



**BY EMAIL and RESS**

**Jay Shepherd**  
jay@shepherdrubenstein.com  
Direct: 416-804-2767

November 5, 2018  
Our File: EB20150245

Ontario Energy Board  
2300 Yonge Street  
27th Floor  
Toronto, Ontario  
M4P 1E4

**Attn: Kirsten Walli, Board Secretary**

Dear Ms. Walli:

**Re: EB-2015-0245 – Evaluation Advisory Committee – SEC Cost Claim**

We enclose the cost claim for the School Energy Coalition, on the Board's form and including docket details.

In all of the categories, the time spent exceeded the time allowed. We have therefore claimed only the maximum allowed for each of the categories, except the few meetings we missed, and the areas of work assigned to specific committee members. The docket sheet shows the full docketed time.

All of which is respectfully submitted.

Yours very truly,  
**Shepherd Rubenstein**

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light grey background.

Jay Shepherd

cc: Wayne McNally, SEC (by email)  
Interested parties (by email)

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b>	<b>2015-0245</b>	<b>Process:</b>	<b>Natural Gas DSM EAC</b>
<b>Party:</b>	<b>School Energy Coalition</b>	<b>Affiant's Name:</b>	<b>Jay Shepherd</b>
<b>HST Number:</b>	<b>83673-5464-RT0001</b>	<b>HST Rate Ontario:</b>	<b>13.0%</b>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

**Affidavit**

I, **Jay Shepherd**, of the City/Town of **Toronto**  
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of **Toronto**,  
in the Province/State of **Ontario**, on **November 5, 2018**  
(date)

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



\_\_\_\_\_  
**Commissioner for taking Affidavits**

**File # EB-** 2015-0245

**Process:** Natural Gas DSM EAC

**Party:** School Energy Coalition

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$52,206.00
Disbursements	\$0.00
HST	\$6,786.78
<b>Total Cost Claim</b>	<b>\$58,992.78</b>

**Payment Information**

Make cheque payable to: Shepherd Rubenstein Professional Corporation in trust

Send payment to this address: 2200 Yonge Street, Suite 1302  
Toronto, Ontario  
M4S 2C6

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements



#### Individual Whose Costs are Being Claimed

Name: Jay Shepherd		
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	Year Called to Bar: 1980	Completed Years Practicing/Years of Relevant Experience: 38
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar:	Completed Years Practicing/Years of relevant experience:
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party School Energy Coalition

HST Rate: 13%

		1	2	3	4
	<b>Activity</b>	2016 Annual Verification Plan & Review of UG / EGD Annual Reports - Review and Comment	EAC Call - Review of Annual Verification Plan & Procurement Update	2016 CPSV Scope of Work - Review and Comment	EAC Terms of Reference - Review and Comment
	<b>Date</b>	November 15, 2017	November 22, 2017	November 28, 2017	December 5, 2017
	<b>Hours</b>	<i>Up to 4 hours</i>	<i>Up to 9 hours</i>	<i>Up to 2 hours</i>	<i>Up to 1 hours</i>
<b>Individual Whose Fees are Being Claimed</b>	<b>Hourly rate</b>				
Jay Shepherd	\$330.00	4.00	9.00	2.00	1.00
	<b>Total:</b>				

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



5	6	7	8	9	10
EAC In-person meeting - 2016 CPSV Scope of Work, 2016 Procurement Update and EAC ToR (9 hours)	Revised 2016 CPSV Sample Design - Review and Comment	Updated TRM sub-docs - Review and Comment	2015 post-mortem questionnaire - Review and Comment	Review and Comment - Code of Conduct for data collection	EAC Call - 2015 post-mortem, Code of Conduct discussion, TRM sub-docs
December 6, 2017	December 8, 2017	December 11, 2017	December 11, 2017	December 18, 2017	December 20, 2017
<i>Up to 13.5 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>
13.50	0.50	1.00	1.00	0.50	-

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



11	12	13	14	15	16
Ad Hoc tasks (Boiler Baseline Study)	EAC Call	DSMI, LRAM calcs review and comment	EAC Call	Measure Life Study: Draft Work plan review and comment	E: CEM, U:SEM, U: Run Smart, 2015 AV Report Structure review and comment
varies (Bob, Chris and Ted)	January 10, 2018	January 19, 2018	January 24, 2018	January 26, 2018	January 26, 2018
<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>
-	1.00	1.00	2.20	1.50	1.00



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



17	18	19	20	21	21
EAC Call	EAC Call	Measure Life Study: Data Request	E: Comm SBD, U: Opt Home, E: School's EC, E: LI NC review and comment	EAC Call	Draft custom spillover memo review and comment
January 31, 2018	February 7, 2018	February 9, 2018	February 9, 2018	February 14, 2018	February 16, 2018
<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>
<b>Hours</b>	<b>Hours</b>	<b>Hours</b>	<b>Hours</b>	<b>Hours</b>	<b>Hours</b>
3.00	3.00	1.00	1.00	3.00	1.00
3.00	3.00	1.00	1.00	3.00	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



22	23	24	25	26	27
E: Res SBD, U: C&I Pres review and comment	E: C&I Prescriptive review and comment	EAC Call	Measure Life Study: Draft measure selection review and comment	E: C&I Direct Install, E: Res Ad Therm, U: Furnace EOL, Terms of Reference	EAC Call
February 16, 2018	February 20, 2018	February 21, 2018	February 23, 2018	February 23, 2018	February 28, 2018
<i>Up to 1 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
1.00	0.50	3.00	1.50	1.00	3.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



28	29	30	31	32	33
Measure Life Study: Prep for applying measure lives	E: LI MF, U: LI MF SA, U: LI MF MR review and comment	EAC Call	E: HEC, E: LI Pt 9, U: HRR, U: Home Weath review and comment	EAC Call	E: RiR, E: Energy Leaders, NDA
March 2, 2018	March 2, 2018	March 7, 2018	March 16, 2018	March 21, 2018	March 23, 2018
<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>
1.00	1.00	3.00	1.50	3.00	1.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



34	35	36	37	38	39
EAC Call	CPSV - Batch 1 Review and Comment (15 Reports)	EAC Call - CPSV Batch 1	EAC Call	CPSV - Batch 2 Review and Comment (24 Reports)	Measure Life Study: Draft Report review and comment
March 28, 2018	March 30, 2018	April 4, 2018	April 11, 2018	April 21, 2018	April 23, 2018
<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 6 hours</i>	<i>Up to 2 hours</i>
-	4.00	3.00	2.00	6.00	2.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



	40	41	42	43	44
EAC Call - CPSV Batch 2	EAC Call	Ad Hoc tasks (HOT2000 Air Sealing Analysis)	TRM Update Process - Comments	EAC Call	CPSV - Batch 3 Review and Comment (21 Reports)
April 25, 2018	May 2, 2018	May 3, 2018 (Ted, Chris)	May 4, 2018	May 9, 2018	May 11, 2018
<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 5.5 hours</i>
3.00	3.00	-	1.00	3.00	5.50

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



45	46	47	48	49	50
Second draft spillover memo review and comment	EAC Call - CPSV Batch 3	EAC Call	CPSV - Batch 4 Review and Comment (23 Reports)	C&I Prescriptive Work Plan	EAC Call- CPSV Batch 4
May 11, 2018	May 16, 2018	May 23, 2018	May 25, 2018	May 28, 2018	May 30, 2018
<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 6 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>
1.00	3.00	3.00	6.00	1.50	3.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



51	52	53	54	55	56
EAC Call	CPSV - Batch 5 Review and Comment (39 Reports)	TRM Update Workplan	EAC Call - CPSV Batch 5	C&I Prescriptive Sample Design	2016 CPSV Draft Report - Review and Comments
June 6, 2018	June 15, 2018	June 15, 2018	June 20, 2018	July 13, 2018	July 13, 2018
<i>Up to 3 hours</i>	<i>Up to 9.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
-	9.50	1.00	3.00	1.00	3.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



57	58	59	60	61	62
EAC Call	Appendix L and Large Volume review and comment	C&I Prescriptive Survey Instruments	EAC Call	EAC Call	2016 Draft AV Report - Comments
July 18, 2018	July 19, 2018	July 20, 2018	July 25, 2018	August 2, 2018	August 10, 2018
<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 2.5 hours</i>
3.00	1.50	1.50	3.00	1.50	2.50



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



63	64	65	66	67	68	
EAC Call	2016 AV Report - workbooks and cost effectiveness review and comment	TRM Update: Draft updated TRM measures review and comment	EAC Call	TRM Update: Draft updated TRM measures review and comment	EAC Call	
August 15, 2018	September 5, 2018	September 7, 2018	September 12, 2018	September 7, 2018	September 12, 2018	
<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hour</i>	<i>Up to 3 hours</i>	
						<b>Subtotal</b>
3.00	1.00	1.00	-	1.00	-	\$52,206.00
						\$0.00
						\$0.00
						\$0.00
						\$0.00
						<b>\$52,206.00</b>

**Total legal/cons**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



<b>HST</b>	<b>Total</b>
\$6,786.78	\$58,992.78
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
<b>\$6,786.78</b>	
<b>sultant fees:</b>	<b>\$58,992.78</b>

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b> <u>2015-0245</u>	<b>Process:</b> <u>Natural Gas DSM EAC</u>
<b>Party:</b> <u>School Energy Coalition</u>	

**Name of individual whose disbursements are being claimed:**

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

1/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b> <u>2015-0245</u>	<b>Process:</b> <u>Natural Gas DSM EAC</u>
<b>Party:</b> <u>School Energy Coalition</u>	

**Name of individual whose disbursements are being claimed:**

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Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

2/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b> <u>2015-0245</u>	<b>Process:</b> <u>Natural Gas DSM EAC</u>
<b>Party:</b> <u>School Energy Coalition</u>	

**Name of individual whose disbursements are being claimed:**

<b>HST Rate Ontario: 13.0%</b>
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	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

3/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b> <u>2015-0245</u>	<b>Process:</b> <u>Natural Gas DSM EAC</u>
<b>Party:</b> <u>School Energy Coalition</u>	

**Name of individual whose disbursements are being claimed:**

<b>HST Rate Ontario: 13.0%</b>
--------------------------------

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

4/

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b> <u>2015-0245</u>	<b>Process:</b> <u>Natural Gas DSM EAC</u>
<b>Party:</b> <u>School Energy Coalition</u>	

**Name of individual whose disbursements are being claimed:**

<b>HST Rate Ontario: 13.0%</b>
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Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	\$0.00	\$0.00	<b>\$0.00</b>

5/

Date	Explanation	Lwyr	Hours
20171106	Many emails	JCS	0.1
20171114	Many emails	JCS	0.1
20171115	Many emails, Review new materials	JCS	0.8
20171116	Review plan	JCS	1.0
20171117	Review utility annual reports, Many emails	JCS	1.6
20171119	Review utility annual reports	JCS	6.0
20171120	Review utility annual reports	JCS	3.2
20171121	Many emails, Prep for meeting, Review draft plan and comments of others	JCS	3.1
20171122	EAC Meeting, Prep, Many emails	JCS	3.4
20171123	Many emails	JCS	0.2
20171124	Various emails	JCS	0.1
20171127	Scheduling	JCS	0.1
20171128	Many emails, Review materials on Sharepoint	JCS	0.4
20171201	Many emails	JCS	0.2
20171204	Prep for meeting, Many emails, Review new materials and comments	JCS	4.8
20171205	Prep for meeting, Review ToR from Staff and Union, Review Union comments, Many other materials	JCS	2.3
20171206	Attend at meeting, Many emails, Review materials	JCS	6.6
20171207	Many emails, Review meeting followups	JCS	0.7
20171208	Many emails	JCS	0.3
20171211	Many emails, Review new subdocs	JCS	1.6
20171213	Many emails	JCS	0.4
20171214	Many emails, Review revised ToR	JCS	0.7
20171215	Many emails, Review additional documents	JCS	0.7
20171216	Various emails	JCS	0.1
20171218	Many emails, Review comments of others	JCS	1.1
20171219	Many emails, Review comments of others, Review many new docs	JCS	1.3
20171220	Many emails, Review action items	JCS	0.6
20171221	Various emails	JCS	0.1
20171222	Various emails	JCS	0.1
20171227	Review revised TRM	JCS	0.4
20180103	Many emails	JCS	0.3
20180109	Review meeting materials, Many emails	JCS	0.6
20180110	Review agenda and background materials, Comments on items, Many emails	JCS	1.4
20180111	Many emails	JCS	0.2
20180113	Many emails	JCS	0.1
20180116	Many emails	JCS	0.2
20180117	Many emails	JCS	0.2
20180120	Review meeting materials, Many emails	JCS	1.4
20180123	Review meeting materials, Many emails	JCS	0.5
20180124	Meeting (2.2), Many emails, Review materials	JCS	3.4
20180126	Many emails	JCS	0.5
20180127	Many emails, Review attachments	JCS	0.4
20180129	Many emails	JCS	0.3
20180130	Prep for meeting, Many emails	JCS	0.4
20180131	Attend at Meeting, Prep, Many emails	JCS	3.2



20180201	Many emails	JCS	0.3
20180202	Many emails	JCS	0.6
20180205	Many emails, Review comments on docs, Initial review of spillover report	JCS	1.4
20180206	Many emails, Review comments on docs	JCS	0.8
20180207	Attend meeting, Many emails, Prep	JCS	2.6
20180208	Many emails	JCS	0.2
20180209	Review application and notice, Many emails	JCS	0.5
20180209	Many emails, Review comments of others	JCS	0.5
20180211	Review reports	JCS	1.0
20180212	Many emails, Review documents and comments	JCS	0.7
20180213	Review spillover report and provide comments, Review terms of reference and provide comments, Many emails, Prep for meeting	JCS	3.5
20180214	Attend at meeting, Many emails, Review comments of others	JCS	1.7
20180215	Review measure life memo, provide comments and review comments of others, Many emails, Review additional documents	JCS	1.4
20180216	Many emails, Review comments of others	JCS	1.4
20180219	Many emails, Prep for meeting	JCS	0.9
20180220	Many emails, Prep for meeting	JCS	1.6
20180221	Attend at meeting, Many emails	JCS	2.9
20180222	Many emails	JCS	0.2
20180223	Comments on role of OEB staff, Review additional input and emails	JCS	2.2
20180224	Various emails	JCS	0.1
20180226	Many emails	JCS	0.5
20180227	Many emails	JCS	0.2
20180228	Attend at meeting, Many emails	JCS	2.6
20180301	Various emails	JCS	0.1
20180302	Many emails	JCS	0.6
20180305	Many emails, Review comments of others	JCS	0.6
20180306	Many emails, Prep for meeting	JCS	1.1
20180307	Attend meeting, Many emails, Prep, Review revised ToR	JCS	1.7
20180308	Many emails	JCS	0.2
20180309	Many emails, Review comments of others	JCS	0.4
20180313	Review final measure life selection memo and comment matrix	JCS	0.5
20180319	Many emails, Sign and return D&U, Review Declaration and Undertaking issues	JCS	0.5
20180320	Prep for meeting, Many emails, Review spillover changes	JCS	1.6
20180321	Prep for meeting, Meeting, Various emails, Scheduling	JCS	2.6
20180322	Review calculators, Review Run it Right and Energy Leaders, Start Batch 1, Scheduling, Various emails	JCS	5.1
20180323	Continue Batch 1 review, Comments on RiR and EL	JCS	6.2
20180324	Various emails	JCS	0.1
20180326	Various emails	JCS	0.2
20180327	Many emails	JCS	0.5
20180328	Many emails	JCS	0.4
20180329	Many emails, Review utility Batch 1 comments	JCS	0.3
20180402	Various emails	JCS	0.1
20180403	Prep for meeting, Many emails, Review agenda	JCS	1.4
20180404	Attend at meeting, Many emails, Review Batch 2 reports	JCS	2.8

20180405	Many emails, Review Batch 2 reports	JCS	1.1
20180406	Many emails	JCS	0.4
20180408	Review materials	JCS	0.5
20180409	Review Batch 2, Many emails	JCS	4.1
20180410	Review measure life report, Draft and file comments, Complete review of Batch 2, Draft and file comments, Many emails, Review agenda	JCS	9.3
20180411	Attend at meeting, Prep, Many emails	JCS	2.0
20180412	Many emails	JCS	0.4
20180413	Many emails	JCS	0.3
20180414	Many emails, Review Union comments	JCS	0.3
20180417	Prep for meeting, Many emails, Review agenda	JCS	1.1
20180418	Attend at meeting, Many emails	JCS	2.2
20180419	Various emails	JCS	0.1
20180420	Many emails	JCS	0.3
20180423	Many emails	JCS	1.4
20180424	Prep for meeting, Review agenda, Many emails	JCS	0.8
20180425	Attend at meeting, Many emails	JCS	2.3
20180426	Many emails	JCS	0.4
20180427	Start Batch 4, Many emails	JCS	0.5
20180428	Various emails, Review emails and attachments from previous day	JCS	0.4
20180429	Various emails	JCS	0.1
20180430	Draft and send Batch 3 comments, Many emails, Review comments of others	JCS	3.7
20180501	Prep for meeting, Review agenda, Many emails, Review Marion's letter	JCS	1.1
20180502	Attend at meeting, Prep, Many emails	JCS	3.8
20180503	Many emails	JCS	0.2
20180504	Many emails, Review comments, Review schedule	JCS	1.1
20180505	Review material for meeting	JCS	0.4
20180507	Many emails	JCS	0.1
20180508	Review Batch 4, Many emails, Review agenda	JCS	0.7
20180509	Attend meeting, Many emails, Prep	JCS	2.2
20180510	Review Batch 4	JCS	1.6
20180511	Batch 4 comments, Many emails, Review comments from others	JCS	4.3
20180513	Update	JCS	0.4
20180514	Start Batch 5	JCS	1.0
20180515	Many emails, Prep for meeting	JCS	0.7
20180516	Meeting, emails, Review Batch 5	JCS	4.2
20180517	Many emails, Review new materials	JCS	0.4
20180518	Many emails	JCS	0.2
20180521	Batch 5 review	JCS	4.6
20180522	Complete Batch 5 review and file comments, Many emails	JCS	2.0
20180523	Attend at meeting, Many emails, Review new materials	JCS	2.6
20180524	Many emails	JCS	0.4
20180525	Many emails	JCS	0.2
20180527	Various emails	JCS	0.1
20180528	Many emails, Review comments on workplans	JCS	1.1
20180529	Review two workplans, Many emails	JCS	1.7
20180530	Attend at meeting, Many emails, Complete comments on C/I perspective	JCS	4.3

20180531	Various emails	JCS	0.1
20180602	Various emails	JCS	0.1
20180604	Many emails, Review Union comments, Review comments from Ted and Bob	JCS	0.9
20180605	Many emails, Prep for meeting	JCS	1.4
20180607	Many emails	JCS	0.5
20180608	Many emails	JCS	0.3
20180612	Review final site report	JCS	0.4
20180614	Many emails, Review comments	JCS	0.5
20180615	Various emails, Review EGD and Union comments	JCS	0.3
20180618	Many emails, Review comments	JCS	0.6
20180619	Review emails and comments, Prep for meeting	JCS	2.0
20180620	Attend meeting, Many emails	JCS	2.6
20180628	Review revised schedule, Various emails	JCS	0.4
20180629	Many emails	JCS	0.2
20180630	Various emails	JCS	0.1
20180702	Review new schedule	JCS	0.1
20180710	Many emails	JCS	0.1
20180713	Many emails	JCS	0.2
20180714	Review CPSV draft and comment by others, Many emails	JCS	3.3
20180715	Complete and circulate comments on CPSV Report, Many emails, Review Neme comments	JCS	3.6
20180716	Many emails	JCS	0.3
20180717	Various emails, Prep for meeting	JCS	0.4
20180718	Prep and attend at meeting, Many emails	JCS	3.3
20180719	Various emails, Review site report	JCS	0.5
20180720	Many emails	JCS	0.3
20180721	Many emails, Review Nexant survey and comments	JCS	0.8
20180724	Many emails	JCS	0.4
20180725	Prep for meeting, Attend meeting, Many emails	JCS	3.9
20180726	Many emails	JCS	0.3
20180727	Many emails	JCS	0.5
20180729	Various emails	JCS	0.1
20180730	Many emails, Positions analysis on 2016 targets	JCS	0.8
20180731	Many emails	JCS	0.4
20180801	Review letters from Enbridge and Union, Review references and background information, Many emails	JCS	0.8
20180802	Attend at meeting, Many emails, Prep for meeting	JCS	1.9
20180804	Many emails	JCS	0.2
20180808	Many emails	JCS	0.1
20180810	Many emails, Review comments of others	JCS	1.9
20180814	Prep for meeting, Many emails	JCS	2.0
20180815	Attend meeting, Many emails	JCS	2.7
20180820	Review various materials	JCS	0.3
20180822	Various emails	JCS	0.1
20180823	Many emails	JCS	0.3
20180825	Various emails	JCS	0.1
20180827	Many emails	JCS	0.4

20180828	Many emails	JCS	0.3
20180829	Many emails, Review disclaimer, Review Ted's analysis	JCS	0.5
20180902	Many emails	JCS	0.1
20180905	Many emails, Review comments	JCS	0.8
20180907	Many emails	JCS	0.2
20180910	Many emails	JCS	0.2
20180911	Many emails, Review comments of others	JCS	0.5
20180913	Review meeting summary	JCS	0.2
20180914	Review issue of 2017/18, Draft, revise and send comments, Many emails	JCS	1.0
20180917	Many emails	JCS	0.3
20180919	Many emails	JCS	0.6
20180924	Many emails	JCS	0.4
20180926	Many emails	JCS	0.4
	Total docketed hours		227.1

\$74,943.00

\$9,742.59

\$84,685.59

Hours claimed (out of 183.0 maximum available)

158.2

\$52,206.00

\$6,786.78

\$58,992.78