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October 15, 2018

**VIA FEDEX** 

Board Secretary Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27<sup>th</sup> Floor Toronto, ON M4P 1E4



RE:

**XOOM Energy ONT, ULC – Licence Renewal Applications** 

Electricity Retailer Licence ER-2016-0227
Gas Marketer Licence GM-2016-0226

**Dear Sirs/Mesdames** 

EB-2018-0297

XOOM Energy ONT, ULC ("XOOM Energy") holds Electricity Retailer Licence 2016-0227 and Gas Marketer Licence GM-2016-0226. XOOM Energy hereby submits its renewal applications for both its Electricity Retailer and Gas Marketer licences.

XOOM Energy recently learned that the Ontario Energy Board's processing time for renewal applications is 90 days. Fewer than 90 days remain in the term of XOOM Energy's Electricity Retailer and Gas Marketer licences. XOOM Energy therefore respectfully requests that the Ontario Energy Board grant an interim order, pursuant to section 21(7) of the Ontario Energy Board Act, to extend XOOM Energy's current licences pending review and approval of the enclosed renewal applications. Granting this interim order will maintain the status quo of energy supply for Ontario residents who purchase electricity and natural gas through XOOM Energy, prevent customer confusion, and eliminate the chance of any burdens being placed upon distributors. XOOM Energy therefore submits that it is in the public interest that the Board grant this request for an interim order.

XOOM Energy appreciates your review of its renewal applications and looks forward to continuing to provide energy supply service in Ontario.

Please feel free to contact me at parker.tinsley@xoomenergy.com or call me at 704-274-1450 with questions. Thank you in advance.

Respectfully,

Parker Tinsley

**Regulatory Specialist** 

XOOM Energy, LLC, single-member manager of XOOM Energy ONT, ULC

Ontario Energy Board Commission de l'énergie de l'Ontario

# **Application for an Electricity Retailer Licence Application Instructions**

#### 1. Purpose of this Form

This form is to be used to apply for a licence that would enable the applicant

- (a) to sell or offer to sell electricity to a consumer;
- (b) to act as agent or broker for a retailer with respect to the sale of electricity; and/or
- (c) to act or offer to act as an agent or broker for a consumer with respect to the sale or offering for sale of electricity.

#### 2. Completion Instructions

This form is in a writeable PDF format. The applicant must either:

- type answers to all questions, print two copies and sign both copies; or
- print a copy of the form, clearly print answers to all questions, make a copy and sign both copies.

The applicant must also complete the checklist attached to the application form.

Please send both copies of the completed form, checklist, and two copies of any attachments to:

Board Secretary Ontario Energy Board P.O Box 2319 2300 Yonge Street, 27<sup>th</sup> Floor Toronto, ON M4P 1E4

Any questions regarding the completion of this application should be directed to the Ontario Energy Board (OEB) at IndustryRelations@oeb.ca.

Please note that the OEB may require information that is additional or supplementary to the information filed in this application form and that filing of the form does not preclude the applicant from filing additional or supplementary information.

Applicants should consider the timelines required to process applications to avoid submitting applications too early or too late. Submitting applications too early without reasonable certainty of the proposed licensed activities will impede regulatory efficiency while submitting applications too late will leave the applicant to bear the risk of delayed commencement of licensed activities. Processing timelines are indicated on the "Performance Standards for Processing Applications" page of the OEB's website at <a href="https://www.oeb.ca">www.oeb.ca</a>. If submitted incomplete, there may be a delay in processing the application.

### 3. Application and Registration Fees

A non-refundable application fee is required to process your application. Please enclose a cheque or money order made payable to the **ONTARIO ENERGY BOARD**. The amount of the application fee is indicated on the "Apply for a Licence" page of the "Industry" section of the OEB's website at <a href="https://www.oeb.ca">www.oeb.ca</a>.

If a licence is issued, the licensee will be required to pay an annual registration fee. Annual registration fee information is indicated on the "Apply for a Licence" page of the "Industry" section of the OEB's website at <a href="https://www.oeb.ca">www.oeb.ca</a>.

#### 4. Confidentiality

Sections 10 to 15 of this application will be treated as confidential. All other information filed as a part of or in support of this application will be placed on the public record. Where the applicant objects to public disclosure of information contained in sections other than sections 10 to 15, the applicant must follow the procedure set out in the OEB's Practice Direction on Confidential Filings.

#### 5. Important Information

The applicant must make a copy of the non-confidential sections of the application available to any person who requests a copy of the application.



Ontario Energy Board P.O. Box 2319 2300 Yonge Street 27<sup>th</sup> Floor Toronto ON M4P 1E4 Telephone: 1-888-632-6273 Facsimile: (416) 440-7656 Commission de l'énergie l'Ontario C.P. 2319 2300, rue Yonge 27e étage Toronto ON M4P 1E4 Téléphone: 1-888-632-6273 Télécopieur: (416) 440-7656



## Application for an Electricity Retailer Licence

For Office Use Only

Application Number EB - 2018-02-97

Date Received Oct. 18/18

1. The Applica	nt		
Legal Name of the Applicant :		XOOM Energy ONT, ULC	OCT 1 <b>8</b> 2018
Name to Appear	on Licence:	XOOM Energy ONT, ULC	ONTARIO ENERGY BOARD
Indicate if th	e name to appear	on the licence is the same as the legal name	э.
include the legal r	ame of the applic	ear on the licence is not the same as the lega ant and the legal name must appear first. Th and on the licence.	
Business Classific	cation:		
○ Sole Proprieto	r		
○ Partnership			
<ul><li>Corporation</li></ul>			
Other (describ	e)		
Date of formation	or incorporation:	June 7, 2016	
Place of formation	or incorporation:	Nova Scotia, Canada	
Province/state	Nova Scotia		
Country	Canada		
		applicant must be at least 18 years old. e or she at least 18 years old?	
○ Yes			
C No			
<ul><li>Not applicable</li></ul>	e - not an individu	al	

### 2. Licence Primary Contact

As a condition of licensing, the licensee shall designate a person who will act as primary contact with the OEB on matters related to the license.

Mr. C Mrs. C	Last Name Kueffner	First Name Stephanie	Initial C	
Miss C Ms. •	Title/Position			
Other C	Associate Counsel			
	Company Name if different from Nam	ne to Appear on Licence		
	XOOM Energy, LLC			
Licence Primary Contact Address:				
11208 Statesville Road,	Suite 200			
City	Province/State	Country	Postal/Zip Code	
Huntersville	North Carolina	USA	28078	
Phone Number	Toll Free (if available) Fax Number	E-mail Address	-	
704-274-1450 XOOM_Regulatory@xoomenergy.com		)xoomenergy.com		

If the above address is not in Ontario, the applicant must also provide contact information for service purposes in the province of Ontario. Applicants whose offices are not located in Ontario may provide the address of an agent (an individual who is a resident of Ontario and is at least 18 years old, or a corporation that has its head office or registered office in Ontario) as the address of service.

Mr. O Mrs. O	Last Name	F	irst Name	Initial
Miss () Ms. () Other ()	Title/Position			
=	-	different from Name to A	ppear on Licence	
	ESC Corporate Se	rvice LTD.		
Address for Service in C	Ontario (if different than the	e Licence Primary Conta	ct Address above)	
445 King Street West, 4	th Floor			
City		Province	Postal Code	
Toronto		ONTARIO	M5V 1K4	
Phone Number	Toll Free (if available)	Fax Number	E-mail Address	
416-595-7177				

3. Applicati	on Prima	ry Contact			
Indicate if same as above. If yes, proceed to section 4.					
The primary contact for the licence application may be a person within the applicant's organization other than the licence primary contact noted above. An applicant may also choose to designate a consultant, lawyer, etc. to be the primary contact for the licence application. The OEB will communicate with this person during the course of the application but with the licence primary contact after a licence is issued.					
		Last Name		First Name	Initial
Mr. 📵	Mrs. ←	Tinsley	Tinsley		J
Miss C	Ms. C	Title/Position			
Other C		Regulatory Special	ist		
		Company Name if	different from Name	to Appear on Licence	
		XOOM Energy, LL	С		
Application P	rimary Cont	tact Address:			
11208 States	ville Road,	Suite 200			
City		Province/S	tate	Country	Postal/Zip Code
Huntersville		North Caroli	ina	USA	28078
Phone Numb	er	Toll Free (if available)	Fax Number	E-mail Address	
704-274-145	704-274-1450 parker.tinsley@xoomenergy.com			nenergy.com	
4. Customer Complaint or Inquiries Primary Contact  Provide contact information of the person to whom correspondence or communication regarding customer complaints or inquiries should be addressed. The mailing address should be in Ontario and the telephone number should be listed in Ontario. If the applicant intends to retail electricity to low-volume consumers (annually consuming less than 150,000 kilowatt hours of electricity), the applicant should also provide a telephone number which may be reached by the general public without a charge.					
		Last Name		First Name	Initial
Mr. O	Mrs. 🔘	Kulesa		Patricia	
Miss C	Miss C Ms. • Title/Position				
Other C Compliance Manager					
Company Name if different from Name to Appear on Licence					
		XOOM Energy, LL	_C		
Customer Complaint or Inquiries Primary Contact Address:					
777 Bay Street, Suite C208-B					
City			Province	Postal Code	
Toronto			ONTARIO	M5G 2C8	

Fax Number

E-mail Address

pkulesa@xoomenergy.com

Phone Number

226-828-8564

Toll Free

866-304-6493

5. Type of Application						
C New licence						
	mber and expiry date of the existing licence					
Licence Number: ER- 2016-0227 Expiry Date: November 9, 2018						
6. Trade Names						
The electricity retailer licence authorizes the held. It also provides for the use of trade na	e licensee to conduct business using the name ames by the licensed electricity retailer.	e under which the licence is				
Does the applicant intend to use trade nam	nes?					
Yes, provide a list of trade name	s the applicant intends to use in the space pro	vided below.				
No, proceed to 7.						
	10					
	#39					
ever been licensed by the OEB? (the gov.on.ca).	oplicant, or an associated entity (e.g., a partne Business Corporations Act definition for affiliat and expired licences in the table below.	·				
Licensee Name	Relation to the applicant (e.g., applicant itself, affiliate, partneretc.)	Licence Number				
XOOM Energy ONT, ULC	Applicant itself	ER-2016-0227				
XOOM Energy ONT, ULC	Applicant itself	GM-2016-0226				

(b)		an affiliate of the application(s) before the		ated entity (e.g.	a partnership or	· limited partnership)
	Yes, provide	e details in the table b				
	No, proceed  Applicant Na		Type of Application		Ontario Energy Board File Number	
ΧO	OM Energy ONT, ULC		Renewal - Gas Mark		(1)	f applicable)
	- Inolgy Oltry Old		Tronoval Gao man			
(c)	Has the applicant, an affiliate of the applicant, or an associated entity (e.g., a partnership or limited partnership) ever undertaken licensed energy sector activity in any other jurisdiction within North America?					
	Yes, provide o	details of current and	expired licences in	the table below		
	Company Name	Jurisdiction	Business Ac	tivity Name o	of Licensing Body	Licence/Registration No.
Ple	ase see Exhibit 7(c)					
	_	ors and Key Indiv		hmont a list of a	ll officers and dir	octors including name
(a)	and title.	r corporation, provide	as a separate attac	ninem a list of a	ii onicers and uii	ectors, including name
(b)	following functions		ulatory requirement	s and conduct, f	inancial matters	responsible for the and technical matters. ther officers, directors and
	Note: Please list a explain.	a minimum of three	key individuals. If	unable to prov	ride a minimum	of three, please
	-					
	Name of Key Individual			Title/position within applicant's business (or identify company if not the applicant's business)		
Michael Starck			Vice President			
Stephanie Kueffner			Regulatory Counsel			
Michael Chester			Director of Retail Operations			
Ryan Sullivan			Director, Cash & Collateral Management			

<b>9. l</b> ı (a)	ntended Services and Markets  Intended Services: please identify which of the following services the applicant intends to offer. You may select as many as applicable.				
$\boxtimes$	to sell or offer to sell electricity to low-volume consumers (annually consuming less than 150,000 kilowatt hours of electricity) in Ontario.				
$\boxtimes$	to sell or offer to sell electricity to large-volume consumers (annually consuming more than 150,000 kilowatt hours of electricity) in Ontario.				
	to act as an agent or broker for a retailer with respect to the sale or offering for sale of electricity to large-volume consumers, or as an agent or broker for large-volume consumers with respect to the sale or offering for sale of electricity in Ontario.				
	to act as an agent or broker for a retailer with respect to the sale or offering for sale of electricity to low-volume consumers, or as an agent or broker for low-volume consumers with respect to the sale or offering for sale of electricity in Ontario.				
Is the	e applicant currently providing any of the above listed services?				
$\boxtimes$	Yes, provide a list of the services the applicant is currently providing.				
	Applicant is currently selling or offering to sell electricity to low-volume customers in Ontario.				
	Applicant is currently selling or offering to sell electricity to large-volume customers in Ontario.				
	No, indicate when the applicant intends to provide these services.				
(b)	Wholesale Market Participation: does the applicant intend to operate in the IESO-administered markets and settle bilateral contracts through the IESO?				
$\boxtimes$	Yes				
	No, please explain how the applicant intends to participate.				
(c)	Retail Market Participation: does the applicant intend to settle the wholesale market cost of electricity consumed by its customers through a distributor's settlement system?				
$\boxtimes$	Yes				

No, please explain how the applicant intends to participate.