



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

April 29, 2019
Our File: EB20180050

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2018-0050 – Lakeland 2019 – Cost Claim

We are counsel to the School Energy Coalition (“SEC”). Enclosed, please find SEC’s cost claim on the Board’s form with detailed dockets. Time spent consulting with co-counsel Jay Shepherd have not been claimed.

SEC has included time under the ‘Other Conference – Preparation’ category for time docketed for items that do not fall squarely within the listed categories (i.e. reviewing notice, filing Notice of Intervention, reviewing decision etc).

Yours very truly,
Shepherd Rubenstein P.C.

Original signed by

Mark Rubenstein

cc: Wayne McNally (by email)
Applicant (by email)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____ Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File #	EB-2018-0050	Process:	Lakeland 2019
Party:	School Energy Coalition	Affiant's Name:	Mark Rubenstein
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, Mark Rubenstein, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on April 29, 2019.
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

File # EB- EB-2018-0050 Process: Lakeland 2019

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	9,430.00
Disbursements	\$	-
HST	\$	1,225.90
Total Cost Claim	\$	10,655.90

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation, in tr

Send payment to this address: 2200 Yonge Street

Suite 1302

Toronto, ON

M4S 2C6

Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>EB-2018-0050</u>	Process: <u>Lakeland 2019</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Mark Rubenstein</u>
SERVICE PROVIDER TYPE (check one)	Year Called to Bar
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="2011"/>
Articling Student/Paralegal <input type="checkbox"/>	<input type="text" value="7"/>
Consultant <input type="checkbox"/>	Hourly Rate: <input type="text" value="\$230"/>
Analyst <input type="checkbox"/>	Completed Years Practising/Years of Relevant Experience
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <input type="text" value="13.0%"/>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed						
	Hours	Hourly Rate	Subtotal	HST	Total	
Pre-hearing Conference						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
Technical Conference						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
Interrogatories						
Preparation	9.00	\$ 230.00	\$ 2,070.00	\$ 269.10	\$ 2,339.10	
Responses	5.50	\$ 230.00	\$ 1,265.00	\$ 164.45	\$ 1,429.45	
Issues Conference						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
ADR - Settlement Conference						
Preparation	7.50	\$ 230.00	\$ 1,725.00	\$ 224.25	\$ 1,949.25	
Attendance	12.40	\$ 230.00	\$ 2,852.00	\$ 370.76	\$ 3,222.76	
Proposal Preparation	5.40	\$ 230.00	\$ 1,242.00	\$ 161.46	\$ 1,403.46	
Argument						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Oral Hearing						
Preparation		\$ 230.00	\$ -	\$ -	\$ -	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
Other Conferences						
Preparation	1.20	\$ 230.00	\$ 276.00	\$ 35.88	\$ 311.88	
Attendance		\$ 230.00	\$ -	\$ -	\$ -	
Case Management						
			\$ -	\$ -	\$ -	
TOTAL SERVICE PROVIDER FEES			\$ 9,430.00	\$ 1,225.90	\$ 10,655.90	

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- EB-2018-0050

Process: Lakeland 2019

Party: School Energy Coalition

Service Provider Name: Mark Rubenstein

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy		-	\$ -	\$ -
Printing		-	\$ -	\$ -
Courier		-	\$ -	\$ -
Telephone/Fax		-	\$ -	\$ -
Transcripts		-	\$ -	\$ -
Travel: Air		-	\$ -	\$ -
Travel: Car		-	\$ -	\$ -
Travel: Rail		-	\$ -	\$ -
Travel (Other):	-	-	\$ -	\$ -
Parking		-	\$ -	\$ -
Taxi		-	\$ -	\$ -
Accommodation		-	\$ -	\$ -
Meals		-	\$ -	\$ -
Other:	-	-	\$ -	\$ -
Other:	-	-	\$ -	\$ -
Other:	-	-	\$ -	\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Date	Explanation	Lwyr	Hours
20181105	email/review Notice	MR	0.1
20181130	review PO	MR	0.2
20181205	review corr	MR	0.1
20181213	review community meeting summary	MR	0.1
20181220	review evidence and draft IRR	MR	5.2
20181231	review evidence and draft IRR	MR	1.5
20190106	review Staff IR/review evidence and draft IRs	MR	0.8
20190107	edit, finalize and file IRs	MR	1.5
20190108	emails	MR	0.1
20190225	review IRR/review issues list decision/prepare of settlement conference	MR	5.4
20190226	review IRR/prepare for settlement	MR	6.0
20190227	attend settlement conference	MR	8.6
20190227	prepare for day 2 of the settlement conference	MR	1.5
20190228	attend settlement conference	MR	3.8
20190307	prel review of settlement proposal/emails	MR	0.3
20190311	review draft settlement proposal and provide comments/review other parties comments	MR	2.2
20190312	email/review corr/review models	MR	1.1
20190313	review PO	MR	0.1
20190322	review revised draft/make revisions and comments/review other parties comments/review final version/emails	MR	1.7
20190329	review Staff sub/review corr	MR	0.3
20190412	emails	MR	0.1
20190418	decision/emails	MR	0.3
			41.0