



BY EMAIL and RESS

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March 4, 2019
Our File No. 20180016

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2018-0016 – Alectra 2019 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

This case involved interrogatories, an unsuccessful ADR (which was limited to a subset of the issues in the proceeding), a day and a half oral hearing, and final argument. This is the second ICM by Alectra, and the case built upon the contested proceeding and Board decision last year. The issues have long-term impacts for Alectra, but may also impact other distributors and their customers. Counsel Jay Shepherd took the lead for SEC, and time spent by co-counsel Mark Rubenstein assisting in the matter has not been claimed.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Shepherd Rubenstein Professional Corporation | Regulatory Law
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Toronto, ON M4S 2C6 shepherdrubenstein.com

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____

Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2018-0016	Process:	Alectra 2019 Rates
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, Mark Rubenstein, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on March 5, 2019.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

File # EB- 2018-0016 Process: Alectra 2019 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	35,640.00
Disbursements	\$	-
HST	\$	4,633.20
Total Cost Claim	\$	40,273.20

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in trust

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, Ontario

M4S2C6

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0016</u>	Process: <u>Alectra 2019 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience
Legal Counsel <input checked="" type="checkbox"/>	<div style="border: 1px solid black; padding: 2px;">1980</div>	<div style="border: 1px solid black; padding: 2px;">38</div>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		Hourly Rate: <div style="border: 1px solid black; padding: 2px;">\$330</div>
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		HST Rate Charged (enter %): <div style="border: 1px solid black; padding: 2px;">13.0%</div>
<input type="checkbox"/> CV provided within previous 24 months		

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	14.9	\$ 330.00	\$ 4,917.00	\$ 639.21	\$ 5,556.21
Responses	6.8	\$ 330.00	\$ 2,244.00	\$ 291.72	\$ 2,535.72
Issues Conference					
Preparation	11.4	\$ 330.00	\$ 3,762.00	\$ 489.06	\$ 4,251.06
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	13.1	\$ 330.00	\$ 4,323.00	\$ 561.99	\$ 4,884.99
Attendance	9.0	\$ 330.00	\$ 2,970.00	\$ 386.10	\$ 3,356.10
Proposal Preparation		\$ 330.00	\$ -	\$ -	\$ -
Argument					
Preparation	21.4	\$ 330.00	\$ 7,062.00	\$ 918.06	\$ 7,980.06
Oral Hearing					
Preparation	24.9	\$ 330.00	\$ 8,217.00	\$ 1,068.21	\$ 9,285.21
Attendance	6.5	\$ 330.00	\$ 2,145.00	\$ 278.85	\$ 2,423.85
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 35,640.00	\$ 4,633.20	\$ 40,273.20

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2018-0016

Process: Alectra 2019 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing		\$ -	\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	Hours
20180723	Review notice and application, Various emails	JCS	0.4
20180724	Review draft Notice of Intervention	JCS	0.1
20180808	Revise and file Notice of Intervention, Review evidence, Many emails	JCS	0.6
20180810	Review PO #1 and scheduling	JCS	0.3
20180821	Review evidence, Draft interrogatories	JCS	1.3
20180822	Review evidence, Review staff interrogatories, Draft interrogatories	JCS	2.0
20180823	Review evidence, Draft interrogatories	JCS	4.0
20180824	Review evidence, Draft and file interrogatories, Review interrogatories of others	JCS	5.6
20180825	Review interrogatories of others	JCS	0.4
20180827	Review AMPCO and VECC interrogatories, Review Alectra letter	JCS	0.2
20180910	Review PO #1 and scheduling	JCS	0.3
20180913	Review Alectra letter and scheduling	JCS	0.1
20180914	Review Board letter	JCS	0.1
20180917	Review interrogatory responses and models	JCS	0.5
20180918	Review interrogatory responses and models	JCS	2.0
20180923	Review interrogatory responses	JCS	1.4
20180924	Review PO #2 and scheduling, Many emails	JCS	0.4
20181002	Various emails	JCS	0.1
20181011	Review interrogatory responses, Draft, revise and file followup questions, Many emails	JCS	5.5
20181014	Prep for settlement conference	JCS	1.7
20181015	Prep for settlement conference, Many emails	JCS	3.0
20181016	Attend at settlement conference, Prep, Many emails, Spreadsheets, Review staff materials, Review answers to questions	JCS	9.2
20181017	Spreadsheet and other info for utility, Attend at settlement conference, Many emails	JCS	4.4
20181018	Draft and circulate issues letter	JCS	1.8
20181023	Many emails	JCS	0.2
20181024	Review IR responses and letter, Many emails	JCS	1.4
20181025	Review IR responses	JCS	1.0
20181026	Many emails, Review draft submissions from others	JCS	0.4
20181030	Review evidence, interrogatory responses, Many emails, Prepare data input model, Revise and finalize capitalization models	JCS	2.8
20181031	Draft and finalize submissions on issues to be heard orally, Finalize spreadsheet for cost allocations, Many emails, Review submissions	JCS	4.0
20181102	Review Alectra letter, Various emails	JCS	0.3
20181105	Further review of evidence	JCS	2.0
20181108	Review PO #3 and scheduling	JCS	0.4
20181114	Review scope of PO #3, Analysis of issues	JCS	0.3
20181123	Review OEB Staff submission, Model scenarios, Draft, revise and file submissions	JCS	1.2
20181202	Prep for hearing YRRT	JCS	0.6
20181203	Prep for oral hearing, Send notice of materials to others, Spreadsheet analysis of allocations, ratios and comparators, Many emails	JCS	8.0
20181204	Prep for oral hearing, Many emails, Prepare compendium, Prepare spreadsheets, Review materials of others	JCS	6.3
20181205	Prep for hearing, Attend at hearing, Many emails, Review settlement document and revise, Review new exhibits	JCS	8.6
20181206	Attend at hearing, Many emails, Discussions re: settlement, Telephone conversation with Crawford Smith	JCS	3.7
20181207	Review transcripts	JCS	0.3

20181211	Many emails	JCS	0.2
20181212	Review evidence, Meet with Julie, Many emails	JCS	0.5
20181213	Review evidence, Argument prep, Many emails	JCS	1.0
20181214	Evidence analysis, Submission outline, Drafting submissions, Review CCC submissions	JCS	6.4
20181216	Drafting submissions, Circulate draft, Revisions	JCS	6.0
20181217	Revise and file submissions, Many emails, Review submissions of others	JCS	4.7
20181220	Review partial decision and order, Scheduling	JCS	0.5
20190109	Review reply argument, Many emails	JCS	1.1
20190111	Review staff submission	JCS	0.3
20190125	Review decision and order	JCS	0.4
			108.0

35640

4633.2

40273.2