



October 15, 2018

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2017-0306/EB-2017-0307 – Enbridge Gas Distribution Inc. and Union Gas Limited – Determination to Proceed with Amalgamation

On November 2, 2017 in EB-2017-0306 the Applicants, Enbridge Gas Distribution Inc. and Union Gas Limited filed an Application seeking approval to amalgamate pursuant to subsection 43(1) of the Ontario Energy Board Act, 1998 (“OEB Act”) and to defer rate rebasing from 2019 to 2029. On November 23, 2017 in EB-2017-0307 the Applicants filed an Application pursuant to subsection 36(1) of the OEB Act seeking approval of a rate-setting mechanism, and associated parameters, to apply during the proposed deferred rebasing period. On August 30, 2018, the Board released its Decision and Order in EB-2017-0306 and EB-2017-0307.

The purpose of this letter is to notify the Board that on October 15 Enbridge Inc. announced it will move forward with the amalgamation of its Ontario based utilities, Enbridge Gas Distribution Inc. and Union Gas Limited, with an expected effective date of January 1, 2019. Enbridge Gas Distribution Inc. and Union Gas Limited anticipate filing an application for rates effective January 1, 2019 prior to the end of 2018.

If you have any questions on this matter, please contact the undersigned.

Sincerely,

[original signed by]

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cc: Fred Cass, Aird & Berlis
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EB-2017-0306/EB-2017-0307 Intervenors