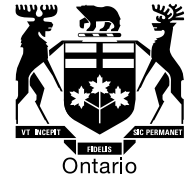


Ontario Energy Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

Commission de l'énergie de l'Ontario
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2300, rue Yonge
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Téléphone: 416- 481-1967
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Numéro sans frais: 1-888-632-6273



BY E-MAIL

September 13, 2018

Mr. George Armstrong
Vice President, Corporate Services
Veridian Connections Inc.
garmstrong@veridian.on.ca

Ms. Susan Reffle
Vice-President
Whitby Hydro Electric Corporation
sreffle@whitbyhydro.on.ca

Mr. Dennis M. O'Leary
Counsel to the Applicants
Aird & Berlis LLP
doleary@airdberlis.com

Dear Applicants:

**Re: Application under sections 18, 60, 86(1)(c) and 86(2)(b) of the Ontario Energy Board Act, 1998 (Act) for the relief necessary to effect the amalgamation of Veridian Connections Inc. and Whitby Hydro Electric Corporation and to continue as LDC Mergeco.
OEB File Number: EB-2018-0236**

The Ontario Energy Board (OEB) has now issued its Notice of Hearing relating to the above referenced application (Notice). The Notice will be published by the OEB, in accordance with directions to the OEB's agent which were copied to you. Please note that you must comply with the directions in paragraphs 1 and 2 below **prior to September 22, 2018**, which is the publication date of the newspapers in which the Notice will appear last. If you are unable to comply with the directions within this timeframe, you must inform the Registrar immediately at Registrar@oeb.ca.

You are directed:

1. To post a copy of both the Notice, the application and evidence in a prominent place on the websites of each of Veridian Connections Inc. (Veridian Connections) and Whitby Hydro Electric Corporation (Whitby Hydro).

2. To make a copy of the Notice, the application and evidence, and any amendments thereto, available for public review at the offices of Veridian Connections and Whitby Hydro.
3. To file with the OEB an affidavit in both electronic and paper forms proving completion of the matters in paragraphs 1 and 2 above immediately thereafter.
4. To provide a copy of the Notice, application and evidence, and any amendments thereto, to anyone requesting the material.

Yours truly,

Original signed by

Rudra Mukherji
Acting Manager, Registrar
Office of the Registrar

Encl.

cc: Dennis M. O'Leary,
Counsel, Aird & Berlis LLP
doleary@airdberlis.com