

# Elson Advocacy

November 1, 2018

**BY COURIER (2 COPIES) AND RESS**

**Ms. Kirsten Walli**

Board Secretary

Ontario Energy Board

2300 Yonge Street, Suite 2700, P.O. Box 2319

Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**Re: EB-2018-0143 – Independent Electricity System Operator (IESO) Revenue Requirement**

Enclosed please find the Cost Claim for Environmental Defence in the above matter.

Yours truly,



Kent Elson

Encl.

Copy: Applicant

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_ Country: \_\_\_\_\_

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

**Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	<b>2018-0143</b>	<b>Process:</b>	<b>IESO 2018 Rates</b>
<b>Party:</b>	<b>Environmental Defence</b>	<b>Affiant's Name:</b>	<b>Kent Elson</b>
<b>HST Number:</b>	<b>872151923RT0001</b>	<b>HST Rate Ontario:</b>	<b>0.00%</b>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, **Kent Elson**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **November 1, 2018**.  
(date)

**Commissioner for taking Affidavits**

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2018-0143 Process: IESO 2018 Rates

Party: Environmental Defence

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	4,308.75
Disbursements	\$	31.68
HST	\$	282.13
<b>Total Cost Claim</b>	<b>\$</b>	<b>4,622.56</b>

**Payment Information**

Make cheque payable to: Elson Advocacy, In Trust

Send payment to this address: 1062 College Avenue, Lower Suite  
Toronto, Ontario  
M6H 1A9

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0143</u>	Process: <u>IESO 2018 Rates</u>
Party: <u>Environmental Defence</u>	Service Provider Name: <u>2019</u>
<b>SERVICE PROVIDER TYPE</b> (check one)	Year Called to Bar <input type="checkbox"/> 2009
Legal Counsel <input checked="" type="checkbox"/> Articling Student/Paralegal <input type="checkbox"/> Consultant <input type="checkbox"/> Analyst <input type="checkbox"/>	Completed Years Practising/Years of Relevant Experience <input type="text" value="9"/>
For Consultant/Analyst: <input type="checkbox"/> CV attached <input type="checkbox"/> CV provided within previous 24 months	Hourly Rate: <input type="text" value="\$225"/>  HST Rate Charged (enter %): <input type="text" value="6.5%"/>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
Attendance		\$ 225.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
Attendance		\$ 225.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	6.25	\$ 225.00	\$ 1,406.25	\$ 91.41	\$ 1,497.66
Responses		\$ 225.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
Attendance		\$ 225.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	2.95	\$ 225.00	\$ 663.75	\$ 43.14	\$ 706.89
Attendance	7.50	\$ 225.00	\$ 1,687.50	\$ 109.69	\$ 1,797.19
Proposal Preparation	2.45	\$ 225.00	\$ 551.25	\$ 35.83	\$ 587.08
<b>Argument</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
<b>Oral Hearing</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
Attendance		\$ 225.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 225.00	\$ -	\$ -	\$ -
Attendance		\$ 225.00	\$ -	\$ -	\$ -
<b>Case Management</b>			\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 4,308.75	\$ 280.07	\$ 4,588.82

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2018-0143

Process: IESO 2018 Rates

Party: Environmental Defence

Service Provider Name: 2019

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy	\$ 31.68	\$ 2.06	\$ 33.74
Printing		\$ -	\$ -
Courier		\$ -	\$ -
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>	<b>\$ 31.68</b>	<b>\$ 2.06</b>	<b>\$ 33.74</b>

# Elson Advocacy

## Invoice

Environmental Defence  
116 Spadina Ave Suite 30  
Toronto, ON  
M5V 2K6 Ontario

November 1, 2018

**Attention:**

File #: 0005  
Inv #: 12

**RE:** IESO 2018 Rates

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
May-15-18	Review the IESO's 2018 rates application; correspond with J. Gibbons	0.30	68	KE
Jun-25-18	Draft intervention request	0.45	101	KE
Jun-26-18	Various correspondence	0.10	23	KE
Jul-03-18	Draft comments on the draft issues list	1.25	281	KE
Jul-14-18	Review submissions of IESO	0.10	23	KE
Jul-22-18	Review correspondence from the IESO; review correspondence form Board Staff	0.10	23	KE
Jul-31-18	Review decision on the issues list; diarize deadlines	0.10	23	KE
Aug-07-18	Review evidence and draft interrogatories; draft correspondence to J. Gibbons	3.20	720	KE
Aug-09-18	Review and revise interrogatories per comments from J. Gibbons; draft cover letter and finalize interrogatories	0.65	146	KE
Sep-10-18	Review interrogatory responses; draft potential proposals for the upcoming settlement conference	2.30	518	KE
Sep-11-18	Prepare for settlement conference	0.65	146	KE

Kent@ElsonAdvocacy.ca  
168 Wallace Ave Toronto, ON M6H 1V2

tel: 416 906-7305  
fax: 416 763-5435

Sep-12-18	Attend settlement conference	4.00	900	KE
Sep-13-18	Attend settlement conference	3.50	788	KE
Sep-14-18	Various correspondence as part of continuance of settlement conference; call with IESO; correspond with client; various further correspondence	1.45	326	KE
Sep-17-18	Various correspondence	0.20	45	KE
Sep-24-18	Review settlement agreement; revise wording; draft correspondence to counsel	0.80	180	KE
	Totals	19.15	<u>\$4,308.75</u>	
	Total GST/HST on Fees		560.14	

#### **DISBURSEMENTS**

Jun-26-18	Copying & Printing		15.89	
Aug-09-18	Copying & Printing		15.79	
	Totals		<u>\$31.68</u>	
	Total GST/HST on Disbursements		4.12	
	<b>Total Fee &amp; Disbursements</b>			<u><b>\$4,904.69</b></u>
	<b>Balance Now Due</b>			<u><b>\$4,904.69</b></u>

HST # 76661 2881 RT0001  
Total HST \$564.26



Invoice **081061314**

**Bill To:** Elson Advocacy  
 Kent Elson  
 168 Wallace Ave  
 Toronto, ON, M6H 1V2

**Account:** 626419  
**Date:** June 26, 2018  
**Ordered By:** Kent Elson  
**Phone:** (416) 906-7305  
**E-mail:** kent@elsonadvocacy.ca

**Ship To:** Ontario Energy Board  
 2300 Yonge Street Suite 2700, P.O. Box  
 2319  
 Toronto, ON, M4P 1E4  
 Attention: Kirsten Walli (416) 481-1967

**Instructions:** Attn:Kirsten Walli

**Job Name:** IESO

**TPH Direct:** 1743294

Item	1-Sided	2-Sided	Quantity	Description	HST	Job Price
<b>A</b>	2	0	2	IESO- min invoice charge	X	\$11.00
Digital Colour Prints: , 8.5x11: , CMYK: , Text: ,						
<b>B</b>	1	0	1	File processing - pre-flight, virus scan, temp storage	X	\$4.89
File Handling: ,						

**Branch Contact:** Christina Stark  
**Address:** 2200 Yonge Street  
 2nd Flr. - Concourse Level  
 Toronto, ON, M4S 2C6  
**Phone:** 416-482-2260

<b>Net Sales</b>	\$15.89
<b>Shipping</b>	\$0.00
<b>Sub Total</b>	\$15.89
<b>HST</b>	\$2.07
<b>Total Price</b>	\$17.96
<b>Deposit/Pmt</b>	\$17.96
CAD <b>Amount Due</b>	<b>\$0.00</b>
<b>Master Card 6/26/2018</b>	\$17.96

**REMIT TO:** The Printing House Ltd., 1403 Bathurst Street, Toronto, ON M5R 3H8, Tel (416) 536-6113, 1-866-TPH-Direct (866-874-3473)

**TERMS:** Net due upon receipt of invoice.

**H.S.T/G.S.T.#:** 105242887RT

**Q.S.T.#:** 1202417066





Invoice **081061838**

**Bill To:** Elson Advocacy  
 Kent Elson  
 168 Wallace Ave  
 Toronto, ON, M6H 1V2

**Account:** 626419  
**Date:** August 9, 2018  
**Ordered By:** Kent Elson  
**Phone:** (416) 906-7305  
**E-mail:** kent@elsonadvocacy.ca

**Ship To:** OEB  
 2300 YONGE STREET, 27TH FLOOR  
 TORONTO, ON, M4P 1E4  
 Attention: KIRSTEN WALLI

**Job Name:** File 0005

**TPH Direct:** 1750894

Item	1-Sided	2-Sided	Quantity	Description	HST	Job Price
<b>A</b>	9	0	2	File 0005	X	\$10.90
Black Ink: , Digital Colour Prints: 1st page, 8.5x11: , Staple: Corner, CMYK: , Bond: ,						
<b>B</b>	1	0	1	File processing - pre-flight, virus scan, temp storage	X	\$4.89
File Handling: ,						

**Branch Contact:** Christina Stark  
**Address:** 2200 Yonge Street  
 2nd Flr. - Concourse Level  
 Toronto, ON, M4S 2C6  
**Phone:** 416-482-2260

<b>Net Sales</b>	\$15.79
<b>Shipping</b>	\$0.00
<b>Sub Total</b>	\$15.79
<b>HST</b>	\$2.05
<b>Total Price</b>	\$17.84
<b>Deposit/Pmt</b>	\$17.84
CAD <b>Amount Due</b>	<b>\$0.00</b>
<b>Master Card 8/9/2018</b>	\$17.84

**REMIT TO:** The Printing House Ltd., 1403 Bathurst Street, Toronto, ON M5R 3H8, Tel (416) 536-6113, 1-866-TPH-Direct (866-874-3473)

**TERMS:** Net due upon receipt of invoice.

**H.S.T/G.S.T.#:** 105242887RT

**Q.S.T.#:** 1202417066