

#### BY EMAIL and RESS

Mark Rubenstein mark@shepherdrubenstein.com Dir. 647-483-0113

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4 October 30, 2018 Our File: EB20170143

#### Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

#### Re: EB-2018-0143 - IESO 2018 Fees - SEC Cost Claim

We are counsel for the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim on the Board's form and including docket details. We have not claimed time for any participation of Jay Shepherd in this matter.

SEC notes that the reviewing of interrogatory responses and preparing for the settlement conference were conducted at the same time and are included as part of the 'Settlement Conference – Preparation' category. Further, we have 'Other Conference – Preparation' category for time docketed for items that do not fall within the other categories (i.e. reviewing notice, filing Notice of Intervention, reviewing Staff submission, etc.).

Yours very truly, Shepherd Rubenstein P.C.

Original signed by

Mark Rubenstein

cc: Wayne McNally, SEC (by email) Applicant (by email)

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# Ontario Energy Board COST CLAIM FOR HEARINGS



### Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

#### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: Country: Country: - A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

#### Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	EB-20	018-0143	Process: IESO 2018 Fees
Party:	Scho	ol Energy Coalition	Affiant's Name: Mark Rubenstein
HST Numbe	er:	83673-5464-RT0001	HST Rate Ontario: 13.00%
		Full Registrant Unregistered Other	Qualifying Non-Profit

			Affidavit	
l,	Mark Rubenste	ein	, of the City/Town of	Toronto
in the Province/	State of	Ontario		, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.

2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".

3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.

4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

#### **Signature of Affiant**

Sworn or affirmed before	ronto	,		
in the Province/State of	Ontario	, on	October 30 2018	Ξ.
			(date)	_

# **Ontario Energy Board COST CLAIM FOR HEARINGS**



## Affidavit and Summary of Fees and Disbursements

File # EB- EB-2018-0143

Process: IESO 2018 Fees

**School Energy Coalition** Party:

Summary of Fees and Disbursements Being Claimed							
Legal/consultant/other fees \$ 11,638.00							
Disbursements	\$	-					
HST	\$	1,512.94					
Total Cost Claim	\$	13,150.94					

Payment Information							
Make cheque payable to:	Shepherd Rubenstein Professional Corporation, in tru						
Send payment to this address:	2200 Yonge Street Suite 1302						
	Toronto, ON M4S 2C6						

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB-	EB-2018-0143			Process:	IES	O 2018 Fee	S			
Party:	School Energy Coalition		Service Provider Name: Mark Rubenstein							
	SERVICE PROVIDER TYPE Legal Counsel Articling Student/Paralegal Consultant Analyst	(check one )		ar Called to Bar 2011				Hourly Rate:	rs of ience 7	Relevant
	For Consultant/Analyst:	CV attac		within previc	ous 2		narg	ed (enter % ):		<mark>13.0%</mark>
	Si	tatement o								
		Hours	Но	ourly Rate		Subtotal		HST		Total
Pre-hearing	g Conference									
	Preparation		\$	230.00	\$	-	\$	-	\$	-
	Attendance		\$	230.00	\$	-	\$	-	\$	-
Technical C	Conference									
	Preparation		\$	230.00	\$	-	\$	-	\$	-
	Attendance		\$	230.00	\$	-	\$	-	\$	-
Interrogato	ories									
	Preparation	10.80	\$	230.00	\$	2,484.00	\$	322.92	\$	2,806.92
	Responses		\$	230.00	\$	-	\$	-	\$	-
Issues Conf	ference									
	Preparation	1.60	\$	230.00	\$	368.00	\$	47.84	\$	415.84
	Attendance		\$	230.00	\$	-	\$	-	\$	-
ADR - Settl	ement Conference									
	Preparation	13.60	\$	230.00	\$	3,128.00	\$	406.64	\$	3,534.64
	Attendance	20.40	\$	230.00	\$	4,692.00	\$	609.96	\$	5,301.96
	Proposal Preparation	3.40	\$	230.00	\$	782.00	\$	101.66	\$	883.66
Argument										
	Preparation		\$	230.00	\$	-	\$	-	\$	-
Oral Hearin	ng									
	Preparation		\$	230.00	\$	-	\$	-	\$	-
	Attendance		\$	230.00	\$	-	\$	-	\$	-
Other Conf	erences									
	Preparation	0.80	\$	230.00	\$	184.00	\$	23.92	\$	207.92
	Attendance		\$	230.00	\$	-	\$	-	\$	-
Case Mana			-		\$	-	\$	-	\$	-
TOTAL SER	VICE PROVIDER FEES				\$	11,638.00	\$	1,512.94	\$	13,150.94

## Ontario Energy Board COST CLAIM FOR HEARINGS Detail of Fees and Disbursements Being Claimed



**File # EB-** *EB-2018-0143* 

Process:

IESO 2018 Fees

Party: School Energy Coalition

Service Provider Name:

Mark Rubenstein

Statement of Disbursements Being Claimed						
	Net Cost	HST	Total			
Scanning/Photocopy		\$-	\$-			
Printing		\$-	\$-			
Courier		\$-	\$-			
Telephone/Fax		\$-	\$-			
Transcripts		\$-	\$-			
Travel: Air		\$-	\$-			
Travel: Car		\$-	\$-			
Travel: Rail		\$-	\$-			
Travel (Other):		\$-	\$-			
Parking		\$-	\$-			
Тахі		\$-	\$-			
Accommodation		\$-	\$-			
Meals		\$-	\$-			
Other:		\$-	\$-			
Other:		\$ -	\$-			
Other:		\$-	\$-			
			• •			
TOTAL DISBURSEMENTS:	\$ -	\$-	\$-			

Date	Explanation	Lwyr	Hours
20180604	review notice/LoD	MR	0.1
20180605	review and file Nol	MR	0.2
20180626	review PO	MR	0.2
20180629	review AG report and draft issues list letter	MR	1.0
20180704	emails	MR	0.1
20180706	finalize and file issues list sub/review other parties submissions	MR	0.5
20180710	review application/research/draft IRs	MR	3.5
20180713	review reply subscriptions on draft issues list	MR	0.2
20180716	emails/research/draft IRs/prelim review of updated evidence	MR	1.2
20180717	review updated evidence/draft IRs	MR	0.8
20180718	edit IRs/review MRP material on IESO website	MR	2.3
20180719	finalize IRs	MR	0.4
20180720	email/draft cover letter	MR	0.3
20180809	review issues list decisions/finalize IRs/draft cover letter/emails/review updated IESO evidence	MR	1.0
20180810	finalize and file IRs/review other parties IRs	MR	0.6
20180813	email	MR	0.1
20180815	listen to IESO voicemail/return to call voicemail	MR	0.1
20180816	p. call w. AD IESO re: IRs	MR	0.1
20180906	review IRR and prepare for settlement conference	MR	5.5
20180910	review IRR and prepare for settlement conference	MR	4.1
20180911	emails/prepare for settlement conference	MR	4.0
20180912	attend settlement conference/prepare for day 2	MR	8.5
20180913	attend settlement conferece/disc w parties/prepare for day 3	MR	9.0
20180914	emails/multiple conference calls with intervenors and all parties/p. call w. IESO and other intervenors	MR	2.2
20180917	many emails/p. calls w. Tam Wagner to convey and hear response to settlement offers	MR	0.7
20180923	prelim review of draft settlement proposal/email	MR	0.2
20180924	review draft settlement proposal and provide comments and edits	MR	1.4
20180925	emails re: settlement proposal	MR	0.3
20180926	emails/review parties edits	MR	0.3
20180928	emails/p. call w S. Grice	MR	0.4
20181001	emails/review revised settlement proposal/review attachment 1	MR	0.7
20181002	emails	MR	0.1
20181009	review Staff sub	MR	0.3
20181025	review decision	MR	0.2
			50.6