

File Number: EB-2019-0049
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Appendix 2-OB Debt Instruments

This table must be completed for all required historical years, the bridge year and the test year.

Year

Row	Description	Lender	Affiliated or Third-Party Debt?	Fixed or Variable-Rate?	Start Date	Term (years)	Principal (\$)	Rate (%) ²	Interest (\$) ¹	Additional Comments, if any
1	Shareholder Loan	City of Kitchener	Affiliated	Fixed Rate	1-Jul-00	Open	\$ 70,997,576	4.13%	\$ 2,932,199.89	
2	Shareholder Loan	Township of Wilmot	Affiliated	Fixed Rate	1-Jul-00	Open	\$ 5,964,566	4.13%	\$ 246,336.58	
3	Loan	Infrastructure Ontario	Third-Party	Fixed Rate	1-May-10	0	\$ -	4.28%	\$ 12,987.18	
4									\$ -	
5									\$ -	
6									\$ -	
7									\$ -	
8									\$ -	
9									\$ -	
10									\$ -	
11									\$ -	
12									\$ -	
Total							\$ 76,962,142	4.15%	\$ 3,191,523.64	

Notes

- 1 If financing is in place only part of the year, separately calculate the pro-rated interest in the year and input in the cell.
- 2 Input actual or deemed long-term debt rate in accordance with the guidelines in *The Report of the Board on the Cost of Capital for Ontario's Regulated Utilities*, issued December 11, 2009, or with any subsequent update issued by the Board.
- 3 Add more lines above row 12 if necessary.