



Ontario
Energy
Board | Commission
de l'énergie
de l'Ontario

BY EMAIL

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sreffle@whitbyhydro.on.ca

March 20, 2019

George Armstrong
VP, Corporate Services
Veridian Connections Inc.
55 Taunton Rd. East
Ajax, ON L1T 2V2

Susan Reffle
Vice President
Whitby Hydro Electric Corporation
100 Taunton Rd., East
Whitby, ON L1N 5R8

Dear Mr. Armstrong and Ms. Reffle:

**Re: Veridian Connections Inc. and Whitby Hydro Electric Corporation
(collectively LDC Mergeco)
Notice of Proposal under Section 80 of the *Ontario Energy Board
Act, 1998*
OEB File No. EB-2019-0111**

On March 15, 2019, LDC Mergeco filed a notice of proposal under section 80 of the *Ontario Energy Board Act, 1998* respecting the applicants' upcoming consolidation into a single distribution company (to be continued as Elexicon Energy Inc.) resulting in the acquisition by the new distributor and its affiliates of interest in several existing and proposed generation facilities.

This letter is to inform you that the OEB does not intend to issue a notice of review of the proposal.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary