



BY EMAIL and RESS

Mark Rubenstein
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Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

February 28, 2019
Our File: EB20160003

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2016-0003 – Regional Planning and Cost Allocation Review – Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Enclosed, please find SEC's cost claim for participating in both the working group and consultation. SEC docketed time in excess of the allowed time, but we have only claimed up to the maximum for each activity.

We note that while the undersigned who was involved in the working group was unable to attend the third meeting, I did review in detail the material, discuss concerns SEC had over email, and provide detailed comments to Board Staff and other members.¹

Further, SEC hosted a nearly 2 hour conference call among a number of consumer group representatives participating in the consultation to discuss each of the concerns among parties, so as to provide more helpful submissions. We have included the cost of hosting the conference call as a disbursement.

Yours very truly,
Shepherd Rubenstein P.C.

Original signed by

Mark Rubenstein

cc: Wayne McNally (by email)

¹ See https://www.oeb.ca/sites/default/files/Regional%20Planning%20%26%20Cost%20Allocation%20_WG%20-%20All%20%20Written%20Comments_Final.pdf

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Mark Rubenstein**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **February 28 2019**
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2016-0003 Process: Regional Planning and Cost Allocation

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$11,107.00
Disbursements	\$322.50
HST	\$1,485.84
Total Cost Claim	\$12,915.34

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tru

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, ON
M4S 2C6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Mark Rubenstein		Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>		2011	7
Analyst/Consultant: <input type="checkbox"/>			
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>		

Name: Jay Shepherd		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>		1980	20
Analyst/Consultant: <input type="checkbox"/>			
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>		

Name:		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>			
Analyst/Consultant: <input type="checkbox"/>			
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>		

Name:		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>			
Analyst/Consultant: <input type="checkbox"/>			
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>		

Name:		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>			
Analyst/Consultant: <input type="checkbox"/>			
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2016-0003

Process Regional Planning and Cost Allocation

Party School Energy Coalition

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	{activity 1} Working Group (Meeting time ¹ & Preparation ² x 3) Eligible Participant	{activity 2} Written comments on Proposed Code Amendments Eligible Participant	{activity 3} Preparation for and attendance at Stakeholder Meeting Eligible Participant	{activity 4} Written comments on Revised Proposed Code Amendments Eligible Participant	Subtotal	HST
		<i>Up to 24 hours</i>	<i>Up to 20 hours</i>	<i>Up to 10 hours</i>	<i>Up to 10 hours</i>		
Mark Rubenstein	\$170.00	17.30				\$2,941.00	\$382.33
Mark Rubenstein	\$230.00		14.70	8.00	5.20	\$6,417.00	\$834.21
Jay Shepherd	\$330.00		5.30			\$1,749.00	\$227.37
						\$0.00	\$0.00
						\$0.00	\$0.00
Totals:						\$11,107.00	\$1,443.91
						Total legal/consultant fees:	

¹ Meeting time for Working Group – Meeting #1 (3 hours), Meeting #2 (6 hours), Meeting #3 (6 hours).

² Preparation & Reporting for Working Group – Up to 3 hours.

File # EB- _____

Process _____

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



Total
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00

\$0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed: Mark Rubenstein

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax	\$322.50	\$41.93	\$364.43
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$322.50	\$41.93	\$364.43

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning and Cost Allocation
Party:	School Energy Coalition		

Name of individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

		Net Cost	HST	Total
Scanning/Photocopy			\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSEMENTS:		\$0.00	\$0.00	\$0.00

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Jay Shepherd Professional Corporation

Bell Conferencing Invoice # 113047232

CONFERENCE DETAIL

Mark Rubenstein

Moderator	Tel #	Customer #	Contact	Tel #		
Mark Rubenstein	416-483-3300	1614585	Saba Parker	416-483-3300		
Date / Time	Reservation #	Billing Reference	Reserved Lines	Used Lines	Service Type	Reserved Minutes
11/1/17 9:59 AM	1000481128	N/A	200	7	Reservationless	N/A
Conference Connection						
					Long Distance	
Participant	Start	End	Duration	Description	Service	/ Toll Free Amount
4163227936	10:01:42 AM	11:48:42 AM	01:47:00	Local	\$46.01	\$0.00 \$46.01
4164833300	10:01:05 AM	11:54:05 AM	01:53:00	Local	\$48.59	\$0.00 \$48.59
5193514331	9:59:19 AM	11:54:19 AM	01:55:00	Local	\$49.45	\$0.00 \$49.45
6132375160	9:59:12 AM	11:54:12 AM	01:55:00	Local	\$49.45	\$0.00 \$49.45
6478809942	10:01:57 AM	11:38:57 AM	01:37:00	Local	\$41.71	\$0.00 \$41.71
7057281179	10:00:41 AM	11:29:41 AM	01:29:00	Local	\$38.27	\$0.00 \$38.27
9058831727	10:00:36 AM	11:54:36 AM	01:54:00	Local	\$49.02	\$0.00 \$49.02
Sub-Total					\$322.50	\$0.00 \$322.50
Other Charges						
Type	Description			Quantity		Amount
Sub-Total						
Sub-Total Reservation #					1000481128	\$322.50
HST - Ontario 869413443						\$41.92
Grand-Total Reservation					1000481128	\$364.42

Sub-Total for Mark Rubenstein \$322.50

HST - Ontario 869413443 \$41.92

Total Charges for Mark Rubenstein \$364.42

REGIONAL PLANNING &
COST ALLOCATION REVIEW (EB-2016-0003)

Date	Explanation	Lwyr	Hours
20160107	review letter/emails	MR	0.3
20160115	Draft NOI	MR	0.3
20160613	emails/review cost eligibility decision	MR	0.1
20160622	emails	MR	0.1
20160623	review letter	MR	0.1
20160705	emails	MR	0.1
20160707	emails	MR	0.1
20160711	review presentation/consider issues/prepare for meeting	MR	1.5
20160712	attend work group meeting	MR	3.0
20160804	prepare for meeting	MR	1.3
20160805	attend working group meeting	MR	6.3
20170424	emails	MR	0.1
20170425	review presentation/emails	MR	1.0
20170427	emails	MR	0.2
20170430	consider issues and begin to draft comments	MR	0.5
20170501	review ppt/p. call w. J. Craig/consider issues/draft comments	MR	2.0
20170503	emails/review Randy's comment on ppt	MR	0.3
20170921	emails/prelim review of Notice of Proposal	MR	0.2
20170921	Review Board material	JCS	0.8
20170922	Further review, Analysis email for Mark	JCS	1.3
20171004	review CLD letter/send email re: extention/emails	MR	0.3
20171026	review notice and consider issues	MR	1.5
20171027	review notice and consider issues	MR	2.0
20171030	emails/p. call w S. Grice to discuss issues	MR	0.6
20171031	Meet with Mark re issues and conceptual problems, Outline points	JCS	1.0
20171031	draft comments/meeting w JCS to discuss issues	MR	4.0
20171101	conference call with consumer group rep to discuss issues/draft sub	MR	5.2
20171102	emails/draft and edit sub/review draft E3 submissions sent from D. Ferguson of Entegrus	MR	3.0
20171103	Review draft of Mark's section	JCS	1.0
20171103	edit submission/emails	MR	1.2
20171106	Draft portion of submissions	JCS	1.2
20171106	edit submission/disc w JCS/emails/p. call w. S Grice/finalize and file submissions/review other parties	MR	3.0
20180125	emails/review consultation meeting invite	MR	0.2
20180203	prepare for consultation meeting	MR	2.5
20180205	attend meeting	MR	5.5
20180907	emails/p. call w D. Ferguson of Entegrus	MR	0.3
20180919	consider issues and draft sub	MR	4.1
20180921	review parties sub	MR	0.8
			57.0