

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

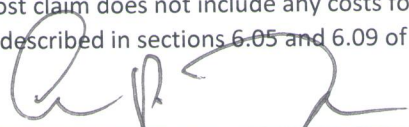
- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Energy Futures Group</u>	Affiant's Name: _____
HST Number: _____	HST Rate Ontario: _____
Full Registrant ☐	Qualifying Non-Profit ☐
Unregistered ☐	Tax Exempt ☐
Other ☐	

Affidavit

I, Chris Neme, of the City/Town of Hinesburg
in the Province/State of Vermont, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Hinesburg,
in the Province/State of Vermont, **on** Nov. 5, 2018
(date)

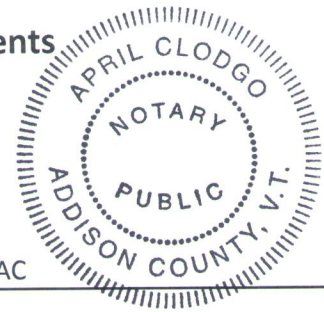
Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

April Clodgo

Commissioner for taking Affidavits



File # EB- 2015-0245

Process: Natural Gas DSM EAC

Party: Energy Futures Group

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$27,885.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$27,885.00

Payment Information

Make cheque payable to: Energy Futures Group

Send payment to this address: P.O. Box 587
Hinesburg, VT 05461
U.S.A.

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Chris Neme

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☒

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of Relevant
Experience

32

Name: _____

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Name: _____

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Name: _____

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Name: _____

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2015-0245

Process Natural Gas DSM EAC

Party Energy Futures Group

HST Rate:

	1	2	3	4	5	6
Activity	2016 Annual Verification Plan & Review of UG / EGD Annual Reports - Review and Comment	EAC Call - Review of Annual Verification Plan & Procurement Update	2016 CPSV Scope of Work - Review and Comment	EAC Terms of Reference - Review and Comment	EAC In-person meeting - 2016 CPSV Scope of Work, 2016 Procurement Update and and EAC ToR (9 hours)	Revised 2016 CPSV Sample Design - Review and Comment
Date	November 15, 2017	November 22, 2017	November 28, 2017	December 5, 2017	December 6, 2017	December 8, 2017
Hours	Up to 4 hours	Up to 9 hours	Up to 2 hours	Up to 1 hours	Up to 13.5 hours	Up to 0.5 hours
Hourly rate		3.00			7.00	
\$330.00						
Individual Whose Fees are Being Claimed						
Chris Neme						
Total:						



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

7	8	9	10	11	12	13	14	15
Updated TRM sub-docs - Review and Comment	2015 post-mortem questionnaire - Review and Comment	Review and Comment - Code of Conduct for data collection	EAC Call - 2015 post-mortem, Code of Conduct discussion, TRM sub-docs	Ad Hoc tasks (Boiler Baseline Study)	EAC Call	DSMI, LRAM calcs review and comment	EAC Call	Measure Life Study: Draft Work plan review and comment
December 11, 2017	December 11, 2017	December 18, 2017	December 20, 2017	varies (Bob, Chris and Ted)	January 10, 2018	January 19, 2018	January 24, 2018	January 26, 2018
Up to 1 hours	Up to 1 hours	Up to 0.5 hours	Up to 3 hours	Up to 2 hours	Up to 3 hours	Up to 1 hours	Up to 3 hours	Up to 1.5 hours
			2.25	1.75	2.50		3.00	1.00



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

16	17	18	19	20	21	21	22	23
E: CEM, U:SEM, U: Run Smart, 2015 AV Report Structure review and comment	EAC Call	EAC Call	Measure Life Study: Data Request	E: Comm SBD, U: Opt Home, E: School's EC, E: LI NC review and comment	EAC Call	Draft custom spillover memo review and comment	E: Res SBD, U: C&I Pres review and comment	E: C&I Prescriptive review and comment
January 26, 2018	January 31, 2018	February 7, 2018	February 9, 2018	February 9, 2018	February 14, 2018	February 16, 2018	February 16, 2018	February 20, 2018
Up to 1 hours	Up to 3 hours	Up to 3 hours	Up to 1 hours	Up to 1 hours	Up to 3 hours	Up to 1 hours	Up to 1 hours	Up to 0.5 hours
	Hours	Hours	Hours	Hours	Hours	Hours		
	2.50				2.25	0.75	0.75	
	2.50	0.00	0.00	0.00	2.25			



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

24	25	26	27	28	29	30	31	32
EAC Call	Measure Life Study: Draft measure selection review and comment	E: C&I Direct Install, E: Res Ad Therm, U: Furnace EOL, Terms of Reference	EAC Call	Measure Life Study: Prep for applying measure lives	E: LI MF, U: LI MF SA, U: LI MF MR review and comment	EAC Call	E: HEC, E: LI Pt 9, U: HRR, U: Home Weath review and comment	EAC Call
February 21, 2018	February 23, 2018	February 23, 2018	February 28, 2018	March 2, 2018	March 2, 2018	March 7, 2018	March 16, 2018	March 21, 2018
Up to 3 hours	Up to 1.5 hours	Up to 1 hours	Up to 3 hours	Up to 1 hours	Up to 1 hours	Up to 3 hours	Up to 1.5 hours	Up to 3 hours
3.50	0.50	1.00	3.00			1.50	1.25	2.50

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

42	43	44	45	46	47	48	49	50	51
TRM Update Process - Comments	EAC Call	CPSV - Batch 3 Review and Comment (21 Reports)	Second draft spillover memo review and comment	EAC Call - CPSV Batch 3	EAC Call	CPSV - Batch 4 Review and Comment (23 Reports)	C&I Prescriptive Work Plan	EAC Call- CPSV Batch 4	EAC Call
May 4, 2018	May 9, 2018	May 11, 2018	May 11, 2018	May 16, 2018	May 23, 2018	May 25, 2018	May 28, 2018	May 30, 2018	June 6, 2018
Up to 1 hours	Up to 3 hours	Up to 5.5 hours	Up to 1 hours	Up to 3 hours	Up to 3 hours	Up to 6 hours	Up to 1.5 hours	Up to 3 hours	Up to 3 hours
0.25	0.75	2.75	1.00	1.75	1.75	2.75	2.50		2.75



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

52	53	54	55	56	57	58	59	60	61
CPSV - Batch 5 Review and Comment (39 Reports)	TRM Update Workplan	EAC Call - CPSV Batch 5	C&I Prescriptive Sample Design	2016 CPSV Draft Report - Review and Comments	EAC Call	Appendix L and Large Volume review and comment	C&I Prescriptive Survey Instruments	EAC Call	EAC Call
June 15, 2018	June 15, 2018	June 20, 2018	July 13, 2018	July 13, 2018	July 18, 2018	July 19, 2018	July 20, 2018	July 25, 2018	August 2, 2018
Up to 9.5 hours	Up to 1 hours	Up to 3 hours	Up to 1 hours	Up to 3 hours	Up to 3 hours	Up to 1.5 hours	Up to 1.5 hours	Up to 3 hours	Up to 1.5 hours
		2.00	0.50	2.50	2.25	1.00	1.25	1.50	1.00

**Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed**

[illegible]

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Energy Futures Group</u>	

Name of individual whose disbursements are being claimed: Chris Neme

HST Rate Ontario: 0.0%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

1/

Energy Futures Group, Inc

PO Box 587

Hinesburg, VT 05461

Phone: (802) 482-5001

Fax: (802) 329-2143



Task Description

Invoice # 2280

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Period: November 1-30, 2017

Consultant: Chris Neme

Date	Phase #	Project #	Hours	Task Description
11/22/17	00	00	3.00	review Eval workplan and send comments; EAC mtg #2
			3.00	

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Fax: (802) 329-2143



Task Description

Invoice # 2319

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Period: December 1-31, 2017

Consultant: Chris Neme

Date	Phase #	Project #	Hours	Task Description
12/06/17	00	00	7.00	EAC mtg (incl prep) #5
12/11/17	00	00	1.75	Review boiler baseline study memo; participate in sub-committee call #11
12/20/17	00	00	2.25	EAC mtg (incl prep) #10
			11.00	

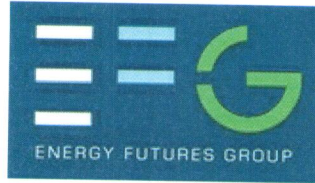
Energy Futures Group, Inc.

PO Box 587

Hinesburg, VT 05461

Phone: (802) 482-5001

Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 1/1/2018-1/31/2018

Consultant: Chris Neme

Date	Phase	Project	Hours	Task Description
1/10/2018	00	00	2.50	prep for and participate in EAC mtg #12
1/24/2018	00	00	3.00	prep for and participate in the EAC mtg #14
1/25/2018	00	00	0.25	review DNV responses, send comments #15
1/30/2018	00	00	0.75	Review and comment on prescriptive measure life SOW, EUL/RUL memo edits #15
1/31/2018	00	00	2.50	EAC mtg, incl prep #17
TOTAL:			9.00	

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**Task Description**

Invoice #:0
Job Code: 1026
Job Name: OEB Evaluation Advisory Committee
Invoice Period: 2/1/2018-2/28/2018
Consultant: Chris Neme

Date	Phase	Project	Hours	Task Description
2/14/2018	00	00	2.25	review and develop comments on DNV reviews of various EGD/Union scorecard items, participate in EAC mtg #20
2/16/2018	00	00	0.75	review Spillover study, draft and send comments #21
2/19/2018	00	00	0.75	review Res SBD and C&I prescriptive write-ups; send comments #22
2/21/2018	00	00	3.50	EAC mtg, including prep and follow up #24
2/23/2018	00	00	1.50	review materials for 2/28 mtg; communications on TOR for EAC 0.50 #25
2/28/2018	00	00	3.00	prep for and participate in EAC mtg 1.01 #26
TOTAL:			11.75	#27

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Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 3/1/2018-3/31/2018

Consultant: Chris Neme

Date	Phase	Project	Hours	Task Description
3/7/2018	00	00	1.50	EAC mtg, incl. prep #30
3/20/2018	00	00	1.25	review home retrofit program verification, research history of assumptions, draft comments and send #31
3/21/2018	00	00	2.50	EAC mtg (incl prep) #32
3/27/2018	00	00	1.75	Review CPSV calculators, send comments; responses to EAC discussion of how retrofit measuer life issue #35
TOTAL:			7.00	

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Phone: (802) 482-5001

Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 4/1/2018-4/30/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours Task Description
4/2/2018	00-00	OEB EAC	1.00 CPSV Batch 1 reviews # 35
4/4/2018	00-00	OEB EAC	3.00 Review CPSV Batch 1 files; EAC mtg # 36
4/11/2018	00-00	OEB EAC	2.50 EAC weekly call, including prep # 37
4/13/2018	00-00	OEB EAC	1.50 Review and comment on draft Batch 2 CPSV reports for Enbridge # 38
4/16/2018	00-00	OEB EAC	1.25 review Union CPSV Batch 2 draft reports, send comments # 38
4/24/2018	00-00	OEB EAC	1.25 Review whole house measure life memo and comments of others; draft comments and sent, EAC communications # 39
TOTAL:			10.50

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Phone: (802) 482-5001

Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 5/1/2018-5/31/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours Task Description
5/1/2018	00-00	OEB EAC	2.75 Review and provide comments on CPSV Batch 3 projects #44
5/2/2018	00-00	OEB EAC	2.50 prep for and participate in EAC weekly call; follow up w/DNV on interactive effects issues; #40
5/3/2018	00-00	OEB EAC	0.25 Review data on air leakage reductions from home retrofit programs, send comments #41
5/3/2018	00-00	OEB EAC	0.25 Review Marion's proposed TRM edits, send cmts #42
5/4/2018	00-00	OEB EAC	1.00 Review and draft comments on draft spillover report #45
5/4/2018	00-00	OEB EAC	0.50 EAC communications on home retrofit measure life #41
5/9/2018	00-00	OEB EAC	0.75 EAC call #43
5/10/2018	00-00	OEB EAC	1.25 review and draft comments on CPSV Batch 4 #48
5/11/2018	00-00	OEB EAC	1.50 Review and send comments on Batch 4 CPSV projects #48
5/16/2018	00-00	OEB EAC	1.75 EAC call #46
5/23/2018	00-00	OEB EAC	1.75 prep for and participate in EAC mtg #47
5/28/2018	00-00	OEB EAC	2.25 review prescriptive C&I draft scope of work, send comments #49
TOTAL:			16.50

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Phone: (802) 482-5001

Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 6/1/2018-6/30/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours Task Description
6/6/2018	00-00	OEB EAC	2.75 Review and comment on TRM work plan; EAC call # 51
6/7/2018	00-00	OEB EAC	0.25 follow up w/EAC on prescriptive C&I work plan # 49
6/19/2018	00-00	OEB EAC	1.00 Review and provide comments on Appendix L (prescriptive Savings verification), Appendix E (Large Volume Scorecard) # 58
6/20/2018	00-00	OEB EAC	2.00 EAC call # 54
TOTAL:			6.00

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**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 7/1/2018-7/31/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours Task Description
7/2/2018	00-00	OEB EAC	0.50 Review prescriptive C&I sample design, project schedule #55
7/13/2018	00-00	OEB EAC	2.50 Review and draft comments on draft CPSV report #56
7/18/2018	00-00	OEB EAC	2.25 EAC meeting; review Itron revised workplan, follow up email w/Tammy #57
7/20/2018	00-00	OEB EAC	1.25 Review draft CIPMSV participant survey instrument and send comments #59
7/25/2018	00-00	OEB EAC	1.50 prep for and participate in EAC call #60
TOTAL:			8.00

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**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 8/1/2018-8/31/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours	Task Description
8/2/2018	00-00	OEB EAC	1.00	EAC call #61
TOTAL:			1.00	

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Hinesburg, VT 05461

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Fax: (802) 329-2143

**Task Description**

Invoice #:0

Job Code: 1026

Job Name: OEB Evaluation Advisory Committee

Invoice Period: 9/1/2018-9/30/2018

Consultant: Chris Neme

Date	Phase-Project	Project Description	Hours Task Description
9/3/2018	00-00	OEB EAC	0.75 Review draft TRM edits, send comments # 65
9/3/2018	00-00	OEB EAC	0.75 Review draft TRM revisions, send comments # 65
TOTAL:			1.50 0.75