



Ontario
Energy
Board | Commission
de l'énergie
de l'Ontario

BY EMAIL
doleary@airdberlis.com

April 2, 2019

Mr. Dennis O'Leary
Aird & Berlis LLP
181 Bay Street
Suite 1800
Toronto ON M5J 2T9

Dear Mr. O'Leary:

**Re: Issuance of the Electricity Distribution Licence,
Licence Cancellations and Transfer of Rate Orders
OEB File Numbers: EB-2018-0236 and EB-2019-0128**

On December 20, 2018, the OEB issued a Decision and Order approving the amalgamation of Veridian Connections Inc. (Veridian Connections) and Whitby Hydro Electric Corporation (Whitby Hydro). In its decision, the OEB stated that upon receiving notification of the completion of the transaction, the OEB would:

- a) Issue the new electricity distribution licence the new amalgamated entity LDC Mergeco to include the service areas formerly served by Veridian Connections and Whitby Hydro;
- b) Cancel the electricity distribution licences of Veridian Connections (ED-2002-0503) and Whitby Hydro (ED-2002-0571) ; and
- c) Transfer the rate orders of Veridian Connections and Whitby Hydro to the new amalgamated entity LDC Mergeco.

On April 1, 2019, Veridian Connections and Whitby Hydro notified the OEB that the amalgamation transaction was completed on April 1, 2019 and the new amalgamated entity LDC Mergeco was incorporated under the name Elexicon Energy Inc.

Please find enclosed the electricity distribution licence ED-2019-0128 issued under the name Elexicon Energy Inc. with effective date April 2, 2019. The electricity distribution licences of Veridian Connections (ED-2002-0503) and Whitby Hydro (ED-2002-0571) are cancelled, effective April 2, 2019.

Pursuant to the decision, the rate order of Veridian Connections dated March 28, 2019 and the rate order of Whitby Hydro dated December 20, 2018 are transferred to Elexicon Energy Inc.

Yours truly,

Original Signed By

John Pickernell
Manager, Applications Administration

c: Mr. Norm Fraser - normdfrazer@gmail.com
Mr. George Armstrong - garmstrong@veridian.on.ca
Ms. Susan Reffle - sreffle@whitbyhydro.on.ca