

October 24, 2018

BY RESS AND COURIER

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
26th Floor, Box 2319
Toronto, ON M4P 1E4

Dear Ms. Walli;

**RE: ALECTRA UTILITIES – ANNUAL FILING UNDER BOARD-APPROVED
CUSTOM INCENTIVE RATE SETTING (“CIR”) AND INCENTIVE REGULATION
MECHANISM (“IRM”) EFFECTIVE JANUARY 1, 2019 (EB-2018-0016) —
STATEMENT REGARDING OUTCOME OF SETTLEMENT CONFERENCE**

Pursuant to the Ontario Energy Board's (“OEB” or the “Board”) Procedural Order No. 2, issued September 24, 2018, we are writing to inform the Board that no settlement was reached between Alectra Utilities and the parties during the Settlement Conference held on October 16 and 17, 2018.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,



Indy J. Butany-DeSouza, MBA
Vice President, Regulatory Affairs
Alectra Utilities Corporation

cc: Crawford Smith, Torys