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September 12, 2018

Ontario Energy Board
2300 Yonge Street
P.O. Box 2319
Suite 2700
Toronto, ON M4P 1E4

**Attention: Ms Kirsten Walli
Board Secretary**

Dear Ms. Walli:

Re: EB-2017-0269 – Newmarket-Tay Power Distribution Ltd. and Midland Power Utility Corporation application under section 86 of the *Ontario Energy Board Act, 1998* and application for other related relief (the “Application”)

Confirmation of Closing of Transaction

As required by the Ontario Energy Board (“**OEB**” or the “**Board**”)’s Order dated August 23, 2018 in which the Board granted several approvals related to the above-noted Application, Newmarket-Tay Power Distribution Ltd. (“**NT Power**”) confirms that on Friday September 7, 2018:

1. NT Power acquired all the shares of Midland Power Utility Corporation (“**MPUC**”); and
2. NT Power and MPUC amalgamated and will now continue as “Newmarket-Tay Power Distribution Ltd.” As a result of the amalgamation, MPUC’s distribution system was effectively transferred to NT Power.

Please do not hesitate to contact the undersigned if you have any questions in relation to the foregoing.

Sincerely,

Signed in the original

George Vegh

cc. J. Mark Rodger, counsel to Midland Power Utility Corporation