. Mark Rodger
Incorporated Partner*
*Mark Rodger Professional Corporation

Copy to: Gord McKay, Mayor, The Corporation of the Town of Midland
John Skorobohacz, Chief Administrative Officer, The Corporation of the Town of Midland
Phil Marley, Chief Executive Officer, Midland Power Utility Corporation
Seán C. O'Neill, McCarthy Tétrault LLP
Paul D. Ferguson, President, Newmarket-Tay Power Distribution Ltd.

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