

Sent by Electronic Mail and RESS Filing

February 22, 2019

Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario M4P 1E4

Attention: Kirsten Wali, Board Secretary

Dear Ms. Wali:

**Re: Ontario Sustainable Energy Association's Cost Claim
DSM Mid-Term Review
Board File Nos. EB-2017-0127 and EB-2017-0128**

Please see attached Ontario Sustainable Energy Association's cost claim, in the above-noted matter pursuant to the Notice of Hearing for cost Awards dated February 7, 2019, in the above-noted matter.

Yours truly,



Robert Woon

cc: Dan Goldberger, OSEA

Document #: 1495339

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # <u>EB- 2017-0127 & EB-2017-0128</u>	Process: <u>Natural Gas DSM Framework Mid-Term Review</u>
Party: <u>Ontario Sustainable Energy Association</u>	Affiant's Name: <u>Matthew Gardner</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Matthew Gardner, of the City/Town of Burlington
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on February 27, 2019
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Louie Vargas, a Commissioner, etc.,
Province of Ontario, for Willms & Shier,
Environmental Lawyers LLP.
Expires November 2, 2018.

Commissioner for taking Affidavits

File # EB- 2017-0127 & EB-2017-0128

Process: Natural Gas DSM Framework Mid-Term Review

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$5,090.00
Disbursements	\$54.55
HST	\$668.79
Total Cost Claim	\$5,813.34

Payment Information

Make cheque payable to: Willms & Shier Environmental lawyers

Send payment to this address: 1 Toronto Street
Suite 900
Toronto, ON M5C 2V6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Robert Woon

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

2014

CV not required: ☐

Completed Years
Practicing/Years of Relevant
Experience

5

Name: Joanna Vince

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

2011

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

8

Name: Raeya Jackiw

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

2018

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

1

Name: Marion Fraser

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☒

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

Year Called
to Bar

CV not required: ☐

Completed Years
Practicing/Years of relevant
experience

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2017-0127 & EB-2017-0128

Process Natural Gas DSM Framework Mid-Term Review

Party Ontario Sustainable Energy Association

HST Rate: 13%

Individual Whose Fees are Being Claimed	Activity	1	2	3	Subtotal	HST	Total
		Written comments on the two specific issues identified in Part 1 of the Review – September 1, 2017	Preparation for, attendance at, a Stakeholder Meeting – September 6 & 7, 2018	Written comments following Stakeholder Meeting – September 28, 2018			
	Hourly rate	Up to 8 Hours	Up to 20 Hours	Up to 12 Hours			
Joanna Vince	\$170.00	1.60	6.20		\$1,326.00	\$172.38	\$1,498.38
Robert Woon	\$170.00	2.40	1.40	9.40	\$2,244.00	\$291.72	\$2,535.72
Raeya Jackiw	\$100.00		2.00		\$200.00	\$26.00	\$226.00
Marion Fraser	\$330.00	4.00			\$1,320.00	\$171.60	\$1,491.60
0					\$0.00	\$0.00	\$0.00
					\$5,090.00	\$661.70	
					Total legal/consultant fees: \$5,751.70		

Lwyr Date Entry #	Lawyer Matter	Client Matter Description	Expl Code	Hours	Rate	Total
Task	Explanation					
57	ROBERT WOON SEK LAW					
Aug 2/2017 7175		Ontario Sustainable Energy Association				
1854199		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review ICF reports on MACC and long term carbon pricing to prepare draft submissions;		0.60	170.00	102.00
48	JOANNA VINCE					
Aug 3/2017 7175		Ontario Sustainable Energy Association				
1854476		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	prepare for and attend telephone call with client to discuss mid-term review and OSEA's position;		0.80	170.00	136.00
57	ROBERT WOON SEK LAW					
Aug 3/2017 7175		Ontario Sustainable Energy Association				
2010269		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with J. Wilkinson; prepare for and attend telephone call with J. Wilkinson to discuss key issues for submission;		1.00	170.00	170.00
48	JOANNA VINCE					
Sep 1/2017 7175		Ontario Sustainable Energy Association				
1861727		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review and revise arguments on issue one and two re cap and trade program;		0.80	170.00	136.00
57	ROBERT WOON SEK LAW					
Sep 1/2017 7175		Ontario Sustainable Energy Association				
1861797		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with M. Fraser and J. Wilkinson re instructions and comments on draft submission; finalize draft submission;		0.80	170.00	136.00
57	ROBERT WOON SEK LAW					
Oct 10/2017 7175		Ontario Sustainable Energy Association				
1870641		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review BOMA and OEB staff submissions;		0.20	170.00	34.00
72	RAEYA JACKIW					
Oct 10/2017 7175		Ontario Sustainable Energy Association				
1872013		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	locate and file gas utility submissions for part 1 requirement 1 of midterm review; check OEB file to determine status of application;		0.80	100.00	80.00
72	RAEYA JACKIW					
Jan 15/2018 7175		Ontario Sustainable Energy Association				
1898421		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	receive instructions to determine next steps; check OEB files EB-2017-0127 (Union) / EB-2017-0128 (Enbridge); read OEB procedural order and determine deadlines and next steps; report same to R. Woon;		0.60	100.00	60.00
72	RAEYA JACKIW					
Feb 15/2018 7175		Ontario Sustainable Energy Association				
1909400		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review Enbridge request that the OEB render an early decision on Customer Incentive Fund and DSM Participant Incentive Deferral Account; update R. Woon re same;		0.60	100.00	60.00
57	ROBERT WOON SEK LAW					
Feb 20/2018 7175		Ontario Sustainable Energy Association				
1909976		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review correspondence from Enbridge re interim decision on customer incentive fund;		0.20	170.00	34.00
57	ROBERT WOON SEK LAW					
Jul 27/2018 7175		Ontario Sustainable Energy Association				
1956551		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	email D. Goldberger and M. Fraser re stakeholder meeting date;		0.10	170.00	17.00
57	ROBERT WOON SEK LAW					
Jul 29/2018 7175		Ontario Sustainable Energy Association				
1956591		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with D. Goldberger at OSEA re utilities' submission for Part 2;		0.10	170.00	17.00
57	ROBERT WOON SEK LAW					
Aug 16/2018 7175		Ontario Sustainable Energy Association				
1961734		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with M. Fraser and D. Goldberger re draft agenda for stakeholder meeting, preparation for meeting, preparation of presentation;		0.50	170.00	85.00
57	ROBERT WOON SEK LAW					
Aug 20/2018 7175		Ontario Sustainable Energy Association				
1962886		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with D. Goldberger and M. Fraser re follow up about instructions on presentation and comments on draft agenda;		0.10	170.00	17.00
57	ROBERT WOON SEK LAW					
Aug 24/2018 7175		Ontario Sustainable Energy Association				
1964244		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	emails with M. Fraser and D. Goldberger re comments on draft agenda; prepare letter with comments on draft agenda;		0.20	170.00	34.00
48	JOANNA VINCE					
Sep 6/2018 7175		Ontario Sustainable Energy Association				
1966769		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	attend stakeholder session;		6.20	170.00	1054.00
57	ROBERT WOON SEK LAW					
Sep 20/2018 7175		Ontario Sustainable Energy Association				
1970200		Re: EB-2017-0127/0128 DSM Mid-Term Review				
No Hold	NGO	review letter from OEB and send same to D. Goldberger and M. Fraser and discuss draft submission;		0.10	170.00	17.00
57	ROBERT WOON SEK LAW					

Time Listing

Aug/ 2/2017 To Sep/28/2018

Lwyr Date Entry #	Lawyer Matter	Client Matter Description	Task Explanation	Expl Code	Hours	Rate	Total
Sep 25/2018 1971169 No Hold	7175	Ontario Sustainable Energy Association Re: EB-2017-0127/0128 DSM Mid-Term Review emails with D. Goldberger and M. Fraser re comments for submission;	NGO		0.50	170.00	85.00
57 Sep 26/2018 1971397 No Hold	ROBERT WOON 7175	Ontario Sustainable Energy Association Re: EB-2017-0127/0128 DSM Mid-Term Review review utilities' submissions and reports to prepare written submission; emails with M. Fraser and D. Goldberger re comments on utilities' submissions to prepare written submission;	SEK LAW NGO		1.80	170.00	306.00
57 Sep 27/2018 1971616 No Hold	ROBERT WOON 7175	Ontario Sustainable Energy Association Re: EB-2017-0127/0128 DSM Mid-Term Review prepare draft written submissions;	SEK LAW NGO		2.80	170.00	476.00
57 Sep 28/2018 1971935 No Hold	ROBERT WOON 7175	Ontario Sustainable Energy Association Re: EB-2017-0127/0128 DSM Mid-Term Review review Union and Enbridge submissions; prepare draft written submission; emails and telephone calls with M. Fraser and D. Goldberger re draft submission;	SEK LAW NGO		4.20	170.00	714.00

*** Summary by Task Code ***

Task Code	Hours	Amount
NGO - Non-Government Organization - Other	23.00	3770.00
Total Billable	23.00	3770.00
Total:	23.00	3770.00

*** Summary by Working Lawyer ***

Working Lawyer	Hours	Amount
48 - JOANNA VINCE	7.80	1326.00
57 - ROBERT WOON SEK LAW	13.20	2244.00
72 - RAEYA JACKIW	2.00	200.00
Total:	23.00	3770.00

REPORT SELECTIONS - Time Listing

Layout Template	Default with Task Code and Expl Code
Advanced Search Filter	None
Requested by	Grace Lu
Finished	Wednesday, February 20, 2019 at 11:51:38 AM
Ver	14.1 (14.1.20150324)
Date Range	Aug/ 2/2017 To Sep/28/2018
Matters	7175
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Working Lawyer	All
Task	All
Summarize by Type of Law	No
Sorted by	Order Entered
Time/Fee	Both
Include Daily totals	No
Include Held Items only	No
Matter Security Enabled	No
Printed from	Register

Client Ledger
To Feb/ 1/2019

Date Entry #	Received From/Paid To Explanation	Chq# Rec#	General		Fees	Bld		Trust Activity		Balance
			Rcpts	Disbs		Inv#	Acc	Rcpts	Disbs	
1341	Ontario Sustainable Energy Association									
7175	Re: EB-2017-0127/0128 DSM Mid-Term Review									
Aug 1/2017	Expense Recovery									
1859258	Photocopies	D7648		9.00						
Aug 2/2017	Photocopies			2.25						
1855563	Expense Recovery									
Aug 2/2017	Photocopies	D7650		3.75						
1859260	Photocopies			2.25						
Aug 30/2017	Photocopies			0.75						
1863446	Prints			0.25						
Sep 1/2017	Photocopies			2.75						
1863741	Photocopies			2.25						
Aug 24/2018	Prints			11.00						
1972666	Photocopies			0.50						
Sep 25/2018	Prints			0.25						
1976145	Photocopies			1.75						
Sep 26/2018	Prints			17.80						
1976354	Photocopies									
Sep 26/2018	Prints									
1976355	Photocopies									
Sep 27/2018	Prints									
1976342	Photocopies									
Sep 27/2018	Prints									
1976343	Photocopies									
Sep 28/2018	Prints									
1975790	Photocopies									
Oct 9/2018	A & B COURIER									
1976725	Deliveries									

Resp Lawyer: JA

UNBILLED					BILLED				BALANCES	
TOTALS	CHE	+ RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	17.80	36.75	3770.00	3824.55	0.00	0.00	0.00	0.00	0.00	0.00
END DATE	17.80	36.75	3770.00	3824.55	0.00	0.00	0.00	0.00	0.00	0.00

UNBILLED					BILLED				BALANCES	
FIRM TOTAL	CHE	+ RECOV	+ FEES	= TOTAL	DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	17.80	36.75	3770.00	3824.55	0.00	0.00	0.00	0.00	0.00	0.00
END DATE	17.80	36.75	3770.00	3824.55	0.00	0.00	0.00	0.00	0.00	0.00

REPORT SELECTIONS - Client Ledger

Layout Template Default
 Advanced Search Filter ~LastFilter~
 Requested by Liba (Security Restrictions)
 Finished Thursday, February 21, 2019 at 11:24:52 AM
 Ver 14.1 (14.1.20150324)
 Matters 7175
 Clients All
 Major Clients All
 Client Intro Lawyer All
 Matter Intro Lawyer All
 Responsible Lawyer All
 Assigned Lawyer All
 Type of Law All
 Select From Active, Inactive, Archived Matters
 Matters Sort by Default
 New Page for Each Lawyer No
 New Page for Each Matter No
 No Activity Date Dec/31/2199
 Firm Totals Only No
 Totals Only No
 Entries Shown - Billed Only No
 Entries Shown - Disbursements Yes
 Entries Shown - Receipts No
 Entries Shown - Time or Fees No
 Entries Shown - Trust No
 Incl. Matters with Retainer Bal No
 Incl. Matters with Neg Unbld Disb No
 Trust Account All
 Working Lawyer All
 Include Corrected Entries No
 Show Cheque # on Paid Payables No
 Show Client Address No
 Consolidate Payments No
 Show Trust Summary by Account No
 Show Interest No
 Interest Up To Feb/21/2019
 Show Invoices that Payments Were Applied to No
 Display Entries in Date Order

WORK REGION 905.853.4444

TORONTO 905.881.9444

Order #6785056

Pickup Information

WILLMS & SHIER
1 TORONTO STREET, Unit 900
TORONTO , ON M5C2V6
CANADA
RECEPTION
P: (416)863-0711
F:

Delivery Information

Ontario Energy Board
2300 Yonge Street 2700
Toronto ON M4P1E4
CANADA
Kirsten Walli, Board Secretary
P:
F:

Order Information

Ready	10/1/2018 10:24
Deliver By	10/1/2018 14:24
Service	4 HOUR
Vehicle	CAR

Ordered By	ASHIFA
Dept.	
Reference	7175 / 7178
Waybill #:	0

Waiting Time	0 min.
Insurance	NO
Declared Value	\$0.00
COD	\$0.00

Package Details

1 LETTER(S)	0.5 lbs
Total Weight	1 Lbs

Charges

Base Amount:	\$15.75
Fuel Surcharge:	\$2.05
Subtotal:	\$17.80
HST - 13% (13.00%)	\$2.31
Total:	\$20.11

Tracking Information

Status	Finalized
Picked Up	10/1/2018 12:18
Delivered	10/1/2018 13:56
POD	Fatana

0
Fatana

Comments

Signature Required

Order Notes

10/1/2018 10:24:42 AM

Geo code successfully inserted into ActiveOrder Geo Code. Delivery Latitude: 43.70721096779967 Delivery Longitude: -79.39846036808203
Provider:ESRI Score:99.38 Note: Geocode not available on AddressesPickup Latitude: 43.649887305586 Pickup Longitude:
-79.3760407992962 Source: Address Book

10/1/2018 10:24:42 AM

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2017-0127 & EB-2017-0128</u>	Process: <u>Natural Gas DSM Framework Mid-Term Review</u>
Party: <u>Ontario Sustainable Energy Association</u>	

Name of individual whose disbursements are being claimed:

Matthew Gardner

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy	\$36.75	\$4.78	\$41.53
Printing		\$0.00	\$0.00
Courier	\$17.80	\$2.31	\$20.11
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$54.55	\$7.09	\$61.64

1/

[illegible]