



BY EMAIL and RESS

Jay Shepherd
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Direct: 416-804-2767

September 19, 2019
Our File No. 20150043

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2019-0043 – C/I Rate Design – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

This consultation was handled by SEC Counsel Jay Shepherd, and is a continuation of work done in 2016 and 2017. We note that we spent substantially more time on this process than was allowed in the cost claim allowance, but we have limited our claim to the Board's limits. We have also not claimed time spent by Mark Rubenstein.

All of which is respectfully submitted.

Yours very truly,

SHEPHERD RUBENSTEIN PROFESSIONAL CORPORATION

A handwritten signature in black ink, appearing to read "Jay Shepherd", is written over a light blue horizontal line.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2015-0043	Process:	Rate Design for Commercial & Industrial Custom
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	_____
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **September 20, 2019**
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

File # EB- 2015-0043 **Process:** Rate Design for Commercial & Industrial Custome

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$6,930.00
Disbursements	\$0.00
HST	\$900.90
Total Cost Claim	\$7,830.90

Payment Information

Make cheque payable to: Shepherd Rubenstein Professional Corporation in trust

Send payment to this address: 2200 Yonge Street
Suite 1302
Toronto, Ontario
M4P 1E4

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Jay Shepherd		
Counsel/Articling Student/Paralegal: <input checked="" type="checkbox"/>	Year Called to Bar 1980	Completed Years Practicing/Years of Relevant Experience 39
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Name:		
Counsel/Articling Student/Paralegal: <input type="checkbox"/>	Year Called to Bar	Completed Years Practicing/Years of relevant experience
Analyst/Consultant: <input type="checkbox"/>		
CV attached: <input type="checkbox"/>	CV not required: <input type="checkbox"/>	

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements





Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2015-0043

Process Rate Design for Commercial & Industrial

Party School Energy Coalition

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Stakeholder Meeting March 7, 2019 (6 hours max)		Up to xx hours	Subtotal	HST	Total
		Eligible Participant	Eligible Participant				
Jay Shepherd	\$330.00	6.00	15.00	15.00	\$6,930.00	\$900.90	\$7,830.90
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
Totals:					\$6,930.00	\$900.90	\$7,830.90

Total legal/consultant fees: **\$7,830.90**

Date	Explanation	Lwyr	Hours
20170911	Stakeholder meeting, Reporting, Many emails	JCS	4.9
20170914	Many emails	JCS	0.2
20170919	Many emails with clients	JCS	0.4
20170926	Meet with TCDSB, Many emails, Reporting, Contact THESL and Board	JCS	4.6
20190221	Various emails	JCS	0.2
20190222	Initial review of staff report, Various emails	JCS	1
20190227	Many emails, Review Scheduling	JCS	0.1
20190302	Review materials, Notice of Intervention	JCS	0.5
20190304	Review report and prep	JCS	2
20190306	Prep for stakeholder meeting	JCS	1.4
20190307	Attend at stakeholder meeting	JCS	2
20190311	Various emails	JCS	0.1
20190318	Many emails	JCS	0.1
20190319	Review materials, Meet with OEB staff, Various emails	JCS	1.1
20190320	Meet with Mark	JCS	0.3
20190401	Review new Board material	JCS	0.1
20190402	Review report and meeting notes, Reporting	JCS	1.4
20190409	Review EP submissions, Issues modelling	JCS	0.8
20190411	Analysis and model design, Data review and research	JCS	4
20190412	Drafting submissions, Further model review, Many emails	JCS	4.7
20190413	Modelling, Revise submissions	JCS	3.5
20190414	Revise, finalize and file submissions, Review submissions of others, Many emails	JCS	6.3
20190415	Telephone conversation with Laurie Reid	JCS	0.2
20190416	Various emails	JCS	0.2
			40.1