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November 30, 2018

Delivered by Email, RESS and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2701
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Energy+ Inc. 2019 Rate Application (EB-2018-0028)
Settlement Update**

We write this letter in response to the letter from the Ontario Energy Board to Energy+ Inc. dated November 30, 2018, in respect of the above-noted matter.

As counsel to Energy+ Inc., we are pleased to advise that Energy+ Inc. is diligently working toward a partial settlement with certain parties to the above-noted proceeding. In our assessment, the December 12, 2018 settlement deadline is a realistically attainable target.

This letter is being sent on consent of all parties that are involved in settlement discussions.

Yours very truly,

BORDEN LADNER GERVAIS LLP

Per:

Original signed by John A. D. Vellone

John A. D. Vellone

cc: Sarah Hughes, Energy+ Inc.
Parties to EB-2018-0028

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