



Sent by Electronic Mail and RESS Filing

November 1, 2018

Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Ontario Sustainable Energy Association (“OSEA”)
2018 Expenditures, Revenue – Cost Claim
Board File No. EB-2018-0143**

Please find enclosed Ontario Sustainable Energy Association’s (“OSEA”) cost claim for its contribution to the above-noted proceedings pursuant to the Board’s Decision and Order dated October 25, 2018.

Yours truly,

Robert Woon

Encl.

cc: Dan Goldberger, OSEA

Document #: 1444177

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal.

However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- 2018-0143 Process: 2018 IESO Expenditures and Revenue Requirement
Party: Ontario Sustainable Energy Association Affiant's Name: Robert Woon
HST Number: 113627988RT0001 HST Rate Ontario: 13.00%
Full Registrant [checked] Unregistered [] Other []
Qualifying Non-Profit [] Tax Exempt []

Affidavit

I, Robert Woon, of the City/Town of Toronto in the Province/State of Ontario, swear or affirm that:

- 1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

[Handwritten signature of Robert Woon]

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto in the Province/State of Ontario, on November 1, 2018 (date)

[Handwritten signature of Serin Remedios] SERIN REMEDIOS, LAWYER Page 1 of 3

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2018-0143 Process: 2018 IESO Expenditures and Revenue Requirement

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	4,640.00
Disbursements	\$	11.00
HST	\$	604.63
Total Cost Claim	\$	5,255.63

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900
Toronto, ON M5C 2V6

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2018-0143 Process: 2018 IESO Expenditures and Revenue Requirement

Party: Ontario Sustainable Energy Association

Service Provider Name: Robert Woon

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	2014	4
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: \$170
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): 13.0%

Statement of Fees Being Claimed

	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	7.70	\$ 170.00	\$ 1,309.00	\$ 170.17	\$ 1,479.17
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	2.40	\$ 170.00	\$ 408.00	\$ 53.04	\$ 461.04
Attendance	11.50	\$ 170.00	\$ 1,955.00	\$ 254.15	\$ 2,209.15
Proposal Preparation	2.80	\$ 170.00	\$ 476.00	\$ 61.88	\$ 537.88
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management	0.40	170.00	\$ 68.00	\$ 8.84	\$ 76.84
TOTAL SERVICE PROVIDER FEES			\$ 4,216.00	\$ 548.08	\$ 4,764.08

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0143</u>	Process: <u>2018 IESO Expenditures and Revenue Requirement</u>	
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Joanna Vince</u>	
SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="2011"/>	<input type="text" value="7"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		Hourly Rate: <input type="text" value="\$170"/>
<input type="checkbox"/> CV provided within previous 24 months		HST Rate Charged (enter %): <input type="text" value="13.0%"/>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	1.20	\$ 170.00	\$ 204.00	\$ 26.52	\$ 230.52
Responses		\$ 170.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
Argument					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Case Management					
TOTAL SERVICE PROVIDER FEES			\$ 204.00	\$ 26.52	\$ 230.52

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- 2018-0143 Process: 2018 IESO Expenditures and Revenue Requirement

Party: Ontario Sustainable Energy Association Service Provider Name: Matthew Lakatos-Halyward

SERVICE PROVIDER TYPE (check one)

- Legal Counsel
- Articling Student/Paralegal
- Consultant
- Analyst

Year Called to Bar

Completed Years Practising/
Years of Relevant Experience

Hourly Rate:

For Consultant/Analyst: CV attached

HST Rate Charged (enter %):

CV provided within previous 24 months

Statement of Fees Being Claimed

	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Responses		\$ 100.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	2.20	\$ 100.00	\$ 220.00	\$ 28.60	\$ 248.60
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 100.00	\$ -	\$ -	\$ -
Argument					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Oral Hearing					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Other Conferences					
Preparation		\$ 100.00	\$ -	\$ -	\$ -
Attendance		\$ 100.00	\$ -	\$ -	\$ -
Case Management		170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 220.00	\$ 28.60	\$ 248.60

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2018-0143

Process: 2018 IESO Expenditures and Revenue Requirement

Party: Ontario Sustainable Energy Assn

Service Provider Name: Robert Woon

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy	\$ 11.00	\$ 1.43	\$ 12.43
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
TOTAL DISBURSEMENTS:	\$ 11.00	\$ 1.43	\$ 12.43

Client Fees Listing
Jun/ 1/2018 To Oct/31/2018

Date	Fee / Time	Working	Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type					
1341	Ontario Sustainable Energy Association						
7364	Re: 2018 IESO Expenditures and Revenue Re						
Jun 27/2018	Lawyer: 57 0.20 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.20	34.00		Unbilled
1949005	review Procedural Order No 1 and email D. Goldberger and M. Fraser re comments on draft issues list and next steps for interrogatories;	Time					
Jun 28/2018	Lawyer: 57 0.20 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.20	34.00		Unbilled
1949531	emails with D. Goldberger and M. Fraser re arrange teleconference to discuss draft issues and interrogatories;	Time					
Jul 3/2018	Lawyer: 48 0.80 Hrs X 170.00	48	48 - JOANNA VINCE	0.80	136.00		Unbilled
1950068	telephone call with OSEA and M. Fraser to discuss IESO hearing, strategy and issues list;	Time					
Jul 3/2018	Lawyer: 57 1.20 Hrs X 170.00	57	57 - ROBERT WOON SEI	1.20	204.00		Unbilled
1950154	review IESO application and draft issues list; attend teleconference with D. Goldberger and M. Fraser re IESO application and OSEA's issues for application;	Time					
Jul 10/2018	Lawyer: 57 0.50 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.50	85.00		Unbilled
1952379	emails with D. Goldberger and M. Fraser re D. Goldberger's questions about IESO's approval of CDM plans and questions for hearing;	Time					
Jul 19/2018	Lawyer: 57 0.10 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.10	17.00		Unbilled
1955091	emails with M. Fraser re timing for draft interrogatories;	Time					
Jul 20/2018	Lawyer: 57 0.10 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.10	17.00		Unbilled
1955209	emails with M. Fraser and D. Goldberger at OSEA re updated on timing of interrogatories and status of M. Fraser's draft interrogatories;	Time					
Aug 9/2018	Lawyer: 57 2.20 Hrs X 170.00	57	57 - ROBERT WOON SEI	2.20	374.00		Unbilled
1960240	review IESO application and draft interrogatories prepared by M. Fraser;	Time					
Aug 10/2018	Lawyer: 57 3.60 Hrs X 170.00	57	57 - ROBERT WOON SEI	3.60	612.00		Unbilled
1960399	revise draft interrogatories; emails with D. Goldberger and M. Fraser re comments and instructions on revised draft interrogatories; finalize interrogatories and send same to intervenor and applicant; review interrogatories submitted by other intervenor and OEB staff;	Time					
Aug 10/2018	Lawyer: 48 0.40 Hrs X 170.00	48	48 - JOANNA VINCE	0.40	68.00		Unbilled
1982741	Review draft interrogatories;	Time					
Sep 4/2018	Lawyer: 57 0.20 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.20	34.00		Unbilled
1966049	receive emails from IESO re responses to interrogatories and email D. Goldberger and M. Fraser to arrange teleconference to prepare for settlement conference;	Time					
Sep 5/2018	Lawyer: 78 1.80 Hrs X 100.00	78	78 - MATTHEW LAKATO:	1.80	180.00		Unbilled
1966505	review OSEA's interrogatories and responses; prepare draft interrogatories and responses chart; revise draft interrogatory and response chart;	Time					
Sep 10/2018	Lawyer: 78 0.40 Hrs X 100.00	78	78 - MATTHEW LAKATO:	0.40	40.00		Unbilled
1968072	extract and attach Navigant Conservation Framework Mid-Term Review (Final Report) to interrogatory chart;	Time					
Sep 10/2018	Lawyer: 57 0.60 Hrs X 170.00	57	57 - ROBERT WOON SEI	0.60	102.00		Unbilled
1968111	review IESO's responses to OSEA's interrogatories; email to D. Goldberger and M. Fraser re prepare for settlement conference;	Time					
Sep 11/2018	Lawyer: 57 1.60 Hrs X 170.00	57	57 - ROBERT WOON SEI	1.60	272.00		Unbilled
1968561	review IESO's responses to interrogatories; teleconference with D. Goldberger and M. Fraser re OSEA's positions for settlement conference;	Time					
Sep 12/2018	Lawyer: 57 7.00 Hrs X 170.00	57	57 - ROBERT WOON SEI	7.00	1190.00		Unbilled
1969021	attend settlement conference;	Time					
Sep 13/2018	Lawyer: 57 4.50 Hrs X 170.00	57	57 - ROBERT WOON SEI	4.50	765.00		Unbilled
1969138	review IESO's responses; emails with D. Goldberger and M. Fraser re IESO's responses and proposals for settlement; attend settlement conference;	Time					
Sep 14/2018	Lawyer: 57 1.50 Hrs X 170.00	57	57 - ROBERT WOON SEI	1.50	255.00		Unbilled
1969282	attend intervenor conferences re	Time					

Client Fees Listing
Jun/ 1/2018 To Oct/31/2018

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
	counter proposal; attend teleconferences with IESO re intervenors' presentation of counter-offer; emails with D. Goldberger and M. Fraser re update on status of settlement and issues in settlement offer;					
Sep 17/2018 1969632	Lawyer: 57 0.30 Hrs X 170.00 emails with intervenors and Board staff re revised settlement offer with IESO;	57 Time	0.30	51.00		Unbilled
Sep 25/2018 1971168	Lawyer: 57 0.50 Hrs X 170.00 review draft settlement proposal; send settlement proposal to D. Goldberger and M. Fraser for comment; review emails from intervenors re comments on draft settlement proposal;	57 Time	0.50	85.00		Unbilled
Sep 26/2018 1971394	Lawyer: 57 0.30 Hrs X 170.00 emails to D. Goldberger and M. Fraser re follow up with OSEA about comments on settlement proposal; revise draft settlement proposal and send same to intervenors;	57 Time	0.30	51.00		Unbilled
Oct 2/2018 1973161	Lawyer: 57 0.20 Hrs X 170.00 review final settlement proposal and emails with intervenors;	57 Time	0.20	34.00		Unbilled

Unbilled: 28.20 4640.00
Billed: 0.00 0.00
Total: 28.20 4640.00
Percent Billed: 0.00 0.00

*** Summary by Working Lawyer ***

Working Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
48 - JOANNA VINC	1.20	4.26	0.00	100.00	1.20	0.00	204.00	4.40	0.00	100.00	204.00	0.00
57 - ROBERT WOON	24.80	87.94	0.00	100.00	24.80	0.00	4216.00	90.86	0.00	100.00	4216.00	0.00
78 - MATTHEW LAK	2.20	7.80	0.00	100.00	2.20	0.00	220.00	4.74	0.00	100.00	220.00	0.00
Firm Total	28.20	100.00	0.00	100.00	28.20	0.00	4640.00	100.00	0.00	100.00	4640.00	0.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
31 - JULIE ABOUC	28.20	100.00	0.00	100.00	28.20	0.00	4640.00	100.00	0.00	100.00	4640.00	0.00
Firm Total	28.20	100.00	0.00	100.00	28.20	0.00	4640.00	100.00	0.00	100.00	4640.00	0.00

REPORT SELECTIONS - Client Fees Listing

Layout Template Default(1)
 Advanced Search Filter None
 Requested by Liba (Security Restrictions)
 Finished Thursday, November 01, 2018 at 04:52:39 PM
 Ver 14.1 (14.1.20150324)
 Date Range Jun/ 1/2018 To Oct/31/2018
 Matters 7364
 Clients All
 Major Clients All
 Client Intro Lawyer All
 Matter Intro Lawyer All
 Responsible Lawyer All
 Assigned Lawyer All
 Type of Law All
 Select From Active, Inactive, Archived Matters
 Matters Sort by Default
 New Page for Each Lawyer No
 Firm Totals Only No
 Client balances only No
 Matter balances only No
 Entries Shown - Billed Only No
 Entries Shown - Unbilled Yes
 Entries Shown - Billable Tasks Yes
 Entries Shown - Write Up/Down Tasks Yes
 Entries Shown - No Charge Tasks Yes
 Entries Shown - Non Billable Tasks Yes
 Working Lawyer All

Date	Entry#	Paid To Explanation	Source	Matter	Client Name	Ref#	G/L Acct	Amount
Jul/ 3/2018	1953274	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
Jul/ 3/2018	1953275	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
		Total for Jul/ 3/2018 :		1.00				
Jul/ 4/2018	1953366	Scans Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - SCANNING	1.00
		Total for Jul/ 4/2018 :		1.00				
Aug/ 9/2018	1963227	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
Aug/ 9/2018	1963229	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
		Total for Aug/ 9/2018 :		1.00				
Aug/10/2018	1963430	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.25
Aug/10/2018	1963435	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
Aug/10/2018	1963436	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
Aug/10/2018	1963437	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	1.50
Aug/10/2018	1963438	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.50
Aug/10/2018	1963439	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	1.00
Aug/10/2018	1963440	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	2.25
Aug/10/2018	1963444	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.25
Aug/10/2018	1963445	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	1.00
		Total for Aug/10/2018 :		7.75				
Sep/ 5/2018	1974795	Prints Photocopies	CER	7364	Ontario Sustainabl		RECOVERY - LASER/PHO	0.25
		Total for Sep/ 5/2018 :		0.25				

REPORT SELECTIONS - Client Costs Journal

Layout Template: All
 Requested by: Swabie Baksh
 Finished: Tuesday, October 30, 2018 at 11:36:37 AM
 Date Range: Jun/ 1/2018 To Oct/31/2018
 Matters: 7364
 Clients: All
 Major Clients: All
 Responsible Lawyer: All
 Assigned Lawyer: All
 Sort by Resp Lawyer: No
 G/L Account: All G/L Accounts
 Ref#: All Cheques
 G/L Summary Only: No
 Display in Order Entered: No
 Corrected Entries: Not Included
 Select From: Active, Inactive, Archived Matters
 Explanation Codes: All
 Ver: 14.1 (14.1.20150324)
 Printed from: Register

Matter Intro Lawyer: All
 Client Intro Lawyer: All
 Type of Law: All
 New Page for Each Lawyer: No
 Include Exp. Recoveries: Yes
 Include Accounts Payable Entries: Yes
 Include General Cheque Allocations: No
 Show User Name: No
 Summary by Resp Lawyer: No