

August 1, 2019

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: Sale of Dubreuil Lumber Inc. distribution system to Algoma Power Inc. (EB-2018-0271) – Notice of Intended Closing Date

On April 4, 2019, the OEB issued a Decision and Order in EB-2018-0271 (the "MAAD Decision") granting leave to Dubreuil Lumber Inc. ("DLI") to sell its distribution system to Algoma Power Inc. ("API"), in accordance with an Asset Purchase Agreement between DLI and API (the "Transaction"). In the MAAD Decision, the OEB ordered that upon receiving notice of completion of the Transaction, it would amend API's Electricity Distribution Licence (ED-2009-0072) by adding the Township of Dubreuilville to the service area description and adding a condition to provide API with limited relief from regulatory liability. The OEB also confirmed that it would cancel API's Interim Distribution Licence (ED-2017-0153), as well as DLI's Electricity Distribution Licence (ED-2012-0074).

Subsequent to the MAAD Decision, the API filed a Draft Rate Order on April 18, 2019, and the OEB issued a Final Rate Order on June 13, 2019. The Final Rate Order ordered API to charge its approved 2019 Tariff of Rates and Charges to customers in the Township of Dubreuilville upon completion of the Transaction, in accordance with the MAAD Decision.

API hereby notifies the OEB that all parties to the Asset Purchase Agreement have agreed to close the Transaction on August 7, 2019. API therefore requests that the OEB issue the licence amendments and cancellations described above, effective August 7, 2019.

Yours truly,

Greg Beharriell,

Manager Regulatory Affairs

RegulatoryAffairs@fortisontario.com

P. 905-871-0330 ext. 3278

cc:

Mr. Ken Buchanan, DLI

Mr. Craig David, API

Mr. Charles Keizer, Torys LLP Mr. Jonathan Myers, Torys LLP