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BY EMAIL and RESS

Jay Shepherd
jay@shepherdrubenstein.com
Direct: 416-804-2767

September 10, 2018
Our File No. 20180171

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2018-0171 – Hydro One Orillia 2nd Motion for Review – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

This Motion was the second filed by the Applicants. It involved detailed written submissions, and an oral hearing. SEC relied on senior counsel Jay Shepherd to take the lead on the written submissions, as he had taken the lead in the main case. Mr. Rubenstein assisted, and then took the lead on the oral hearing, with Mr. Shepherd's assistance.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2018-0171	Process:	Hydro One Orillia 2nd Motion for Review
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **September 11, 2018**.
(date)

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2018-0171 Process: Hydro One Orillia 2nd Motion for Review

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	12,563.00
Disbursements	\$	343.02
HST	\$	1,677.78
Total Cost Claim	\$	14,583.80

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, Ontario
M4S2C6

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0171</u>	Process: <u>Hydro One Orillia 2nd Motion for Review</u>	
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>	
SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="1980"/>	<input type="text" value="38"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		Hourly Rate: <input type="text" value="\$330"/>
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <input type="text" value="13.0%"/>	
<input type="checkbox"/> CV provided within previous 24 months		

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Responses		\$ 330.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
Argument					
Preparation	13.3	\$ 330.00	\$ 4,389.00	\$ 570.57	\$ 4,959.57
Oral Hearing					
Preparation	4.3	\$ 330.00	\$ 1,419.00	\$ 184.47	\$ 1,603.47
Attendance	4.3	\$ 330.00	\$ 1,419.00	\$ 184.47	\$ 1,603.47
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 7,227.00	\$ 939.51	\$ 8,166.51

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2018-0171

Process: Hydro One Orillia 2nd Motion for Review

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing		\$ -	\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0171</u>	Process: <u>Hydro One Orillia 2nd Motion for Review</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
SERVICE PROVIDER TYPE (check one)	Year Called to Bar
<input type="checkbox"/> Legal Counsel <input type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst	<input checked="" type="checkbox"/> 2011
	Completed Years Practising/Years of Relevant Experience
	<input checked="" type="checkbox"/> 7
	Hourly Rate: <input checked="" type="checkbox"/> \$230
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <input checked="" type="checkbox"/> 13.0%
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Responses		\$ 230.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 230.00	\$ -	\$ -	\$ -
Argument					
Preparation	8.1	\$ 230.00	\$ 1,863.00	\$ 242.19	\$ 2,105.19
Oral Hearing					
Preparation	9.6	\$ 230.00	\$ 2,208.00	\$ 287.04	\$ 2,495.04
Attendance	5.5	\$ 230.00	\$ 1,265.00	\$ 164.45	\$ 1,429.45
Other Conferences					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 5,336.00	\$ 693.68	\$ 6,029.68

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2018-0171

Process: Hydro One Orillia 2nd Motion for Review

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing	\$ 343.02	\$ 44.59	\$ 387.61
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ 343.02	\$ 44.59	\$ 387.61

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	MR	JCS
20180502	Review motion materials	JCS		0.4
20180502	emails/review Notice of Motion/disc w JCS	MR	0.6	
20180515	Review H1 Notice of Motion	JCS		1.0
20180515	emails/prelim review of HO MtoR	MR	0.5	
20180618	Review PO #1, Scheduling, Many emails	JCS		0.4
20180618	review Notice and PO/emails	MR	0.2	
20180620	review PWU intervention Ltr	MR	0.2	
20180621	Review H1 and Orillia letters, Meet with Mark, Many emails	JCS		0.6
20180621	emails/review Orillia and Hydro One Ltr	MR	0.2	
20180625	Lengthy conversation with Frank Kehoe, Review new materials, Many emails	JCS		0.9
20180625	find material for JCS re: threshold comment	MR	0.4	
20180626	Meet with Mark, Many emails	JCS		0.5
20180626	emails	MR	0.1	
20180626	email/review Bd letter	MR	0.2	
20180628	Review Board letter, Assemble precedents, Many emails	JCS		0.4
20180628	review Bd corr/emails	MR	0.1	
20180629	review materials	MR	0.8	
20180702	Research and argument prep	JCS		2.7
20180703	revise submissions, edit submissions, finalize submissions/emails/review other parties sub	MR	4.8	
20180703	Draft written submissions, Many emails, Editing, Review Hydro One/Orillia submissions, Review staff submissions	JCS		6.4
20180704	finalize and file Compendium and BoA	MR	0.3	
20180704	Review compendium	JCS		0.8
20180705	emails	MR	0.1	
20180706	emails	MR	0.1	
20180706	Review compendium of Orillia	JCS		0.5
20180708	prepare for oral argument	MR	6.8	
20180709	emails/prepare for hearing	MR	2.0	
20180710	attend hearing/disc w parties	MR	5.5	
20180710	Attend at hearing (internet)	JCS		4.3
20180711	Review transcript	JCS		2.0
20180823	Review decision, Many emails, Reporting	JCS		1.0
20180823	emails/review decision	MR	0.3	
			23.2	21.9

5336.0 7227.0
5336.0
12563.0
343.0
12906.0
1677.8
14583.8

EXPENSES

	Charge	Tax	Total
20180705 Printing	\$343.02	\$44.59	\$387.61

EB-2018-0171



Invoice 081061393

Bill To: Shepherd Rubenstein Professional Corporation
 Attn: Saba Parkar
 2200 Yonge St Suite 1302
 Toronto ON M4S 2C6

Account: 622786
 Date: July 5, 2018
 Ordered By: Saba Parkar
 Phone: (416) 483-3300
 E-mail: saba.parkar@canadianenergylaw.com

Ship To: SAME

Job Name: SWC Hydro OneOrillia

Item	1-Sided	2-Sided	Quantity	Description	HST	Job Price
A	1		1	File processing - pre-flight, virus scan, temp storage	X	\$4.89
/ File Handling:						
B	1	154	9	B/w Copies - Double Sided (Watch for Tab Starts- Collate Index + 1-17 Lawyer Tabs) - Cerlox Binding with Buff Covers	X	\$338.13
Digital B&W Prints: / Black Ink: / 8.5x11: / Collate: with buff lawyer tabs 1-17 = Index/ Bond: / Card: 65lb buff/ Bind: Cerlox						

Branch Contact: Christina Stark
 Address: 2200 Yonge Street
 2nd Flr. - Concourse Level
 Toronto, ON, M4S 2C6
 Phone: 416-482-2260

Net Sales	\$343.02
Shipping	\$0.00
Sub Total	\$343.02
HST	\$44.59
CAD Total Price	\$387.61

TPH Account Hub: View, reprint and pay invoices online.
www.tph.ca/tphaccounthub for more info.