# fogler rubinoff

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October 21, 2019

Reply To:Thomas BrettDirect Dial:416.941.8861E-mail:tbrett@foglers.comOur File No.192379

### VIA RESS, EMAIL AND COURIER

Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Attention: Kirsten Walli Board Secretary

Dear Ms. Walli:

### Re: EB-2019-0003: Post-2020 Natural Gas Demand Side Management Framework

Please find enclosed herewith BOMA's Cost Claim.

Yours truly,

FOGLER, RUBINOFF LLP

Jon Bust por

Thomas Brett TB/dd Encls. cc: All Parties (via e-mail)

# Ontario Energy Board COST CLAIM FOR CONSULTATIONS



### Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: \_\_\_\_\_

Country:

A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal.
 However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements
 Being Claimed" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2019-0003	Process: Post-2020 Natural Gas DSM Framework
Party: BOMA		Affiant's Name: Tom Brett
HST Numb	per: R119420859	HST Rate Ontario: 13.0%
	Full Registrant Unregistered Other	Qualifying Non-Profit 🛛 🗌 Tax Exempt 🗔

Affidavit

1,	Tom Brett	, of the City/Town of	Toronto	
in the Province/State of		Ontario	, swear or affirm that:	

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.

2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".

3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.

4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

of Signature

Expires October 11. 2021.

Sworn or affirmed before	me at the City/Town of	Toror	nto
in the Province/State of $\_$	Ontario	, on	

Commissioner for taking Affidavits Nancy Ellen Boyco-Newans, a Commissioner, etc., Province of Ontario, for Steinberg Barristers.

### Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



File # EB- 2019-0003	Process: Post-2020 Natural Gas DSM Framework
Party: BOMA	
Summar	y of Fees and Disbursements Being Claimed
Legal/consultant fees	\$2,970.00
Disbursements	\$19.97
HST	\$388.70
Total Cost Claim	\$3,378.67
Make cheque payable to:	Payment Information Fogler, Rubinoff LLP, In Trust
Send payment to this address:	Attn: Debbie Dey
	77 King Street West, Suite 3000
	P.O. Box 95, TD Centre North Tower
	Toronto, ON M5K 1G8
Detail	of Fees and Disbursements Being Claimed

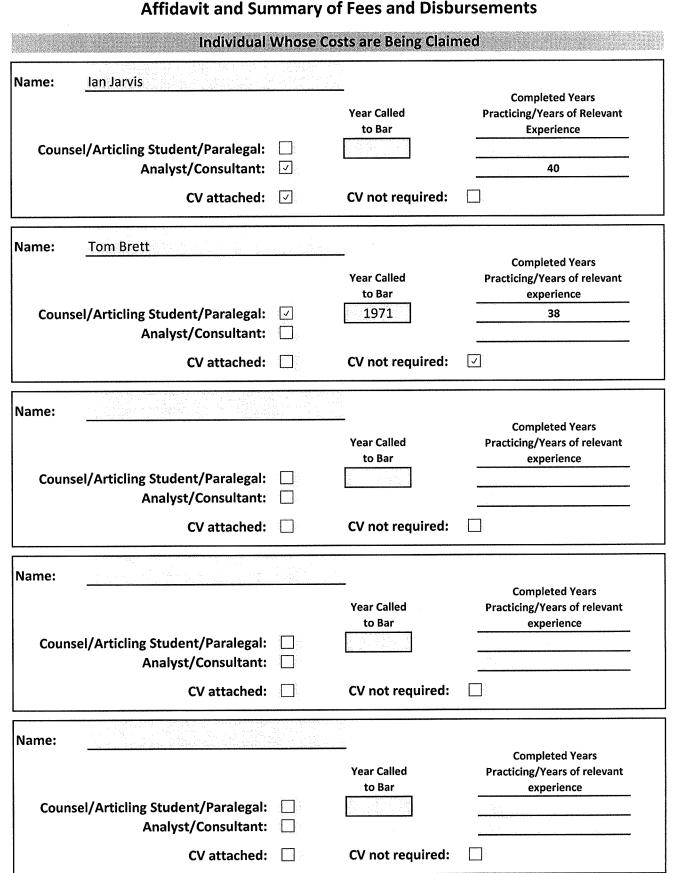
Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

# Ontario Energy Board COST CLAIM FOR CONSULTATIONS





File # EB-	2019-0003	-						
Process	Post-2020 Natural Gas DSM Fr	amework		n n n n National Anna anna anna anna anna anna anna a	]			
Party	BOMA							
HST Rate:	13%	_						
			1	2	3			
		Activity	Preparation for the Phase 1 Stakeholder Meeting	Attendance at the Phase 1 Stakeholder Meeting	Written comments on the three specific issues identified for Phase 1			
		Date	n/a	June 13, 2019	June 27, 2019			
		Hours	Up to 2 hours	Up to 3 hours	Up to 4 hours			
Individua	Whose Fees are Being Claimed	Hourly rate				Subtotal	HST	Total
lan Jarvis		\$330.00	2.00	3.00	4.00	\$2,970.00	\$386.10	\$3,356.10
					n heine stolmeninged für seitem för för Anen att av til der av stolkar edelare. Der att	\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00
				n en ligt angelækelinger på stør vær Alle en for Dærdelander og værdelande som		\$0.00	\$0.00	\$0.00
********		Total:	2.00	3.00	4.00	\$2,970.00	\$386.10	

Total legal/consultant fees: \$3,356.10

File # EB-	2019-0003	Process:	Post-2020 Natural Gas DSM Framework
Party:	ВОМА		

Name of individual whose disbursements are being claimed:

Tom Brett

HST Rate Ontario: 13.0%

		Net Cost	HST	Total
Scanning/Pho	tocopy		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier		\$19.97	\$2.60	\$22.57
Telephone/Fa	x		\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other)			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodat	on http://www.		\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBU	RSEMENTS:	\$19.97	\$2.60	\$22.57



File # EB-	2019-0003	Process:	Post-2020 Natural Gas DSM Framework
Party:	BOMA		

Name of individual whose disbursements are being claimed:

### HST Rate Ontario: 13.0%

		Net Cost	HST	Total
Scanning/Pho	otocopy		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fa	ax		\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other	):		\$0.00	\$0.00
Parking			\$0.00	\$0.00
Тахі			\$0.00	\$0.00
Accommodat	ion		\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBU	RSEMENTS:	\$0.00	\$0.00	\$0.00



File # EB-	2019-0003	Process:	Post-2020 Natural Gas DSM Framework
Party:	ВОМА		

Name of individual whose disbursements are being claimed:

### HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Тахі		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

File # EB-	2019-0003	Process:	Post-2020 Natural Gas DSM Framework
Party:	BOMA		

Name of individual whose disbursements are being claimed:

### HST Rate Ontario: 13.0%

		Net Cost	HST	Total
Scanning/Pho	otocopy		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fa	ax		\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other	):		\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodat	lion		\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBU	RSEMENTS:	\$0.00	\$0.00	\$0.00

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File # EB-	2019-0003	Process:	Post-2020 Natural Gas DSM Framework
Party:	ВОМА		

Name of individual whose disbursements are being claimed:

### HST Rate Ontario: 13.0%

		Net Cost	HST	Total
Scanning/Photo	сору		\$0.00	\$0.00
Printing			\$0.00	\$0.00
Courier			\$0.00	\$0.00
Telephone/Fax			\$0.00	\$0.00
Transcripts			\$0.00	\$0.00
Travel: Air			\$0.00	\$0.00
Travel: Car			\$0.00	\$0.00
Travel: Rail			\$0.00	\$0.00
Travel (Other):			\$0.00	\$0.00
Parking			\$0.00	\$0.00
Taxi			\$0.00	\$0.00
Accommodation			\$0.00	\$0.00
Meals			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
Other:			\$0.00	\$0.00
TOTAL DISBURSI	EMENTS:	\$0.00	\$0.00	\$0.00



#### IAN JARVIS DOCKET

EB-2019-0003 Board File Number				Ī	Party Name	BOM	Α					
			ŕ	raser & Company								
Date	Explanation	Consultant	Preparation	Attendance TC	Attendance SC	Attendance OH	Argument		Total			
6/9/2019 Pr	eparation	I. Jarvis	2						2			
6/13/2019 St	akeholder meeting	I. Jarvis		3					3			
	rafting Comments	I. Jarvis						4	4			
Total	0		2	3	C	0		4	9			

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				Toronto M5K 1G8	Toronto M5E 1G4					
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		19-05-	Fogler Rubinoff	Stikeman Elliott LLP	aaaanna ahaanaa				
4	7885561		22	77 King St. West Toronto	199 Bay St Toronto	Kay 19-05-23 08:57	061236 MSW	6.05	0.79	6.84
				M5K 1G8	M5L 1B9					
			18-02-	Fogler Rubinoff 77 King St. West	Bank of Nova Scotla 44 King St W	Elenn	062722			
5	7885564	ND		Toronto	Toronto	19-05-23 09:14	MSW	6,05	0.79	6,84
		ļ	+ / 1 ~ /	M5K 1G8	M5H 1H1 Fogler Rubinoff					
	<u>7885584</u> pick up mall at		18-02-	canada post 222 Bay St	77 King St. West	parvin	999999			
0	8:15am reg-run:		23	Toronto	Toronto M5K 1G8	19-05-23 08:45	mlr	13.52	1.76	15.28
	08:00			M53 2W4	30 lbs \$4.50	nan kara mana mana ang ang ang ang ang ang ang ang ang				
	7885634		18-02-	Fogler Rubinoff 77 King St. West	CITY OF VAUGHAN 2141 Major Mackenzie Dr	Franca	174737	10.10		77 0/
	by 10:30 pl	0	23 08:33	Toronto	Vaughan	19-05-23 10:26	GM	68.48	8.9	77.38
				M5K 1G8 Fogler Rubinoff	L6A 1T1 RALPH MICHAEL LEVINE					
8	7885639	2	19-05- 23	77 King St. West	345 Wilson Ave	Jocelyn	174737	22.00	2.86	24.86
-	BY 3:00 PL		08:35	Toronto M5K 1G8	North York M3H 5W1	19-05-23 09:45	GM			
		1	19-05-	Fogler Rubinoff	paradise homes kleinburg					
9	7885658	1	23	77 King St. West Toronto	inc 1 HERONS HILL WAY	Pamela 19-05-23 11:53	<b>174759</b> GM	29.15	3.79	32.94
			09:06	M5K 1G8	TORONTO M2J 0G2					
	an a san ann an Albana ann an a' san ann a' fhùir Ang a' san an Ann ann an A			Fogler Rubinoff	TD BANK		- · · par · · · ·			
60	7885712	0	19-05- 23	77 King St. West	55 King St W Toronto	Rebecca-parvin	191708	15.00	1.95	16.95
, U	L Lind L Ha	ľ	10:06	Toronto M5K 1G8	M5K 1A2	19-05-23 11:06	DKM			~ J, J.
					RET \$7.50 Banack Resolutions		and	,		
	7885730		19-05-	Fogler Rubinoff 77 King St. West	333 Bay St	Julia	135692			
	Small box - ASAP pis	0	23 10:19	Toronto	Toronto M5H 4G3	19-05-23 10:33	IPK	11.27	1.47	12.74
	• -			M5K 1G8	15 lbs \$2.25			~		
	7885747	3	19-05-	Fogler Rubinoff 77 King St. West	Ontario Energy Board 2300 Yonge St	Pat	192379	9.08	1.18	10.20
2	by 4:30 pm - pls	ND	23 10:39	Toronto M5K 1G8	Toronto M4P 1E4	19-05-23 12:12	ТВ	J 9.08	1.10	10.20
			10-05	Fogler Rubinoff	ACTIVE EXHAUST CORP		$\sim$	1		
53	7885757 by 12:00 pm - pis	0	23	77 King St. West Toronto	1865 Birchmount Rd Scarborough	She teen H 19-05-23 11:40	<b>191336</b> HEC	49.50	6.44	55.9
	by 12.00 pm - pis		10:45	M5K 1G8	M1P 2J5					
	7885762		19-05-	Fogler Rubinoff 77 King St. West	RioCan 2300 Yonge St	Serita	185360	27.22	2.54	20.7
54	ASAP PL	0	23 10:52	Toronto	Toronto	19-05-23 12:07	os	27.23	3.54	30.7
		+	10.05	M5K 1G8 Fogler Rubinoff	M4P 1E4 TSX TRUST COMPANY	and the state of t		naha.		
55	7885765	0	19-05- 23	77 King St. West	100 Adelaide St W	Joseph 19-05-23 11:22	<b>142139</b> PD	9.02	1.17	10.1
	BY NOON PL		10:56	Toronto M5K 1G8	Toronto M5H 1S3	12-03-23 II:22	۲IJ			
	7885790		19-05-	Fogler Rubinoff 77 King St. West	MR STANLEY ROSE 5001 Yonge St	Eleanor	191708			
56	7885780 ASAP PL	0	23 11:11	Toronto	North York	19-05-23 12:07	DKM	43.73	5.68	49.4
		-		M5K 1G8 Fogler Rubinoff	M2N 6P6 McCarthy Tetrault LLP					
57	7885803	0	19-05- 23	77 King St. West	66 Wellington St W	Raymond	183771	9.02	1.17	10.1
	ASAP - pls	-	11:33	Toronto M5K 1G8	Toronto M5K 1E6	19-05-23 12:03	os			
	7885870	1	19-05-	Fogler Rubinoff	CAVYAT HOLDINGS LTD	Matthau	4.0.00			
58	IF NOONE THERE	4	23 12:25	77 King St. West Toronto	239 Bering Ave Etobicoke	Matthew 19-05-24 10:10	<b>191805</b> CRD	10.89	1.42	12.3
	LLAVE II FL	ļ,		M5K 1G8	M8Z 3A5					
50	7885886	0	19-05- 23	Fogler Rubinoff 77 King St. West	GOWLING WLG 100 King St W	Paz	174484	9.02	1.17	10.1
	1.2222000	1	12:51	Toronto M5K 1G8	Toronto M5X ***	19-05-23 13:23	кнк	9.02	1.1/	10.1
		-		Eaglas Dubinoff	HISTORIC RESTORATION					
0	7885894	0	19-05- 23	77 King St. West	INC 4 Carlaw Ave	Renee	168383	22.00	2.86	24.8
-	BY 2;00 PL	[	13:10	Toronto M5K 1G8	Toronto	19-05-23 14:09	JGT	-2.00	~	- 1.0
		-	<u> </u>	· · · · · · · · · · · · · · · · · · ·	M4M 2R5 TD BANK	an - Bander Flight (1997) (1995) (1997) (1997) (1997)	F (d) (07)			
71	7895005	6	19-05-	Fogler Rubinoff 77 King St. West	55 King St W	Rebecca	192048	15		
1	7885905	0	23 13:24	Toronto M5K 1G8	Toronto M5K 1A2	19-05-23 14:39	RHS	15.00	1.95	16.9
773	7885005		10-05		RET \$7.50			15		
12	7885906	0	23	Fogler Rubinoff 77 King St. West	ROYAL BANK 200 Bay St	Tsion-parvin 19-05-23 14:56	192048 RHS	15.00	1.95	16.9
	1		13:24	Toronto	Toronto					

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		*	10:50	Toronto	Toronto	19-06-27				
			l	M5K 1G8	M5S 2B4 30 lbs \$4.50	17:39				
		9	19-06-	Fogler Rubinoff	GOWLING WLG					
.14	7899120	1	27	77 King St. West	100 King St W	Emily	146938	6.05	0.79	6.8
			11:01	Toronto M5K 1G8	Toronto M5X ***		CRD			
			19-06-	Fogler Rubinoff	CITY OF TORONTO	Varanza B				
.15	7899203	0	27	77 King St. West	100 Queen St W	Vanessa D 19-06-27	181000	9.02	1.17	10.
			11:51	Toronto M5K 1G8	Toronto M5H 2N2	12:32	os	5102		201
		+		Fogler Rubinoff	KIPLING REALTY MANAGEMENT					
16	7899229	1	19-06- 27	77 King St. West	65 Queen St W	Ruby G 19-06-27	191753	6.05	0.70	c
.10	1033229	1	12:03	Toronto	Toronto	12:44	SAC	6.05	0.79	6.
				M5K 1G8	M5H 2M5					
			19-06-	Fogler Rubinoff 77 King St. West	TEPLITSKY COLSON 70 Bond St	Sara	173819			
17	7899280	0	27 12:54	Toronto	Toronto	19-06-27 14:05	RBM	9.02	1.17	10.
		ļ	12.JT	M5K 1G8	M5B 1X3	14.00				
	7000212		19-06-	Fogler Rubinoff	STIKEMAN ELLIOTT	Кау	100101		[	
18	7899313 FROM TL		27	77 King St. West Toronto	199 Bay St Toronto	19-06-27	190101 CSD	6.05	0.79	6.
			13:29	M5K 1G8	M5L 1B9	13:53	000			
		1	19-06-	Fogler Rubinoff	ALAN WOLFISH	Alan w			international is	
19	7899340 BY 5;00 PL	1	27	77 King St. West	1 Regis Dr	19-06-27	999999	29.15	3.79	32.
	BT 5;00 PL		13:56	Toronto M5K 1G8	North York M2M 3J4	17:45	MLR			
			10.00	Fogler Rubinoff	MCMILLAN	******				
20	7899341	0	19-06- 27	77 King St. West	181 Bay St	Olidia	185074	9.02	1.17	10.
- •	dialana ang ang ang ang ang ang ang ang ang	ľ	13:56	Toronto M5K 1G8	Toronto M5J 2T3	Onald	JBG	5.02	1.1/	10
					Ontario Energy Board	*****				
	70000 (0		19-06-	Fogler Rubinoff	2300 Yonge St	Fatima				
21	7899349 BOX-BY 4;00 PL	0	27	77 King St. West Toronto	Toronto	19-06-27	<b>184158</b> TB	30.23	3.93	34
			14:11	M5K 1G8	M4P 1E4	15:03	10			
					20 Ibs \$3.00 BANK OF MONTREAL					
			19-06-	Fogler Rubinoff	100 King St W	danlet-parvin				
22	7899351	0	27	77 King St. West Toronto	Toronto	19-06-27	<b>999999</b> ACC	15.00	1.95	16
			14:13	M5K 1G8	M5X ***	16:30	ACC			
		-	1	Fogler Rubinoff	RET \$7.50 ONTARIO ENRTGY BOARD	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		<b>k</b>		
~ ~	7000057		19-00-	77 King St. West	2300 Yonge St	Fatima	192379			
.23	7899352	4	27 14:14	Toronto	Toronto	19-06-27 15:03	тв	10.89	1.42	12.
		ļ		M5K 1G8	M4P 1E4			1		
			19-06-	Fogler Rubinoff	CARRISC INSURANCE CONSULTING SERVICES 2016	Chris	-			
24	<u>7899354</u> BY 3;00 PL	3 ND	27	77 King St. West	339 Westney Rd S	19-06-28	192707	37,40	4.86	42.
	BY 3;00 PL	ND	14.17	Toronto M5K 1G8	Ajax	09:17	AYS			
		ļ			L1S 7J6			-		
	7899355 BX 3:00 BI	3	13-00-	Fogler Rubinoff 77 King St. West	CHICAGO TITLE INS CO 55 Superior Blvd	Jackie K	192707			
25	BY 3;00 PL	IND.	27 14:18	Toronto	Mississauga	19-06-28	AYS	20.08	2.61	22.
	•		14:10	M5K 1G8	L5T 2X9	10:39				
			19-06-	Fogler Rubinoff	JPSMG HOLDINGS INCORPORATED	Sonia				
26	7899361	4	27	77 King St. West Toronto	631 Kingston Rd Toronto	19-06-28	<b>191422</b> MLM	10.89	1.42	12.
				M5K 1G8	M4E 1R3	10:55	1.101.1			
	***************************************	<b></b>	******	Fogler Rubinoff	g group development	Samantha	1	1		
.27	7899363	4	27	77 King St. West	50 Minthorn Blvd	19-06-28	184910	12.10	1.57	13.
			14.21	Toronto M5K 1G8	Thornhill L3T 7X8	11:13	GM			
		<u> </u>	5	Fogler Rubinoff	ROCCO MASTRANGELO					
28	7899381			77 King St. West	9 Maida Croft Pl	Mailbox 19-06-27	189031	43.73	5.68	49.
20	<u>/////////////////////////////////////</u>	ľ	14:49	Toronto	Etobicoke	18:41	IPK	-3.75	5.00	ч <i>э</i> .
	******	ļ		M5K 1G8 Fogler Rubinoff	M9P 3R3 MARCO MASTRANGELO					
-	7000204		19-00-	77 King St. West	872 Hampton Cres	Marco	190316	ro or		~ ~
29	7899384	0	14.50	Toronto	Mississauga	19-06-27 16:17	IPK	59.95	7,79	67.
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### IAN JARVIS BSc, PEng

President, Enerlife Consulting Inc., 2001 to present lan.jarvis@enerlife.com 416-915-1530 ext. 203

#### SUMMARY OF PROFESSIONAL EXPERIENCE

Enerlife's founder and president since 2001, Ian Jarvis is a recognized business leader, and an authority on energy conservation, green buildings and sustainable communities. Since presenting his paper on the first utility data analysis system to the CIB Congress in Stockholm in August 1983, Ian has been at the leading edge of practice and research of high performance buildings for three decades. He is the principal architect of Enerlife's evidence-based building performance diagnostic, management and reporting methodology, tools and online system. Ian provides strategic and technical advice to Enerlife's projects and clients, forms and leads Integrated Building Performance Teams, and brings unique knowledge and experience of achieving and sustaining exceptional performance in individual buildings, sectors, campuses and portfolios. He is an expert witness in regulatory hearings, and advises governments and utility companies on policy and program design and evaluation. Ian is an accomplished speaker and workshop leader, and has authored many articles and reports on energy efficiency in buildings.

lan co-chaired the working group for CivicAction's Race to Reduce from 2013-2016, a large-scale, collaborative program among landlords and tenants which is substantially improving the energy and environmental performance of office buildings. He has also been an adjudicator of the NAIOP REX Green Award for commercial buildings.

From 1992 to 1999 Ian was CEO of a leading energy performance contractor responsible for many of the largest energy retrofit projects in North America. Ian served as founding chair of the Canada Green Building Council from 2003-2007, and as a director of Milton Hydro, one of the most progressive local electric distribution utilities in Ontario, from 2000-2007. In 2013, Ian was an expert witness at the Ontario Energy Board's hearing on Enbridge's Greater Toronto Area pipeline. In 2015, he received the Leader Award from the Canada Green Building Council's Greater Toronto Chapter.

Ian represented the energy efficiency industry on the 1998 Team Canada trade mission to South America, and was the Canadian Government's invited private sector representative at the 1999 Hemispheric Energy Ministers' Conference in New Orleans. In 2001 he was a member of Premier Hamm's expert panel advising the Nova Scotia Government on energy policy alternatives.



#### **HIGHLIGHTS OF EXPERIENCE**

- Over 30 years' experience at the leading edge of energy performance in buildings
- Founding partner and CEO of Rose Technology Group during growth across Canada and the United States
- Principal architect of performance-based conservation as a new, evidence-based methodology for buildings

### AREAS OF SPECIALIZATION

- Vision and strategy development
- Authority on evidence-based energy conservation in buildings
- Portfolio and sectoral program design
- Author of thought leadership
  articles & reports
- Leadership of multi-disciplinary workshops and project teams
- Keynote addresses and speaking engagements

#### **PROFESSIONAL AFFILIATIONS**

- Founding Chair, Canada Green Building Council (2003 – 2007)
- Member, National Advisory
- Council on Energy Efficiency (1999 to present)
- Member, Ontario Energy Minister's Advisory Committee (2006 – 2011)
- Professional Engineers Ontario

#### ACADEMIC QUALIFICATIONS

 Bachelor of Science (Honours), Mechanical Engineering, Imperial College of Science and Technology, University of London



#### **RELEVANT PROJECTS**

#### Cadillac Fairview Corporation

Developed and leads the integrated building performance process taking five major commercial office buildings to achieving unprecedented levels of energy and water efficiency. All buildings have achieved high 90s in Energy Star scores.

The flagship building, Simcoe Place, won the 2013 Race to Reduce Energy Champion award for both the approach and the substantive energy savings achieved. The integrated building performance process at Simcoe Place has been showcased by the Independent Electricity System Operator numerous times at conferences, in advertising and through on-site tours.

#### Public Sector Energy Conservation and Demand Management Plans

Development of concise, consistent, evidence-based plans for achieving top-quartile energy performance in 11 individual hospitals, a portfolio of 105 schools, a city with 550 buildings and 615 New York State nursing homes.

#### Simcoe County District School Board

Master planning, development and deployment of a comprehensive evidence-based implementation project to achieve targeted energy performance standards in high-potential schools, resulting in energy savings of over \$3.5 million. A subsequent phase of this program, also managed by Enerlife, is currently underway.

#### Living City Programs (for Toronto and Region Conservation Authority)

Concept design, development and ongoing executive oversight of large-scale energy conservation potential studies and program delivery with Toronto and Region Conservation Authority, including:

- Greening Health Care (since 2004)
- Mayors' Megawatt Challenge (since 2003)
- Sustainable Schools (since 2005)

#### 20 by '15 Commercial Office Building Target (for Real Property Association of Canada)

Development of Real Property Association of Canada's 20 by '15 energy performance target and white paper for commercial office buildings and the related methodology and reporting template for their national benchmarking program.

#### **Oxford Properties**

Technical content for development of their Sustainable Intelligence Operations Guide for Office Buildings, a practical tool for enhancing the environmental performance of Oxford's buildings. Development of corporate energy and emissions reduction potential for almost 100 buildings in Canada, the United States and Europe.

#### GREEN UP Pilot Projects and Programs (for Canada Green Building Council), 2007-2012

Concept design, development and executive oversight of national GREEN UP pilot projects and program development for the Canada Green Building Council (CaGBC). The pilot projects informed and tested the introduction of LEED Existing Buildings: O+M in Canada, and established GREEN UP across Canada as the CaGBC's performance-based complement to LEED Canada. The large-scale projects included commercial offices, K-12 schools, government administration buildings, retail bank branches and municipal arena facilities, with more than five hundred buildings.



#### **PUBLICATIONS & RESEARCH**

"Getting to 20: Achieving 20 ekWh/sf/year in Town/City Halls by 2015" White paper for Toronto and Region Conservation Authority, 2013

"Where the Green Jobs Are: Harnessing the Energy Conservation Potential in Buildings" White paper, 2011

"20 by '15: Achieving the Office Building Target of 20 ekWh/ft2/year by 2015" White paper for the Real Property Association of Canada, 2009

"Closing the loops: How real building performance data drive continual improvement" Article for Intelligent Buildings International journal, 2009

"A Deeper Shade of Green" Article for ReNew Canada: The Infrastructure Renewal Magazine, 2007

"Realizing the Electricity Conservation potential in Ontario's Private Rental Housing Sector" Study for the Ontario Power Authority, 2006

National study for Natural Resources Canada into actual versus modeled energy performance of buildings designed under the federal CBIP program, 2004

"Making Ontario the Leader in Energy Efficiency" (Co-author) A study for the Ontario Ministry of Energy, which became the foundation document for Ontario's Green Energy Act, 2003

"Sustainable Peterborough" A guide to sustainable communities sponsored by the Government of Canada, 2002

"The SUMAC System: Relentless Progress Towards Optimum Energy Use in Buildings" Presentation to the CIB Congress in Stockholm, Sweden, 1983