

Direct Dial: 416.862.4843  
File: 7481

Sent by Electronic Mail & RESS Filing

September 26, 2019

Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Ontario Sustainable Energy Association  
Cap and Trade Deferral and Variance - Cost Claim  
Board File No. EB-2018-0331**

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Please find enclosed the Ontario Sustainable Energy Association's ("OSEA") cost claim for its contribution in the above-noted proceedings pursuant to the Decision and Rate Order dated September 12, 2019.

Yours truly,



Victoria Chai  
Encl.

cc: client

Document #: 1603549

Ontario Energy Board  
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	<u>2018-0331</u>	Process:	<u>Cap and Trade Deferral and Variance</u>
Party:	<u>Ontario Sustainable Energy Association</u>	Affiant's Name:	<u>Victoria Chai</u>
HST Number:	<u>113627988RT0001</u>	HST Rate Ontario:	<u>13.00%</u>
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, Victoria Chai, of the City/Town of Pickering  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Ontario, on September 26, 2019.  
(date)

Ontario Energy Board  
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

**Commissioner for Taking Affidavits**  
Joseph King, Notary Public, Commissioner, etc.,  
Province of Ontario, for Willms & Shier  
Environmental Lawyers LLP.  
Expires October 29, 2019.

File # EB- 2018-0331

Process: Cap and Trade Deferral and Variance

Party: Ontario Sustainable Energy Association

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	629.00
Disbursements	\$	27.60
HST	\$	85.36
<b>Total Cost Claim</b>	<b>\$</b>	<b>741.96</b>

**Payment Information**

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900  
Toronto, ON M5C 2V6

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0331</u>	Process: <u>Cap and Trade Deferral and Variance</u>	
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Victoria Chai</u>	
<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="2017"/>	<input type="text" value="2"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input type="checkbox"/>		Hourly Rate: <input type="text" value="\$170"/>
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input type="checkbox"/> CV attached		HST Rate Charged (enter %): <input type="text" value="13.0%"/>
<input type="checkbox"/> CV provided within previous 24 months		

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation	1.40	\$ 170.00	\$ 238.00	\$ 30.94	\$ 268.94
Responses		\$ 170.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation	0.40	\$ 170.00	\$ 68.00	\$ 8.84	\$ 76.84
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>					
	1.40	170.00	\$ 238.00	\$ 30.94	\$ 268.94
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 544.00	\$ 70.72	\$ 614.72

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**  
**Detail of Fees and Disbursements Being Claimed**



File # EB- 2018-0331

Process: Cap and Trade Deferral and Variance

Party: Ontario Sustainable Energy Assc

Service Provider Name: Victoria Chai

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy	\$ 10.75	\$ 1.40	\$ 12.15
Printing		\$ -	\$ -
Courier	\$ 16.85	\$ 2.19	\$ 19.04
Telephone/Fax		\$ -	\$ -
Transcripts		\$ -	\$ -
Travel: Air		\$ -	\$ -
Travel: Car		\$ -	\$ -
Travel: Rail		\$ -	\$ -
Travel (Other):		\$ -	\$ -
Parking		\$ -	\$ -
Taxi		\$ -	\$ -
Accommodation		\$ -	\$ -
Meals		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
Other:		\$ -	\$ -
<b>TOTAL DISBURSEMENTS:</b>	<b>\$ 27.60</b>	<b>\$ 3.59</b>	<b>\$ 31.19</b>

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

File # EB- <u>2018-0331</u>	Process: <u>Cap and Trade Deferral and Variance</u>
Party: <u>Ontario Sustainable Energy Association</u>	Service Provider Name: <u>Matthew Gardner</u>
<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>
Legal Counsel <input checked="" type="checkbox"/>	<input type="text" value="2010"/>
Articling Student/Paralegal <input type="checkbox"/>	<input type="text" value="9"/>
Consultant <input type="checkbox"/>	Hourly Rate: <input type="text" value="\$170"/>
Analyst <input type="checkbox"/>	Completed Years Practising/Years of Relevant Experience
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): <input type="text" value="13.0%"/>
<input type="checkbox"/> CV provided within previous 24 months	

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Responses		\$ 170.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
Proposal Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Argument</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
<b>Oral Hearing</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 170.00	\$ -	\$ -	\$ -
Attendance		\$ 170.00	\$ -	\$ -	\$ -
<b>Case Management</b>	0.50	170.00	\$ 85.00	\$ 11.05	\$ 96.05
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 85.00	\$ 11.05	\$ 96.05

Date	Entry #	Fee / Time Explanation	Working Lawyer	Hours	Amount	Inv#	Billing Status
<b>1341 Ontario Sustainable Energy Association</b>							
<b>7481 Re: 2016-2018 Cap and Trade Deferral and</b>							
Jan 25/2019		Lawyer: 53 0.30 Hrs X 170.00	53 - MATTHEW GARDNER	0.30	51.00		Unbilled
	2003654	phone call with VECC's S. Grice re potential issues in proceeding;					
Feb 25/2019		Lawyer: 74 0.20 Hrs X 170.00	74 - VICTORIA CHAI	0.20	34.00		Unbilled
	2011608	review procedural order and next steps;					
Feb 26/2019		Lawyer: 74 0.80 Hrs X 170.00	74 - VICTORIA CHAI	0.80	136.00		Unbilled
	2011805	discuss next steps with M. Gardner; email M. Fraser, summarize hearing thus far and discuss OSEA's position on cc					
Mar 28/2019		Lawyer: 74 0.40 Hrs X 170.00	74 - VICTORIA CHAI	0.40	68.00		Unbilled
	2018948	review and consider OEB Staff submissions on strictly confidential information issue;					
May 1/2019		Lawyer: 53 0.20 Hrs X 170.00	53 - MATTHEW GARDNER	0.20	34.00		Unbilled
	2028723	review procedural order, status of proceeding and next steps including interrogatories;					
May 1/2019		Lawyer: 74 0.20 Hrs X 170.00	74 - VICTORIA CHAI	0.20	34.00		Unbilled
	2028763	consider procedural order, status of proceeding and next steps with M. Gardner and M. Vallani; consider if any ir					
May 8/2019		Lawyer: 74 0.60 Hrs X 170.00	74 - VICTORIA CHAI	0.60	102.00		Unbilled
	2030324	review evidence and consider interrogatories; email M. Fraser to confirm no questions to ask; consider same with					
May 31/2019		Lawyer: 74 0.20 Hrs X 170.00	74 - VICTORIA CHAI	0.20	34.00		Unbilled
	2036705	consider upcoming deadlines for submissions;					
Jun 17/2019		Lawyer: 74 0.60 Hrs X 170.00	74 - VICTORIA CHAI	0.60	102.00		Unbilled
	2073728	consider and review evidence and other intervenor's interrogatories and responses to interrogatories, discuss wit					
Aug 27/2019		Lawyer: 74 0.20 Hrs X 170.00	74 - VICTORIA CHAI	0.20	34.00		Unbilled
	2063667	review decision;					
				Unbilled:	3.70	629.00	
				Billed:	0.00	0.00	
				Total:	3.70	629.00	
				Percent Billed:	0.00	0.00	

\*\*\* Summary by Working Lawyer \*\*\*

Working Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
53 - MATTHEW GAR	0.50	13.51	0.00	100.00	0.50	0.00	85.00	13.51	0.00	100.00	85.00	0.00
74 - VICTORIA CH	3.20	86.49	0.00	100.00	3.20	0.00	544.00	86.49	0.00	100.00	544.00	0.00
<b>Firm Total</b>	<b>3.70</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>3.70</b>	<b>0.00</b>	<b>629.00</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>629.00</b>	<b>0.00</b>

\*\*\* Summary by Responsible Lawyer \*\*\*

Responsible Lawyer	Hours				Fees							
	Unbilled	Firm %	Billed	Firm %	Total	% Bld	Unbilled	Firm %	Billed	Firm %	Total	% Bld
31 - JULIE ABOUC	3.70	100.00	0.00	100.00	3.70	0.00	629.00	100.00	0.00	100.00	629.00	0.00
<b>Firm Total</b>	<b>3.70</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>3.70</b>	<b>0.00</b>	<b>629.00</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>629.00</b>	<b>0.00</b>

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Thursday, September 26, 2019 at 11:20:21 AM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	7481
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	No
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	Yes
Entries Shown - No Charge Tasks	Yes
Entries Shown - Non Billable Tasks	Yes
Working Lawyer	All

Client Ledger  
To Sep/26/2019

Date Entry #	Received From/Paid To Explanation	Chq# Rec#	General		Fees	Bld Inv#	Trust Activity		Balance
			Rcpts	Disbs			Rcpts	Disbs	
1341	Ontario Sustainable Energy Association								
7481	Re: 2016-2018 Cap and Trade Deferral and Var								Resp Lawyer: JA
Apr 1/2019	Transfer delivery from 5356 to 74								
2070543	Deliveries	D7849		16.85					
May 15/2019	Photocopies								
2070544	Photocopies	D7850		10.75					
Sep 19/2019	Billing on Invoice 1								
2071753				0.00		1			
Sep 25/2019	Billing on Invoice 2								
2073514				0.00		2			
Sep 26/2019	Billing on Invoice 3								
2073729				0.00		3			

TOTALS	UNBILLED				= TOTAL	BILLED				BALANCES	
	CHE	+ RECOV	+ FEES			DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	0.00	27.60	629.00		656.60	0.00	0.00	0.00	0.00	0.00	0.00
END DATE	0.00	27.60	629.00		656.60	0.00	0.00	0.00	0.00	0.00	0.00

FIRM TOTAL	UNBILLED				= TOTAL	BILLED				BALANCES	
	CHE	+ RECOV	+ FEES			DISBS	+ FEES	+ TAX	- RECEIPTS	= A/R	TRUST
PERIOD	0.00	27.60	629.00		656.60	0.00	0.00	0.00	0.00	0.00	0.00
END DATE	0.00	27.60	629.00		656.60	0.00	0.00	0.00	0.00	0.00	0.00

REPORT SELECTIONS - Client Ledger

Layout Template Default  
 Advanced Search Filter None  
 Requested by Josie Gonzalez  
 Finished Thursday, September 26, 2019 at 11:43:06 AM  
 Ver 14.1 (14.1.20150324)  
 Matters 7481  
 Clients All  
 Major Clients All  
 Client Intro Lawyer All  
 Matter Intro Lawyer All  
 Responsible Lawyer All  
 Assigned Lawyer All  
 Type of Law All  
 Select From Active, Inactive, Archived Matters  
 Matters Sort by Default  
 New Page for Each Lawyer No  
 New Page for Each Matter No  
 No Activity Date Dec/31/2199  
 Firm Totals Only No  
 Totals Only No  
 Entries Shown - Billed Only No  
 Entries Shown - Disbursements Yes  
 Entries Shown - Receipts No  
 Entries Shown - Time or Fees No  
 Entries Shown - Trust No  
 Incl. Matters with Retainer Bal No  
 Incl. Matters with Neg Unbld Disb No  
 Trust Account All  
 Working Lawyer All  
 Include Corrected Entries No  
 Show Cheque # on Paid Payables No  
 Show Client Address No  
 Consolidate Payments No  
 Show Trust Summary by Account No  
 Show Interest No  
 Interest Up To Sep/26/2019  
 Show Invoices that Payments Were Applied to No  
 Display Entries in Date Order



TORONTO 905.853.4444

TORONTO 905.881.9444

Date: 1/3/2019 10:19:56 AM

BILL OF LADING

Delivery Information

ACC#: 20445

FROM:  
WILLMS & SHIER  
1 TORONTO STREET, Unit 900

TORONTO, ON M5C2V6  
CANADA  
RECEPTION Ph: (416)863-0711

SHIP TO:  
Ontario Energy Board  
2300 Yonge Street, Unit 27th Floor

Toronto, ON M4P1E4  
CANADA

Order Number

#6920023



Sort To:

(HD)0022-North Toronto

Service  
4 HOUR

Deliver  
By  
14:19

Packages

1 LETTER(S) - -----

Declared  
Value  
\$0.00

Weight  
1 Lbs

COD  
\$0.00

Reference  
SB/5356

Instructions

DEL Instr. : Attention: Kirsten Walli, Board Secretary  
\*\*\*Signature Required\*\*\*

YORK REGION 905.853.4444

TORONTO 905.881.9444

About  
Courier  
Freight  
Credit  
Applications  
Careers

### Order #6920023

#### Pickup Information

WILLMS & SHIER  
1 TORONTO STREET, Unit 900  
TORONTO , ON M5C2V6  
CANADA  
RECEPTION  
P: (416)863-0711  
F:

#### Delivery Information

Ontario Energy Board  
2300 Yonge Street 27th Floor  
Toronto ON M4P1E4  
CANADA  
No Contact Specified  
P:  
F:

#### Order Information

Ready	1/3/2019 10:19
Deliver By	1/3/2019 14:19
Service	4 HOUR
Vehicle	CAR

Ordered By	ASHIFA
Dept.	
Reference	SB/5356
Waybill #:	0

Waiting Time	0 min.
Insurance	NO
Declared Value	\$0.00
COD	\$0.00

#### Package Details

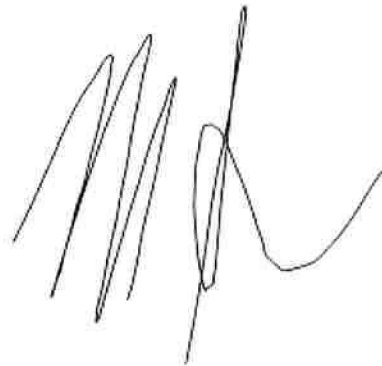
1 LETTER(S)	0.5 lbs
Total Weight	1 Lbs

#### Charges

Base Amount:	\$15.75
Fuel Surcharge:	\$1.10
Subtotal:	\$16.85
HST - 13% (13.00%)	\$2.19
Total:	\$19.04

#### Tracking Information

Status	Finalized
Picked Up	1/3/2019 11:46
Delivered	1/3/2019 12:58
POD	Marisa



#### Comments

DEL Instr. : Attention: Kirsten Walli, Board Secretary \*\*\*Signature Required\*\*\*

#### Order Notes

Geo code successfully inserted into ActiveOrder Geo Code. Pickup Latitude: 43.649887305586 Pickup Longitude: -79.3760407992962 Source: Address Book Delivery Latitude: 43.70721096779967 Delivery Longitude: -79.39846036808203 Provider:ESRI Score:99.38 Note: Geocode not available on Addresses