

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS

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Affidavit and Summary of Fees and Disbursements ONTARIO ENERGY BOARD

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: 330 Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Wirtshafter Associates, Inc.</u>	Affiant's Name: <u>Wirtshafter Associates, Inc.</u>
HST Number: _____	HST Rate Ontario: _____
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Robert M Wirtshafter, of the City/Town of Chatham
in the Province/State of W, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Robert M Wirtshafter
Signature of Affiant

Sworn or affirmed before me at the City/Town of Houston,
in the Province/State of Texas, on 10-25-2018
(date)

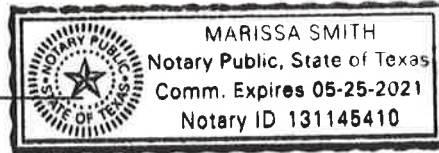
Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

Marissa Smith

Commissioner for taking Affidavits Notary



File # EB- 2015-0245

Process: Natural Gas DSM EAC

Party: Wirtshafter Associates, Inc.

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$34,402.50
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$34,402.50

Payment Information

Make cheque payable to: Wirtshafter Associates, Inc.

Send payment to this address: 85 Monomessat Way
Chatham, MA 02633

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Robert M Wirtshafter

	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<u>40+</u>
Analyst/Consultant: <input checked="" type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name:

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<u></u>
Analyst/Consultant: <input type="checkbox"/>		<u></u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<u></u>
Analyst/Consultant: <input type="checkbox"/>		<u></u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<u></u>
Analyst/Consultant: <input type="checkbox"/>		<u></u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:

	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<u></u>
Analyst/Consultant: <input type="checkbox"/>		<u></u>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



B- 2015-0245

Natural Gas DSM EAC

Wirtshafter Associates, Inc.

te: _____

	1	2	3	4
Activity	2016 Annual Verification Plan & Review of UG / EGD Annual Reports - Review and Comment	EAC Call - Review of Annual Verification Plan & Procurement Update	2016 CPSV Scope of Work - Review and Comment	EAC Terms of Reference - Review and Comment
Date	November 15, 2017	November 22, 2017	November 28, 2017	December 5, 2017
Hours	<i>Up to 4 hours</i>	<i>Up to 9 hours</i>	<i>Up to 2 hours</i>	<i>Up to 1 hours</i>
Individual Whose Fees are Being Claimed	Hourly rate			
M Wirtshafter	\$330.00	1.50	1.25	
Total:				

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



5	6	7	8	9	10
EAC In-person meeting - 2016 CPSV Scope of Work, 2016 Procurement Update and and EAC ToR (9 hours)	Revised 2016 CPSV Sample Design - Review and Comment	Updated TRM sub-docs - Review and Comment	2015 post-mortem questionnaire - Review and Comment	Review and Comment - Code of Conduct for data collection	EAC Call - 2015 post-mortem, Code of Conduct discussion, TRM sub-docs
December 6, 2017	December 8, 2017	December 11, 2017	December 11, 2017	December 18, 2017	December 20, 2017
<i>Up to 13.5 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>
7.50	0.50	1.00			2.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



11	12	13	14	15	16
Ad Hoc tasks (Boiler Baseline Study)	EAC Call	DSMI, LRAM calcs review and comment	EAC Call	Measure Life Study: Draft Work plan review and comment	E: CEM, U:SEM, U: Run Smart, 2015 AV Report Structure review and comment
varies (Bob, Chris and Ted)	January 10, 2018	January 19, 2018	January 24, 2018	January 26, 2018	January 26, 2018
<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>
2.00	1.50		3.00	1.50	0.75

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COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



17	18	19	20	21	21
EAC Call	EAC Call	Measure Life Study: Data Request	E: Comm SBD, U: Opt Home, E: School's EC, E: LI NC review and comment	EAC Call	Draft custom spillover memo review and comment
January 31, 2018	February 7, 2018	February 9, 2018	February 9, 2018	February 14, 2018	February 16, 2018
<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>
Hours	Hours	Hours	Hours	Hours	Hours
3.00	2.50	1.00	0.25	1.00	1.00
3.00	2.50	1.00	0.25	1.00	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



22	23	24	25	26	27
E: Res SBD, U: C&I Pres review and comment	E: C&I Prescriptive review and comment	EAC Call	Measure Life Study: Draft measure selection review and comment	E: C&I Direct Install, E: Res Ad Therm, U: Furnace EOL, Terms of Reference	EAC Call
February 16, 2018	February 20, 2018	February 21, 2018	February 23, 2018	February 23, 2018	February 28, 2018
<i>Up to 1 hours</i>	<i>Up to 0.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
			1.50	1.00	2.50

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Statement of Fees Being Claimed



28	29	30	31	32	33
Measure Life Study: Prep for applying measure lives	E: LI MF, U: LI MF SA, U: LI MF MR review and comment	EAC Call	E: HEC, E: LI Pt 9, U: HRR, U: Home Weath review and comment	EAC Call	E: RiR, E: Energy Leaders, NDA
March 2, 2018	March 2, 2018	March 7, 2018	March 16, 2018	March 21, 2018	March 23, 2018
<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>
1.00	0.50	1.50	1.25	2.25	

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Statement of Fees Being Claimed



34	35	36	37	38	39
EAC Call	CPSV - Batch 1 Review and Comment (15 Reports)	EAC Call - CPSV Batch 1	EAC Call	CPSV - Batch 2 Review and Comment (24 Reports)	Measure Life Study: Draft Report review and comment
March 28, 2018	March 30, 2018	April 4, 2018	April 11, 2018	April 21, 2018	April 23, 2018
<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 6 hours</i>	<i>Up to 2 hours</i>
2.25	3.00	3.00	2.25	2.25	2.00

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Statement of Fees Being Claimed



	40	41	42	43	44
EAC Call - CPSV Batch 2	EAC Call	Ad Hoc tasks (HOT2000 Air Sealing Analysis)	TRM Update Process Comments	EAC Call	CPSV - Batch 3 Review and Comment (21 Reports)
April 25, 2018	May 2, 2018	May 3, 2018 (Ted, Chris)	May 4, 2018	May 9, 2018	May 11, 2018
<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 4 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 5.5 hours</i>
2.25	3.00		0.50	1.00	2.25

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Statement of Fees Being Claimed



45	46	47	48	49	50
Second draft spillover memo review and comment	EAC Call - CPSV Batch 3	EAC Call	CPSV - Batch 4 Review and Comment (23 Reports)	C&I Prescriptive Work Plan	EAC Call- CPSV Batch 4
May 11, 2018	May 16, 2018	May 23, 2018	May 25, 2018	May 28, 2018	May 30, 2018
<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 6 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>
0.25	3.00	2.25	1.50	0.50	2.25

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Statement of Fees Being Claimed



51	52	53	54	55	56
EAC Call	CPSV - Batch 5 Review and Comment (39 Reports)	TRM Update Workplan	EAC Call - CPSV Batch 5	C&I Prescriptive Sample Design	2016 CPSV Draft Report - Review and Comments
June 6, 2018	June 15, 2018	June 15, 2018	June 20, 2018	July 13, 2018	July 13, 2018
<i>Up to 3 hours</i>	<i>Up to 9.5 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>
3.00	2.75	0.75	3.00	1.00	2.25

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Statement of Fees Being Claimed



57	58	59	60	61	62
EAC Call	Appendix L and Large Volume review and comment	C&I Prescriptive Survey Instruments	EAC Call	EAC Call	2016 Draft AV Report - Comments
July 18, 2018	July 19, 2018	July 20, 2018	July 25, 2018	August 2, 2018	August 10, 2018
<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 2.5 hours</i>
3.00		1.50	3.00	1.00	

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Statement of Fees Being Claimed



63	64	65	66	67	68	
EAC Call	2016 AV Report - workbooks and cost effectiveness review and comment	TRM Update: Draft updated TRM measures review and comment	EAC Call	TRM Update: Draft updated TRM measures review and comment	EAC Call	
August 15, 2018	September 5, 2018	September 7, 2018	September 12, 2018	September 7, 2018	September 12, 2018	
<i>Up to 3 hours</i>	<i>Up to 1 hours</i>	<i>Up to 1 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1 hour</i>	<i>Up to 3 hours</i>	
						Subtotal
3.00		1.00	2.00	0.75		\$34,402.50
						\$0.00
						\$0.00
						\$0.00
						\$0.00
						\$34,402.50

Total legal/con:

Ontario Energy Board
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Statement of Fees Being Claimed



HST	Total
\$0.00	\$34,402.50
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	
sultant fees:	\$34,402.50

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Statement of Disbursements Being Claimed



File # EB-	2015-0245	Process:	Natural Gas DSM EAC
Party:	Wirtshafter Associates, Inc.		

Name of individual whose disbursements are being claimed: no disbuesments claimed

HST Rate Ontario: 0.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

1/

30-May	0.75 TRM	
30-May	1.75 call	
6-Jun	2.5 call	
7-Jun	2.25 C&I precript	1.0 1.5
20-Jun	2 call	
9-Jul	0.75 CPSV	1.75
9-Jul	0.5 TRM	
13-Jul	1 C&I precript	} 3.0
14-Jul	1 C&I precript	
16-Jul	1 C&I precript	
17-Jul	0.75 boiler	
18-Jul	2 call	
19-Jul	0.75 boiler	
25-Jul	2 call	
26-Jul	0.5 C&I precript	
2-Aug	0.75 CALL	
10-Aug	0.25	
15-Aug	2 call	boiler
27-Aug	0.25 boiler	
2-Sep	0.5 TRM	
12-Sep	1.25 call	
17-Sep	0.75 TRM	0.75 TRM
26-Sep	0.5 TRM	
	88.75	29287.5

5 boilers