

Sent by Electronic Mail and RESS Filing

September 20, 2019

Ontario Energy Board
2300 Yonge Street
Suite 2700
Toronto, Ontario M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: Ontario Sustainable Energy Association's Cost Claim
Re: Request re Rate Design for Electricity - Commercial and Industrial Customer
Board File No. EB-2015-0043

Please see attached the Ontario Sustainable Energy Association's cost claim pursuant to the Notice of Hearing for Cost Awards dated September 6, 2019 in the above-noted matter.

Yours truly,



Matt Gardner

cc: Dan Goldberger, OSEA

Document #: 1600315

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0043</u>	Process: <u>Rate Design for Commercial & Industrial Custom</u>
Party: <u>Ontario Sustainable Energy Board</u>	Affiant's Name: <u>Matthew Gardner</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.00%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Matthew Gardner, of the City/Town of Burlington
in the Province/State of _____, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.



Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto
in the Province/State of Ontario, on September 20, 2019
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

[Signature]

Commissioner for taking Affidavits

File # EB- 2015-0043

Process: Rate Design for Commercial & Industrial Custome

Party: Ontario Sustainable Energy Board

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$1,016.00
Disbursements	\$27.73
HST	\$135.68
Total Cost Claim	\$1,179.41

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street

Suite 900

Toronto, ON M5C 2V6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Matthew Gardner

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

2010

CV not required: ☐

**Completed Years
Practicing/Years of Relevant
Experience**

9

Name: Victoria Chai

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

2017

CV not required: ☐

**Completed Years
Practicing/Years of relevant
experience**

2

Name: Madiha Vallani

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

2019

CV not required: ☐

**Completed Years
Practicing/Years of relevant
experience**

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

CV not required: ☐

**Completed Years
Practicing/Years of relevant
experience**

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

CV not required: ☐

**Completed Years
Practicing/Years of relevant
experience**



Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2015-0043

Process Rate Design for Commercial & Industrial

Party Ontario Sustainable Energy Board

HST Rate: 13%

Individual Whose Fees are Being Claimed	Hourly rate	Stakeholder Meeting March 7, 2019 (6 hours max)		Comments on the Staff Report (15 hours max)		Subtotal	HST	Total
		Eligible Participant	Up to xx hours	Eligible Participant	Up to xx hours			
Matt Gardner	\$170.00				2.00	\$340.00	\$44.20	\$384.20
Victoria Chai	\$170.00				0.80	\$136.00	\$17.68	\$153.68
Madiha Vallani	\$100.00		5.40			\$540.00	\$70.20	\$610.20
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00

Totals:

\$1,016.00

\$132.08

Total legal/consultant fees: \$1,148.08

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2015-0043</u>	Process: <u>Rate Design for Commercial & Industrial Custom</u>
Party: <u>Ontario Sustainable Energy Board</u>	

Name of individual whose disbursements are being claimed: Matt Gardner

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Scanning/Photocopy	\$10.25	\$1.33	\$11.58
Printing		\$0.00	\$0.00
Courier	\$17.48	\$2.27	\$19.75
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:			
	\$27.73	\$3.60	\$31.33

1/

Date		Fee / Time	ALL DATES		Working Lawyer		Hours	Amount	Inv#	Billing Status
Entry #	Explanation									
1341	Ontario Sustainable Energy Association									
7705	Re: Request re Rate Design for Electricit									
Feb 27/2019	Lawyer: 53 1.20 Hrs X 170.00	53	- MATTHEW GARDNER	1.20	204.00		Unbilled			
2014329	emails with D. Goldberger and M. Fraser and phone call with D. Goldberger re rate design proceeding and confirm i									
Feb 27/2019	Lawyer: 77 1.00 Hrs X 100.00	77	- MADIHA VALLANI	1.00	100.00		Unbilled			
2071541	meet with M. Gardner to discuss new instructions re OEB rate consultations intervenor letter; review email chain									
Mar 6/2019	Lawyer: 74 0.60 Hrs X 170.00	74	- VICTORIA CHAI	0.60	102.00		Unbilled			
2014406	review details of rate design stakeholder session; discuss session with M. Vallani; receive voicemail from M. Fra									
Mar 7/2019	Lawyer: 77 4.40 Hrs X 100.00	77	- MADIHA VALLANI	4.40	440.00		Unbilled			
2015106	review documents on Regulatory Document Search to prepare for Stakeholder information session; travel to Ontario									
Mar 12/2019	Lawyer: 74 0.20 Hrs X 170.00	74	- VICTORIA CHAI	0.20	34.00		Unbilled			
2016041	review and consider emails about request for timeline extension;									
Mar 21/2019	Lawyer: 53 0.20 Hrs X 170.00	53	- MATTHEW GARDNER	0.20	34.00		Unbilled			
2017859	review cost eligibility decision and order and extension for comments on Board Staff report and send to D. Goldbe									
Apr 12/2019	Lawyer: 53 0.60 Hrs X 170.00	53	- MATTHEW GARDNER	0.60	102.00		Unbilled			
2024896	revise M. Frasor's comments on Board Staff's Discussion Paper; email M. Frasor, D. Goldberger and L. Wasser revis									
							Unbilled:	8.20	1016.00	
							Billed:	0.00	0.00	
							Total:	8.20	1016.00	
							Percent Billed:	0.00	0.00	

*** Summary by Working Lawyer ***

Working Lawyer		Hours				Fees					
		Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	% Bld
53	- MATTHEW GAR	2.00	24.39	0.00	100.00	2.00	0.00	340.00	33.46	0.00	100.00
74	- VICTORIA CH	0.80	9.76	0.00	100.00	0.80	0.00	136.00	13.39	0.00	100.00
77	- MADIHA VALL	5.40	65.85	0.00	100.00	5.40	0.00	540.00	53.15	0.00	100.00
Firm Total		8.20	100.00	0.00	100.00	8.20	0.00	1016.00	100.00	0.00	100.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer		Hours				Fees					
		Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	% Bld
31	- JULIE ABOUC	8.20	100.00	0.00	100.00	8.20	0.00	1016.00	100.00	0.00	100.00
Firm Total		8.20	100.00	0.00	100.00	8.20	0.00	1016.00	100.00	0.00	100.00

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Thursday, September 19, 2019 at 01:10:55 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	7705
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	No
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	No
Entries Shown - No Charge Tasks	No
Entries Shown - Non Billable Tasks	No
Working Lawyer	All

Client Ledger

To Apr/30/2019

Date	Received From/Paid To	Chq#	General		Fees	Bld	Trust Activity			
Entry #	Explanation	Rec#	Rcpts	Disbs		Inv#	Acc	Rcpts	Disbs	Balance
1341	Ontario Sustainable Energy Association									
7705	Re: Request re Rate Design for Electricity -									
Apr 3/2019	Expense Recovery									
2069808	Photocopies	D7848		10.25						
Apr 23/2019	A & B COURIER									
2026814	Deliveries			17.48						

Resp Lawyer: JA

UNBILLED					BILLED					BALANCES	
TOTALS	CHE	+	RECOV	= TOTAL	DISBS	+	FEEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	17.48		10.25	1508.00	0.00		0.00	0.00	0.00	0.00	0.00
END DATE	17.48		10.25	1508.00	0.00		0.00	0.00	0.00	0.00	0.00

UNBILLED					BILLED					BALANCES	
FIRM TOTAL	CHE	+	RECOV	= TOTAL	DISBS	+	FEEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	17.48		10.25	1508.00	0.00		0.00	0.00	0.00	0.00	0.00
END DATE	17.48		10.25	1508.00	0.00		0.00	0.00	0.00	0.00	0.00

REPORT SELECTIONS - Client Ledger

Layout Template	Default
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Thursday, September 19, 2019 at 02:22:28 PM
Ver	14.1 (14.1.20150324)
Matters	7705
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
New Page for Each Matter	No
No Activity Date	Dec/31/2199
Firm Totals Only	No
Totals Only	No
Entries Shown - Billed Only	No
Entries Shown - Disbursements	Yes
Entries Shown - Receipts	No
Entries Shown - Time or Fees	No
Entries Shown - Trust	No
Incl. Matters with Retainer Bal	No
Incl. Matters with Neg Unbld Disb	No
Trust Account	All
Working Lawyer	All
Include Corrected Entries	No
Show Cheque # on Paid Payables	No
Show Client Address	No
Consolidate Payments	No
Show Trust Summary by Account	No
Show Interest	No
Interest Up To	Sep/19/2019
Show Invoices that Payments Were Applied to	No
Display Entries in	Date Order

About
Courier
Freight
Credit
Applications
Careers

YORK REGION 905.853.4444

TORONTO 905.881.9444

Order #7053488

Pickup Information

WILLMS & SHIER
1 TORONTO STREET, Unit 900
TORONTO , ON M5C2V6
CANADA
RECEPTION
P: (416)863-0711
F:

Delivery Information

ONTARIO ENERGY BOARD
2300 YONGE STREET 2700
TORONTO ON M4P1E4
CANADA
KIRSTEN WALLI, BOARD SECRETARY
P:
F:

Order Information

Ready	4/15/2019 10:34
Deliver By	4/15/2019 14:34
Service	4 HOUR
Vehicle	CAR

Ordered By	ASHIFA
Dept.	
Reference	7705
Waybill #:	0

Waiting Time	0 min.
Insurance	NO
Declared Value	\$0.00
COD	\$0.00

Package Details

1 LETTER(S)	0.5 lbs
Total Weight	1 Lbs

Charges

Base Amount:	\$15.75
Fuel Surcharge:	\$1.73
Subtotal:	\$17.48
HST - 13% (13.00%)	\$2.27
Total:	\$19.75

Tracking Information

Status	Finalized
Picked Up	4/15/2019 11:27
Delivered	4/15/2019 13:15
POD	Pat

Comments

Signature Required

Order Notes


4/15/2019 10:34:41 AM

Geo code successfully inserted into ActiveOrder Geo Code. Delivery Latitude: 43.70721096779967 Delivery Longitude: -79.39846036808203
Provider:ESRI Score:99.38 Note: Geocode not available on AddressesPickup Latitude: 43.649887305586 Pickup Longitude:
-79.3760407992962 Source: Address Book

4/15/2019 10:34:41 AM

YORK REGION 905.853.4444

TORONTO 905.881.9444

Date: 4/15/2019 10:34:41 AM			
BILL OF LADING			
Delivery Information ACC#: 20445 FROM: WILLMS & SHIER 1 TORONTO STREET, Unit 900 TORONTO, ON M5C2V6 CANADA RECEPTION Ph: (416)863-0711 SHIP TO: ONTARIO ENERGY BOARD 2300 YONGE STREET, Unit 2700 TORONTO, ON M4P1E4 CANADA KIRSTEN WALLI, BOARD SECRETARY	Order Number #7053488 		
	Sort To: (HD) 0022-North Toronto		
	<table border="1"><tr><td>Service 4 HOUR</td><td>Deliver By 14:34</td></tr></table>	Service 4 HOUR	Deliver By 14:34
	Service 4 HOUR	Deliver By 14:34	
	<table border="1"><tr><td>Packages 1 LETTER(S) - -----</td><td>Declared Value \$0.00</td></tr></table>	Packages 1 LETTER(S) - -----	Declared Value \$0.00
Packages 1 LETTER(S) - -----	Declared Value \$0.00		
<table border="1"><tr><td>Weight 1 Lbs</td><td>COD \$0.00</td></tr></table>	Weight 1 Lbs	COD \$0.00	
Weight 1 Lbs	COD \$0.00		
Reference 7705			
Instructions ***Signature Required***			