Ontario Energy

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BY E-MAIL

Mr. Jonathan Myers 2470064 Ontario Limited 79 Wellington St. W., 30th Floor Toronto ON M5K 1N2

Dear Ms. Mayers:

Re: 2470064 Ontario Limited, Transferee GP, et al. Notice of Proposal under Section 81 of the *Ontario Energy Board Act, 1998* OEB File Number EB-2018-0311

On November 7, 2018, 2470064 Ontario Limited, Transferee GP, et al. filed a notice of proposal under section 81 of the *Ontario Energy Board Act, 1998*.

The notice of proposal relates to an internal reorganization within the BluEarth Renewables Group and H2O Group, which involves the acquisition of the interests in a transmission facility by the newly created affiliates of the generators in Ontario.

This letter is to inform you that the OEB does not intend to issue a notice of review of the proposal.

Yours truly,

Original signed by

Kirsten Walli Board Secretary