

January 7, 2019

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, ON
M4P 1E4

Dear Ms. Walli,

Re: Board File No. EB-2018-0014 – Alectra Utilities Corporation, Guelph Hydro Electric Systems Inc. – Application under Section 86 of the *Ontario Energy Board Act, 1998* – Articles of Incorporation

Alectra Utilities Corporation and Guelph Hydro Electric Systems Inc. (collectively, the “Applicants”) filed an application with the Ontario Energy Board (“OEB”) on March 7, 2018 under Section 86 of the *Ontario Energy Board, 1998*, S.O. 1998, c. 15, (the “Act”).

The OEB issued its Decision and Order (“Decision”) in this matter on October 18, 2018 and ordered that per item #4 on page 17 of the Decision, the Applicants promptly notify the OEB when the amalgamation has occurred and when all the issued and outstanding shares in the capital of Guelph Hydro Electric Systems Inc., held by Guelph Municipal Holdings Inc., was acquired by Alectra Inc.

In response to that order, Alectra respectfully submits the Articles of Amalgamation for Alectra Utilities Corporation. Two hard copies of this filing will be sent to the OEB. By way of this letter, the undersigned wishes to advise that on December 31, 2018, Alectra Inc. acquired all the issued and outstanding shares held by Guelph Municipal Holdings Inc., in exchange for shares in Alectra Inc.

The Applicants anticipate that per item #5 in the Decision, the OEB will transfer the rate order of the former Guelph Hydro Electric Systems Inc. and that it will issue the new distribution licence.

Should there be any questions, please do not hesitate to contact me directly at (905) 821-5727 or indy.butany@alectrautilities.com.

Sincerely,

[Original Signed by]

Indy J. Butany-DeSouza, MBA
Vice-President, Regulatory Affairs
Alectra Utilities Corporation