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Commission de l'énergie de l'Ontario
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BY E-MAIL

September 17, 2018

Ms. Laurie Ann Coledge
Chief Financial Officer,
Newmarket-Tay Power Distribution Limited
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Mr. Phil Marley
President & CEO,
Midland Power Utility Corporation
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Mr. J. Mark Rodger
Borden Ladner Gervais LLP
Counsel to Midland Power Utility Corporation
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Dear Applicants:

**Re: Licence Amendment, Cancellation and Transfer of Rate Order
OEB File Number: EB-2017-0269**

On August 23, 2018, the OEB issued a Decision and Order approving the amalgamation of Newmarket-Tay Power Distribution Limited (Newmarket-Tay) and Midland Power Utility Corporation (Midland). In its decision, the OEB stated that upon receiving notification of the completion of the transaction, the OEB would:

- a) Amend the electricity distribution licence of Newmarket-Tay to:
 - i. Include the service area formerly served by Midland
 - ii. Incorporate the conservation and demand management targets of Midland
- b) Cancel the electricity distribution licence of Midland
- c) Transfer the rate order of Midland to Newmarket-Tay

On September 7, 2018, Midland notified the OEB that the share purchase transaction between The Corporation of the Town of Midland and Newmarket-Tay Power Distribution Ltd. closed on September 7, 2018.

Pursuant to the decision, the rate order of Midland dated March 22, 2018 is transferred to Newmarket-Tay.

Please find enclosed the amended licence (ED-2007-0624) for Newmarket-Tay, effective September 17, 2018. The electricity distribution licence of Midland (ED-2002-0541) is cancelled, effective September 17, 2018.

Yours truly,

Original Signed By

John Pickernell
Manager, Applications Administration