



February 28, 2019

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319, 27th Floor
2300 Yonge Street
Toronto, ON M4P 1E4

Re: Regional Planning and Cost Responsibility Review
AMPCO Cost Claim
Board File No. EB-2016-0003

Dear Ms. Walli:

Attached please find AMPCO's cost claim in the above proceeding.

Please do not hesitate to contact me if you have any questions or require further information.

Sincerely yours,

(ORIGINAL SIGNED BY)

Colin Anderson
President
Association of Major Power Consumers in Ontario

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2016-0003	Process:	Regional Planning & Cost Responsibility Review
Party:	AMPCO	Affiant's Name:	
HST Number:	R137667424	HST Rate Ontario:	13.00%
	Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input checked="" type="checkbox"/>	
	Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>	
	Other <input type="checkbox"/>		

Affidavit

I, _____, of the City/Town of _____
in the Province/State of _____, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of _____,
in the Province/State of _____, on _____
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



File # EB- 2016-0003 Process: Regional Planning & Cost Responsibility Review

Party: AMPCO

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$17,745.00
Disbursements	\$166.40
HST	\$2,328.48
Total Cost Claim	\$20,239.88

Payment Information

Make cheque payable to: Association of Major Power Consumers in Ontario

Send payment to this address: 65 Queen Street West, Suite 1510
Toronto, Ontario
M5H 2M5

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed

Name: Wayne Clark P. Eng.		
	Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input checked="" type="checkbox"/>		35
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: Shelley Grice P. Eng.		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		19
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: <input type="text"/>		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input checked="" type="checkbox"/>		<input type="text"/>
CV attached: <input type="checkbox"/>	CV not required: <input checked="" type="checkbox"/>	

Name: <input type="text"/>		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		<input type="text"/>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name: <input type="text"/>		
	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant: <input type="checkbox"/>		<input type="text"/>
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2016-0003

Process Regional Planning & Cost Responsibility

Party AMPCO

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	{activity 1} Working Group (Meeting time ¹ & Preparation ² x 3)	{activity 2} Written comments on Proposed Code Amendments	{activity 3} Preparation for and attendance at Stakeholder Meeting	{activity 4} Written comments on Revised Proposed Code Amendments	Subtotal	HST	Total
		Eligible Participant	Eligible Participant	Eligible Participant	Eligible Participant			
		<i>Up to 24 hours</i>	<i>Up to 20 hours</i>	<i>Up to 10 hours</i>	<i>Up to 10 hours</i>			
Wayne Clark	\$330.00	19.50	12.00	2.00	0.50	\$11,220.00	\$1,458.60	\$12,678.60
Shelley Grice	\$290.00		7.50	8.00	7.00	\$6,525.00	\$848.25	\$7,373.25
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
Totals:						\$17,745.00	\$2,306.85	
						Total legal/consultant fees: \$20,051.85		

¹ Meeting time for Working Group – Meeting #1 (3 hours), Meeting #2 (6 hours), Meeting #3 (6 hours).

² Preparation & Reporting for Working Group – Up to 3 hours.

File # EB- _____

Process _____

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB-	2016-0003	Process:	Regional Planning & Cost Responsibility Review
Party:	AMPCO		

Name of individual whose disbursements are being claimed:

Wayne Clark

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car	\$166.40	\$21.63	\$188.03
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$166.40	\$21.63	\$188.03

1/

25 Ernest Avenue
Minesing, Ontario
L9X 0G9

Invoice Date 2019-02-27

Due Date 2019-03-29

Case:

P.O. Number:

Bill To:

AMPCO
Attn: Colin Anderson, President
1510-65 Queen Street West
Toronto, Ontario
M5H 2M5

Description	Qty	Rate	Amount
Professional services of Wayne Clark OEB File EB-2016-0003 (Regional Planning and Cost Allocation Review) For the period July 1, 2016 to February 18, 2019	34	330.00	11,220.00
Mileage	416	0.40	166.40
HST (ON) on sales		13.00%	1,480.23

Phone #	E-mail
705-728-1179	w.clark@sympatico.ca

GST/HST No. 869376327

Payments/Credits \$0.00

Balance Due \$12,866.63

OEB File #:	EB-2016-0003	Time	KM	Expenses	Rate/Hr
				0.4	330
Date	Activity				
July 11, 2016	Preparation	1		0	
July 12, 2016	Attend Working Grp	2.5		0	
August 4, 2016	Preparation	2		0	
August 5, 2016	Attend Working Grp	6	208	83.2	
April 24, 2016	Preparation	2		0	
April 25, 2017	Attend Working Grp	6	208	83.2	
November 3, 2017	Preparation (comments)	7		0	
November 4, 2017	Preparation (comments)	5		0	
February 3, 2018	Preparation (for S.Grice at workshop)	2			
September 18, 2018	Preparation (comments)	0.5		0	
				0	
Total		34	416	166.4	

Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

416-694-3917, shelly.grice@rogers.com

INVOICE #A1905

February 25, 2019

AMPCO

Thomson Building

65 Queen Street West, Suite 1510

Toronto, Ontario M5H 2M5

Attention: Mr. Colin Anderson, President

**Re: Regional Planning & Cost Responsibility Review
EB-2016-0003**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Preparation	17.50	\$290.00	\$5,075.00
	Attendance - meeting	5.00	\$290.00	\$1,450.00
	Attendance -SC		\$290.00	\$0.00
	Preparation -SP		\$290.00	\$0.00
	Case Management		\$170.00	
Sub-Total				\$6,525.00
HST on Services				\$848.25
Disbursements				
HST on Disbursements				
GST # 817042757RT0001		22.50	TOTAL	\$7,373.25

Details are included in the attached time sheet.

Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.

Shelley Grice			
PROJECT TIME SHEET		DATE	INVOICE
EB-2016-0003 OEB Stakeholder Consultation Regional Planning and Cost Responsibility Review PROJECT TIME SHEET		2019-02-25	#A1905
DATE	TASK DESCRIPTION	CHARGE TYPE	Hours
2017-10-17	Review & consider report; identify issues	Preparation	2.00
2017-10-18	Call w/ W. Clark re: issues for AMPCO members	Preparation	0.50
2017-10-20	Call w/CLD; emails	Preparation	1.00
2017-11-01	Call w/intervenors; circulate AMPCO comments; respond to comments	Preparation	1.00
2017-11-04	Review report & Draft AMPCO sections: Discuss w/AMPCO members	Preparation	2.00
2017-11-06	Finalize AMPCO comments w/client	Preparation	1.00
2018-02-04	Prepare for Stakeholder Meeting; Call w/W. Clark; emails C. Anderson; Prepare opening remarks	Preparation	3.00
2018-02-05	Attend Stakeholder Meeting	Attendance	5.00
2018-03-18	Prepare spreadsheet of SECTR LDC load by class over time & forward to staff	Preparation	1.75
2018-09-18	Review documents & prepare comments; discuss w/client	Preparation	3.25
2018-09-20	Review & finalize comments; emails	Preparation	2.00
		Total	22.50