

#### **Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

<ul> <li>All claims m</li> <li>A separate</li> <li>Disbursemen</li> <li>However, on</li> <li>The cost cla</li> <li>A CV for each</li> </ul>	nust be in Canadia "Detail of Fees an hts Being Claimed' ly one "Summary him must be support ch consultant/ana	n dollars. If applicand Disbursements Be ') is required for each of Fees and Disburs orted by a complete alyst must be attache	ble, state e Rate: ing Claimed h lawyer, a ements" co d Affidavit s ed unless pi	ormulas are embedded in the form to assist exchange rate and country of initial currence:  Country: d" (comprising a "Statement of Fees Being nalyst/consultant and articling student/pavering the whole of the party's cost claim stigned by a representative of the party. rovided to the Board as prescribed on the Direction on Cost Awards, itemized receiptions.	cy. Claimed" and a "Statement of ralegal. Should be provided. Cost Award Tariff.
File # EB-	2017-0306/07			Process: Enbridge-Union MADDs a	nd rate-setting application
Party:	Energy Probe i	Research Foundati	on	Affiant's Name: Patricia Adam	ns Elizobeth Bruboker
HST Numbe	er: <u>10730 51</u>	46 RT0001		HST Rate Ontario:	6.50%
		Full Registrant		Qualifying Non-Profit	✓
		Unregistered Other		Tax Exempt	
				Affidavit	
I, Elizobe	th Brubaker p	<del>atricia Adams</del>		, of the City/Town of	Toronto
in the Prov	/ince/State of	On	tario	, swear or af	firm that:
2. I have example Being Claime 3. The attach Disbursemen Ontario Energy 4. This cost of	mined all of the ded", "Statement(s) ned "Summary of nts Being Claimed' gy Board process laim does not inc	ocumentation in sup of Fees Being Claim Fees and Disbursem ' include only costs i referred to above. ude any costs for w	oport of this ed" and "St ents Being ( ncurred and ork done, o	") and as such have knowledge of the matt s cost claim, including the attached "Summ tatement(s) of Disbursements Being Claime Claimed", "Statement(s) of Fees Being Claimed time spent directly for the purposes of the time spent, by a person that is an employ rection on Cost Awards.	nary of Fees and Disbursements ed". med" and "Statement(s) of the Party's participation in the
Signature o	of Affiant				
		<b>e me</b> at the City/	Town of	Toronto	,
	vince/State of	Official Pu	hold L.	on <u>Sept lo</u>	<u>2018</u> ·



### Affidavit and Summary of Fees and Disbursements

File# EB-	2017-0306/07		Process:	Enbridge-Union MADDs and rate-setting application
Party:	<b>Energy Probe Research Fo</b>	undation		
	Summ	ary of Fee	s and Disburse	ments Being Claimed
Legal/con	sultant/other fees	\$	87,800.00	
Disbursen		\$	127.00	
HST		\$	5,715.26	_
Total Cos	t Claim	\$	93,642.26	
			Payment Inform	mation
	Make cheque payable t	o: Energ	y Probe Rese	arch Foundation
	Send payment to this addres	s: <u>225 B</u>	runswick Aver	nue
	•		to, Ontario	
		M5S 2		
		Attent	ion: Frank Cia	anflone



### **Detail of Fees and Disbursements Being Claimed**

File # EB-	2017-0306/07		Process: E	nbridge-Union MADDs and rate-setting ap
Party:	Energy Probe Research Foundatio	n	Service Pro	ovider Name: Brady Yauch
	SERVICE PROVIDER TYPE	(check one )	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
	Legal Counsel Articling Student/Paralegal			9
	Consultant Analyst			Hourly Rate: \$230
	For Consultant/Analyst:	CV atta	ched vided within previou:	HST Rate Charged (enter %): 6.5%

St	atement o	f Fe	es Being (	Clai	med				
	Hours		urly Rate		ubtotal		HST		Total
Pre-hearing Conference									<u></u>
Preparation		\$	230.00	\$		\$	-	\$	
Attendance		\$	230.00	\$		\$	-	\$	
Technical Conference									
Preparation	0.00	\$	230.00	\$		\$	-	\$	
Attendance	5.00	\$	230.00	\$_	1,150.00	\$	74.75	\$	1,224.75
nterrogatories									
Preparation	12.50	\$_	230.00	\$	2,875.00	\$	186.88	\$	3,061.88
Responses		\$	230.00	\$		\$		\$	-
ssues Conference									
Preparation		\$	230.00	\$		\$		\$	
Attendance		\$	230.00	\$		\$	-	\$	
ADR - Settlement Conference					<u></u>				
Preparation	0.00	\$	230.00	\$		\$	-	\$	
Attendance	0.00	\$	230.00	\$	-	\$		\$	
Proposal Preparation		\$	230.00	\$		\$		\$	
Argument		<u> </u>		L					24.240.65
Preparation	87.00	\$	230.00	\$	20,010.00	\$	1,300.65	\$	21,310.65
Oral Hearing				<u> </u>		<u> </u>			610.00
Preparation	2.50		230.00	-	575.00	\$	37.38	\$	612.38
Attendance	5.00	\$	230.00	\$	1,150.00	\$	74.75	\$_	1,224.75
Other Conferences				1		↓.		<u> </u>	
Preparation		\$	230.00	_		\$		\$	<u>-</u>
Attendance		\$	230.00	_		\$	-	\$	
Case Management		\$	170.00	\$	<del>-</del>	\$		\$	<u> </u>
TOTAL SERVICE PROVIDER FEES		T		Ìċ	25,760.00	\$	1,674.40	\$	27,434.40



### **Detail of Fees and Disbursements Being Claimed**

File # EB- 2017-0306/07 Process: Enbridge-Union MADDs and rate-setting application

Party: Energy Probe Research Foundati Service Provider Name: Brady Yauch

	of Disbursements Being Clair Net Cost	HST	Tota	Total	
Scanning/Photocopy		\$ -	\$		
		\$ -	\$	-	
Printing		\$ -	\$	-	
Courier		\$ -	\$		
Telephone/Fax		\$ -	\$		
Franscripts		\$ -	\$		
Fravel: Air			\$		
Fravel: Car		\$ -			
Travel: Rail		\$ -	\$		
Travel (Other):		\$ -	\$		
Parking		\$ -	\$		
Taxi		\$ -	\$		
Accommodation		\$ -	\$	<u></u>	
Meals		\$ -	\$		
Other:		\$ -	\$		
Other:		\$ -	\$		
		\$ -	\$		
Other:		L_ <u></u>			
TOTAL DISBURSEMENTS:	\$	- \$ -	\$		



### **Detail of Fees and Disbursements Being Claimed**

File # EB-	2017-0306/07		Process: Er	nbridge-Unior	n MADDs and rate-set	tting a <sub>l</sub>
Party:	Energy Probe Research Foundation	on	Service Pro	vider Name:	Thomas Ladanyi	
			Year Cailed to		Completed Years Practising/Years of Re	
Í	SERVICE PROVIDER TYPE	(check one )	Bar		Experience	
	Legal Counsel			!	30	
	Articling Student/Paralegai					220
	Consultant	<u> </u>			Hourly Rate: \$	330
	Analyst					
	For Consultant/Analyst:	CV atta	ched	HST Rate Cl	harged (enter %): 6.	<u>.5%</u>
		☑ CV prov	vided within previous	24 months		

	CV provid							
St	atement o	f Fe	es Being (	Clai	med	 		
	Hours	Но	urly Rate	S	ubtotal	 HST		Total
Pre-hearing Conference								
Preparation		\$	330.00	\$		\$ 	\$	<del>-</del>
Attendance		\$	330.00	\$		\$ 	\$	
Technical Conference						 		·
Preparation		\$	330.00	\$	-	\$ 	\$	<del>-</del>
Attendance	35.00	\$	330.00	\$	11,550.00	\$ 750.75	\$	12,300.75
Interrogatories							<del>.</del>	
Preparation	15.00	\$	330.00	\$_	4,950.00	\$ 321.75	\$	5,271.75
Responses		\$	330.00	\$		\$ 	\$	
Issues Conference								
Preparation	4.00	\$	330.00	\$	1,320.00	\$ 85.80	\$	1,405.80
Attendance		\$	330.00	\$		\$ _	\$	
ADR - Settlement Conference						 		<u> </u>
Preparation		\$	330.00	\$	-	\$ -	\$	<del>-</del>
Attendance		\$	330.00	\$		\$ -	\$	-
Proposal Preparation		\$	330.00	\$		\$ -	\$	<u> </u>
Argument				Ĺ_	<u></u>			
Preparation	43.00	\$	330.00	\$	14,190.00	\$ 922.35	\$	15,112.35
Oral Hearing			" 			 <u></u>		
Preparation	17.00	\$	330.00	\$	5,610.00	\$ 364.65	\$	5,974.65
Attendance	21.00	\$	330.00	\$	6,930.00	\$ 450.45	\$	7,380.45
Other Conferences						<u></u>		
Preparation		\$	330.00	\$	_	\$ 	\$	<del>-</del>
Attendance		\$	330.00	\$		\$ 	\$	-
Case Management		\$	170.00	\$		\$ 	\$	<u> </u>
TOTAL SERVICE PROVIDER FEES		1		Ş	44,550.00	\$ 2,895.75	\$	47,445.75



### **Detail of Fees and Disbursements Being Claimed**

File # EB- 2017-0306/07 Process: Enbridge-Union MADDs and rate-setting application

Party: Energy Probe Research Foundati Service Provider Name: Thomas Ladanyi

Statemen	t of Disbursements Being Clair		Total	
	Net Cost	HST		TOTAL
canning/Photocopy		\$	- \$	
Printing		\$	- \$	·
Courier		\$	- \$	
Telephone/Fax		\$	- \$	
Franscripts		\$	- \$	
Fravel: Air		\$	- \$	
Fravel: Car		\$	- \$_	
Travel: Rail		\$	- \$	
Travel (Other):		\$	- \$	
		\$	- \$	·
Parking		\$	- \$	
Taxi		\$	- \$	
Accommodation		\$	- \$	
Meals		\$	- \$	<del></del>
Other:		\$	- \$	
Other:		\$	-   \$	· · · · · · · · · · · · · · · · · · ·
Other:		1 7	<u> </u>	
TOTAL DISBURSEMENTS:	\$	- \$	- \$	



### **Detail of Fees and Disbursements Being Claimed**

File # EB-	2017-0306/07	Process: Enbridge	e-Union MADDs and rate-setting o
Party:	Energy Probe Research Foundation	Service Provider I	Name: Roger Higgin
	SERVICE PROVIDER TYPE (check of Legal Counse)	Year Called to one) Bar	Completed Years Practising/Years of Relevant Experience 30
	Articling Student/Paralegal Consultant Analyst		Hourly Rate: \$330
	For Consultant/Analyst: C	V attached  We provided within previous 24 more	T Rate Charged (enter %): 6.5% nths

St	atement o	f Fe	es Being	Clai	med				
	Hours	Но	urly Rate	S	ubtotal		HST		Total
Pre-hearing Conference									
Preparation	2.00	\$	330.00	\$	660.00	\$	42.90	\$	702.90
Attendance	3.00	\$	330.00	\$	990.00	\$	64.35	\$	1,054.35
Technical Conference									
Preparation	0.00	\$	330.00	\$	-	\$		\$	
Attendance	0.00	\$	330.00	\$	-	\$		\$	<del>-</del> -
Interrogatories					<u> </u>				- 100 =0
Preparation	6.00	\$_	330.00	\$	1,980.00	\$	128.70	\$	2,108.70
Responses	4.00	\$	330.00	\$	1,320.00	\$	85.80	\$	1,405.80
Issues Conference			' <del></del>						
Preparation	4.00	\$	330.00	\$	1,320.00	\$	85.80	\$	1,405.80
Attendance	3.00	\$	330.00	\$	990.00	\$	64.35	\$	1,054.35
ADR - Settlement Conference		_						ļ	
Preparation	0.00	\$	330.00	\$	-	\$_	<u>-</u>	\$	<del>-</del>
Attendance	0.00	\$	330.00	\$	_	\$	-	\$	
Proposal Preparation		\$	330.00	\$		\$		\$	
Argument				<u> </u>					4 405 00
Preparation	4.00	\$	330.00	\$	1,320.00	\$	85.80	\$	1,405.80
Oral Hearing				<u> </u>		ļ		ļ	
Preparation	15.00	\$	330.00	\$	4,950.00	\$	321.75	\$	5,271.75
Attendance	12.00	\$	330.00	\$	3,960.00	\$	257.40	\$	4,217.40
Other Conferences				<u> </u>	· <del></del>	<u> </u>		<u> </u>	
Preparation		\$	330.00	\$	<del>-</del>	<u>s</u>	<del>-</del>	\$	
Attendance		\$	330.00	\$		\$		\$_	
Case Management		\$	170.00	\$		\$	-	\$	<u>-</u>
TOTAL SERVICE PROVIDER FEES		Т		\$	17,490.00	\$	1,136.85	\$	18,626.85



#### **Detail of Fees and Disbursements Being Claimed**

File # EB- 2017-0306/07 Process: Enbridge-Union MADDs and rate-setting application

Party: Energy Probe Research Foundati Service Provider Name: Roger Higgin

Stat	Statement of Disbursements Being Claimed							
	Net Cost		HST		Total			
Scanning/Photocopy		\$	-	\$	_			
Printing	\$ 127.00	\$	8.26	\$	135.26			
Courier		\$	_	\$				
Telephone/Fax		\$	-	\$	_			
Transcripts		\$	_	\$	-			
Travel: Air		\$	-	\$				
Travel: Car		\$	-	\$	-			
Travel: Rail		\$		\$				
Travel (Other):		\$	-	\$	-			
Parking		\$	-	\$	_			
Taxi		\$		\$				
Accommodation		\$	-	\$	-			
Meals		\$		\$	_			
Other:		\$	_	\$	-			
Other:		\$	_	\$				
Other:		\$	_	\$	_			
TOTAL DISBURSEMENTS:	\$ 127.00	\$	8.26	\$	135.26			

**Brady Yauch** 

67A Auburn Avenue Toronto ON M6H 2L8 GST/HST 802822023 RT0001

Bill To:

Borealis Energy Research Association 225 Brunswick Avenue Toronto, Ontario, M5S 2M6 For:

Intervenor services for EB-2017-0306 and EB-2017-0307, MADDs and rate-setting application for Union and Enbridge

**DATE: 9/4/18** 

Date	DESCRIPTION	Time
January 11, 2018	Reviewed evidence and drafted IRs and performed background research on utility mergers.	2.5 Hours
January 12, 2018	Reviewed evidence and drafted IRs and performed background research on utility mergers.	2 hours
January 13, 2018	Reviewed evidence and drafted IRs and performed background research on utility mergers.	2.25 hours
January 22, 2018	Wrote and edited Energy Probe's submission on the Draft Issues List for MADDs applications. Also performed background research.	4 hours
January 23, 2018	Wrote and edited Energy Probe's submission on the Draft Issues List for MADDs applications. Also performed background research.	4.25 hours
January 24, 2018	Wrote and edited Energy Probe's submission on the Draft Issues List for MADDs applications. Also performed background research.	2.5 hours
January 27, 2018	Wrote and edited Energy Probe's submission on the Draft Issues List for Rate Setting Application.	2.5 hours
January 28, 2018	Wrote and edited Energy Probe's submission on the Draft Issues List for Rate Setting Application.	4.25 hours
March 6, 2018	Wrote and edited IRs	2.5 hours
March 7, 2018	Wrote and edited IRs	1.5 hours
March 8, 2018	Wrote, edited IRs and filed	1.75 hours
March 20, 2018	Performed research and discussed with Energy Probe employees on the possible evidence	5 hours
March 23, 2018	Prepared evidence letter and discussed with Energy Probe employees evidence submission	3 hours
March 28, 2018	Attended technical conference	4 hours
March 29, 2018	Attended technical conference	1 hour

March 28, 2018 (evidence)	emails back and forth with Mr. Ladanyi regarding the evidence.	
March 29, 2018 (evidence)	emails back and forth with Mr. Ladanyi regarding the evidence.	
March 30, 2018 (evidence)	emails back and forth with Mr. Ladanyi regarding the evidence.	
April 2, 2018 (evidence)	emails back and forth with Mr. Ladanyi regarding the evidence.	
April 3, Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence.  (evidence)		3 hours
April 4, 2018 (evidence)	emails back and forth with Mr. Ladanyi regarding the evidence.	
April 5,  Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence.  (evidence)		4 hours
April 6, Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence. (evidence)		2 hours
April 9, 2018 (evidence	Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence.	4 hours
April 10, 2018 Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence.  Continued researching, writing and editing expert evidence. Also included emails back and forth with Mr. Ladanyi regarding the evidence.		2 hours
April 11, Prepared final edits and submitted evidence 2018 (evidence		2 hours
May 25, 2018	Prepared for oral hearing	2.5 hours
May 28, Attended oral hearing 2018		5 hours
June 11, 2018	June 11, Wrote and edited final argument	
June 12, 2018	Wrote and edited final argument	6.25 hours
June 13, 2018	Wrote and edited final argument	5.75 hour

June 14, 2018	Wrote and edited final argument	6.25 hours
June 15, 2018	Wrote and edited final argument	5.75 hours
Hours		112
Rate	X \$230	\$25,760
+HST		13%
Total		\$29,108.80

#### **TL Energy Regulatory Consultants Inc.**

Tom Ladanyi, President 41 Divadale Drive Toronto, ON M4G 2N7

Phone: 416-423-3685

E-Mail: tom.ladanyi@rogers.com

Time Sheet

OEB Docket: EB-2017-0306/0307 Enbridge Union Merger and Rate Setting Application

Date	Description of Work	Hours
	B Issues Meeting	2
	3 Issues Submission	2
	Interrogatories Preparation	2
	Interrogatories Preparation Interrogatories Preparation	2
		1
	3 Interrogatories Preparation	2
	S Evidence Preparation	2
	S Evidence Preparation	2
	Review of Responses to Interrogatories	3
	Review of Responses to Interrogatories	5
	Review of Responses to Interrogatories	8
	3 Technical Conference	7
	8 Technical Conference	3
	8 Evidence Preparation	3
	8 Evidence Preparation	6
	8 Evidence Preparation	6
·	8 Evidence Preparation	6
•	8 Technical Conference	3
	8 Technical Conference	2
•	8 Technical Conference	
	8 Technical Conference	4
	8 Technical Conference	2
•	8 Technical Conference	3
-	8 Responses to Interrogatories	1
•	8 Responses to Interrogatories	3
	8 Responses to Interrogatories	4
20-Apr <b>-1</b>	8 Responses to Interrogatories	4
30-Apr-1	8 Compendium Preparation	4
•	8 Compendium Preparation	3
02-May-1	8 Preparing for Crossexamination	3
•	.8 Hearing	7
07 <b>-</b> May-1	8 Examination in Chief Preparation	4
14-May <b>-</b> 1	8 Transcript review	1
15-May-1	.8 Transcript review	1
18-May-1	L8 Transcript review	1
28-May-1	L8 Hearing	3
<b>01-Jun-</b> 1	L8 Argument in Chief review	1
<b>05-J</b> un-1	L8 Notes for Argument	1
13-Jun-1	18 Argument Review	1



**INVOICE**:

,	Customer						
ĺ	Name	Energy Probe F	Research Foundation		Date	20/08/2018	l
	Address	225 Brunswick	swick Avenue		Project No	EGD/Union	
l	City	Toronto	Province Ont	P.C. M5S 2M6	Title	MAADS/RSM	l
Į	Attn	Brady Yauch	<del></del>			EB-2017-0306	ı
•					_		

Hours	Description Of Services			TOTAL
	DATE			
4.00	Jan 4 2018	Review Prefiled Evidence of Enbridge & Union	\$330.00	\$1,320.00
3.00	Jan 11 2018 Attend intervenor Meeting on Issues List		\$330.00	\$990.00
3.00	Jan 15 2018	Attend Issues Conference	\$330.00 \$330.00	\$990.00
4.00	Jan 6 2018 Review Prefiled Evidence of Enbridge & Union			\$1,320.00
1.50	Jan 18 2018	Attend Stakeholder Teleconon RMS Issues List	\$330.00	\$495.00
0.50	Jan 18 2018 Attend Stakeholder Telecon on MAADs Issues List			\$165.00
6.00	Mar 02 2018 Prepare Draft IRs Forward to Client			\$1,980.00
6.00	.00 Mar 25 2018 Review IR responses and Prepare notes for Hearing		\$330.00	\$1,980.00
2.00	.00 May 02 2018 Prepare notes for Panel 1		\$330.00	\$660.00
3.00	00 May 04 2018 Prepare Compendium for Panels 2 and 3		\$330.00	\$990.00
4.00	May 10 2018 Prepare Compendium Panels 3 & 4		\$330.00	\$1,320.00
6.00	May 14 2018 Attend Hearing Cross Panels 2 and 3		\$330.00	\$1,980.00
3.00	May 15 2018 Attend Hearing Cross Panels 3 and 4		\$330.00	\$990.00
3.00	May 15 2018 Attend Hearing Cross Bd Staff Panel 1		\$330.00	\$990.00
3.00	Jun 12 2018 Provide notes for Argument		\$330.00	\$990.00
1.00	.00 Jun 15 2018 Review Argument provide comments		\$330.00	\$330.00
53.0				\$17,490.00
			SubTotal	\$17,490.00
P	ayment Details			\$0.00
	Cash	Taxes	HST	\$2,273.70
	Cheque		PST	
	Other		TOTAL	\$19,763.70
Name	CHEQUES PAYABLE TO SPA			
Date				