

Sent by Email and RESS Filing

October 23, 2019

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto ON M4P 1E4

Attention: Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Ontario Sustainable Energy Association ("OSEA") Cost Claim
Process to Develop a Post-2020 Natural Gas DSM Framework
Board File No. EB-2019-0003**

Please find enclosed Ontario Sustainable Energy Association's Cost Claim in the above-noted matter.

COURIER CHARGES

OSEA has claimed one (1) courier charge. Please note that courier slip #7120673(attached) dated May 31, 2019 includes a portion of the cost attributed to this hearing in the amount of \$10.20.

The photocopies were processed in our office at a rate of 0.25 cents per page, incurring a cost of \$69.25 for 277 photocopies.

Yours truly,



Victoria Chai

Enclosure

cc: Dan Goldberger, OSEA
Marion Fraser, Fraser & Company

Document #: 1612326

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2019-0003</u>	Process: <u>Post 2020 DSM Consultation</u>
Party: <u>Ontario Sustainable Energy Association</u>	Affiant's Name: <u>Victoria Chai</u>
HST Number: <u>113627988RT0001</u>	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Victoria Chai, of the City/Town of Pickering
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.




Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on October 23, 2019
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

Joseph King Yue Ng, a Commissioner, etc.,
Province of Ontario, for Willms & Shier
Environmental Lawyers LLP.
Expires October 29, 2019.

File # EB- 2019-0003

Process: Post 2020 DSM Consultation

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$2,330.00
Disbursements	\$79.45
HST	\$313.23
Total Cost Claim	\$2,722.68

Payment Information

Make cheque payable to: Willms & Shier Environmental Lawyers LLP

Send payment to this address: 1 Toronto Street, Suite 900
Toronto, ON M5C 2V6

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Julie Abouchar

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

1994

**Completed Years
Practicing/Years of Relevant
Experience**

25

CV not required: ☐

Name: Victoria Chai

Counsel/Articling Student/Paralegal: ☒

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

2017

**Completed Years
Practicing/Years of relevant
experience**

2

CV not required: ☐

Name: Marion Fraser

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☒

CV attached: ☐

**Year Called
to Bar**

1981

**Completed Years
Practicing/Years of relevant
experience**

38

CV not required: ☐

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

**Completed Years
Practicing/Years of relevant
experience**

CV not required: ☐

Name:

Counsel/Articling Student/Paralegal: ☐

Analyst/Consultant: ☐

CV attached: ☐

**Year Called
to Bar**

**Completed Years
Practicing/Years of relevant
experience**

CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2019-0003

Process Post 2020 Natural Gas DSM Framework -PH1

Party Ontario Sustainable Energy Association

HST Rate: 13%

	Activity	1	2	3			
		Preparation for the Phase 1 Stakeholder Meeting	Attendance at the Phase 1 Stakeholder Meeting	Written comments on the three specific issues identified for Phase 1			
		Date	n/a	June 13, 2019	June 27, 2019		
		Hours	Up to 2 hours	Up to 3 hours	Up to 4 hours		
Individual Whose Fees are Being Claimed	Hourly rate				Subtotal	HST	Total
Julie Abouchar	\$170.00			0.60	\$102.00	\$13.26	\$115.26
Victoria Chai	\$170.00			3.40	\$578.00	\$75.14	\$653.14
Marion Fraser	\$330.00	2.00	3.00		\$1,650.00	\$214.50	\$1,864.50
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
Total:		2.00	3.00	4.00	\$2,330.00	\$302.90	
					Total legal/consultant fees: \$2,632.90		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- <u>2019-0003</u>	Process: <u>Post 2020 DSM Consultation</u>
Party: <u>Ontario Sustainable Energy Association</u>	

Name of individual whose disbursements are being claimed: Victoria Chai

HST Rate Ontario: 13.0%

	Net Cost	HST	Total
Scanning/Photocopy	\$69.25	\$9.00	\$78.25
Printing		\$0.00	\$0.00
Courier	\$10.20	\$1.33	\$11.53
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$79.45	\$10.33	\$89.78

2/

Client Fees Listing

ALL DATES

Date	Fee / Time	Working Lawyer	Hours	Amount	Inv#	Billing
Entry #	Explanation	Type				
1341	Ontario Sustainable Energy Association					
7766	Re: OEB File No. EB-2019-0003 Post - 2020					
Jun 24/2019	Lawyer: 31 0.60 Hrs X 330.00	31	31	198.00		Unbilled
2045304	review and comment on submissions;	Time				
Jun 24/2019	Lawyer: 74 3.40 Hrs X 170.00	74	74	578.00		Unbilled
2080635	call with M. Fraser to review and discuss draft submissions; revise draft submissions; research performance based conservation, sustainable schools, california standard practice, and add details to submissions; call with M. Fraser to discuss and revise principle four; review and consider submissions with J. Abouchar; consider principle seven;	Time				
			Unbilled:	4.00	776.00	
			Billed:	0.00	0.00	
			Total:	4.00	776.00	
			Percent Billed:	0.00	0.00	

*** Summary by Working Lawyer ***

Working Lawyer	Hours				Fees			
	Unbilled	Firm %	Billed	Firm %	Unbilled	Firm %	Billed	Firm %
31 - JULIE ABOUC	0.60	15.00	0.00	100.00	198.00	25.52	0.00	100.00
74 - VICTORIA CH	3.40	85.00	0.00	100.00	578.00	74.48	0.00	100.00
Firm Total	4.00	100.00	0.00	100.00	776.00	100.00	0.00	100.00

*** Summary by Responsible Lawyer ***

Responsible Lawyer	Hours				Fees			
	Unbilled	Firm %	Billed	Firm %	Unbilled	Firm %	Billed	Firm %
31 - JULIE ABOUC	4.00	100.00	0.00	100.00	776.00	100.00	0.00	100.00
Firm Total	4.00	100.00	0.00	100.00	776.00	100.00	0.00	100.00

REPORT SELECTIONS - Client Fees Listing

Layout Template	Default(1)
Advanced Search Filter	None
Requested by	Josie Gonzalez
Finished	Wednesday, October 23, 2019 at 02:18:44 PM
Ver	14.1 (14.1.20150324)
Date Range	ALL DATES
Matters	7766
Clients	All
Major Clients	All
Client Intro Lawyer	All
Matter Intro Lawyer	All
Responsible Lawyer	All
Assigned Lawyer	All
Type of Law	All
Select From	Active, Inactive, Archived Matters
Matters Sort by	Default
New Page for Each Lawyer	No
Firm Totals Only	No
Client balances only	No
Matter balances only	No
Entries Shown - Billed Only	No
Entries Shown - Unbilled	Yes
Entries Shown - Billable Tasks	Yes
Entries Shown - Write Up/Down Tasks	Yes
Entries Shown - No Charge Tasks	Yes
Entries Shown - Non Billable Tasks	Yes
Working Lawyer	All

Client Ledger

ALL DATES

date	Received From/Paid To	Chq#	General	Disbs	Fees	Bld	Trust Activity	Balance
Entry #	Explanation	Rec#	Rcpts			Inv#	Acc	
341	Ontario Sustainable Energy Association							
766	Re: OEB File No. EB-2019-0003 Post - 2020 Na							Resp Lawyer: JA
ay 31/2019	Prints							
2045108	Photocopies			0.75				
un 4/2019	A & B COURIER							
2044280	Deliveries			10.20				
un 12/2019	Prints							
2047199	Photocopies			0.75				
un 21/2019	Prints							
2047877	Photocopies			4.50				
un 21/2019	Prints							
2047878	Photocopies			4.75				
un 21/2019	Prints							
2047879	Photocopies			30.75				
un 21/2019	Prints							
2047880	Photocopies			1.50				
un 21/2019	Prints							
2047882	Photocopies			11.00				
un 21/2019	Prints							
2047883	Photocopies			11.25				
un 21/2019	Prints							
2047946	Photocopies			1.75				
un 21/2019	Prints							
2047947	Photocopies			2.25				

OTALS	CHE	UNBILLED	RECOV	FEEES	TOTAL	DISBS	FEEES	TAX	RECEIPTS	BALANCES	TRUST
ERIOD	10.20	69.25	776.00	855.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ND DATE	10.20	69.25	776.00	855.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00

IRM TOTAL	CHE	UNBILLED	RECOV	FEEES	TOTAL	DISBS	FEEES	TAX	RECEIPTS	BALANCES	TRUST
ERIOD	10.20	69.25	776.00	855.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ND DATE	10.20	69.25	776.00	855.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00

EXPORT SELECTIONS - Client Ledger

ayout Template	Default
dvanced Search Filter	None
requested by	Josie Gonzalez
inished	Wednesday, October 23, 2019 at 02:27:59 PM
er	14.1 (14.1.20150324)
atters	7766
lients	All
ajor Clients	All
lient Intro Lawyer	All
atter Intro Lawyer	All
esponsible Lawyer	All
ssigned Lawyer	All
ype of Law	All
elect From	Active, Inactive, Archived Matters
atters Sort by	Default
ew Page for Each Lawyer	No
ew Page for Each Matter	No
o Activity Date	Dec/31/2199
irm Totals Only	No
otals Only	No
ntries Shown - Billed Only	No
ntries Shown - Disbursements	Yes
ntries Shown - Receipts	No
ntries Shown - Time or Fees	No
ntries Shown - Trust	No
incl. Matters with Retainer Bal	No
incl. Matters with Neg Unbld Disb	No
rust Account	All
orking Lawyer	All
include Corrected Entries	No
show Cheque # on Paid Payables	No
show Client Address	No
onsolidate Payments	No
show Trust Summary by Account	No
show Interest	No
Interest Up To	Oct/23/2019
show Invoices that Payments Were Applied to	No
isplay Entries in	Date Order

YORK REGION 905.853.4444

TORONTO 905.881.9444

Date: 5/31/2019 12:25:52 PM

BILL OF LADING

Delivery Information

ACC#: 20445

FROM:

WILLMS & SHIER

1 TORONTO STREET, Unit 900

TORONTO, ON M5C2V6

CANADA

RECEPTION Ph: (416)863-0711

SHIP TO:

Ontario Energy Board

2300 Yonge Street, Unit 27th Floor

Toronto, ON M4P1E4

CANADA

Kirsten Walli

Order Number

#7120673



Sort To:

(HD) 0022-North Toronto

Service

RUSH

Deliver

By

14:55

Packages

1 LETTER(S) - -----

Declared

Value

\$0.00

Weight

1 Lbs

COD

\$0.00

Reference

7766/7767/MG

Instructions

Signature Required

AGREEMENT TO TERMS:

By sending and/or receiving your shipment with us, you agree, regardless of whether you sign the waybill for yourself and/or as an agent for and on behalf of any other person having interest in the shipment, to all terms on the non-negotiable waybill, in any applicable tariff, and in our current Terms and Conditions of carriage, copies of which are available on request. No one is authorized to alter or modify the terms of our agreement. You agree that the terms limiting our liability set out on the current Terms and Conditions at www.abccourier.com apply to this shipment. Maximum liability of \$2.00 per pound unless declared valuation states otherwise. A surcharge is applicable when the declared value is in excess of \$2.00 per pound for all transport shipments. A&B Courier's liability is limited to a maximum of \$50 per shipment regardless of the circumstances for all courier shipments.

Shipper's Signature: _____

Driver's Number: _____

Consignee's Signature: _____

Time: _____

Name (printed): _____

About
Courier
Freight
Credit
Applications
Careers

YORK REGION 905.853.4444
TORONTO 905.881.9444

Order #7120673

Pickup Information

WILLMS & SHIER
1 TORONTO STREET, Unit 900
TORONTO , ON M5C2V6
CANADA
RECEPTION
P: (416)863-0711
F:

Delivery Information

Ontario Energy Board
2300 Yonge Street 27th Floor
Toronto ON M4P1E4
CANADA
Kirsten Walli
P:
F:

Order Information

Ready	5/31/2019 12:25
Deliver By	5/31/2019 14:55
Service	RUSH
Vehicle	CAR

Ordered By	LIBA KOCIAN
Dept.	
Reference	7766/7767/MG
Waybill #:	0

Waiting Time	0 min.
Insurance	NO
Declared Value	\$0.00
COD	\$0.00

Package Details

1 LETTER(S)	0.5 lbs
Total Weight	1 Lbs

Charges:

Base Amount:	\$18.38
Fuel Surcharge:	\$2.02
Subtotal:	\$20.40
HST - 13% (13.00%)	\$2.65
Total:	\$23.05

Tracking Information

Status	Finalized
Picked Up	5/31/2019 13:11
Delivered	5/31/2019 13:50
POD	Fatima



Comments

Signature Required

Order Notes

Delivery address geo code value has been updated in to Address book for the AddressID:0 latitude / Longitude
43.70721096779967/-79.39846036808203

5/31/2019 12:25:51 PM

Geo code successfully inserted into ActiveOrder Geo Code. Pickup Latitude: 43.649887305586 Pickup Longitude: -79.3760407992962 Source:
Address Book Delivery Latitude: 43.70721096779967 Delivery Longitude: -79.39846036808203 Provider:ESRI Score:99.38 Note: Geocode not
available on Addresses

5/31/2019 12:25:51 PM

FORM 1

Appendix "B"

SUMMARY STATEMENT OF HOURS - CONSULTANTS AND LEGAL COUNSEL

A separate form is required for each consultant or legal counsel

<u>EB-2019-0003</u>	<u>Ontario Sustainable Energy Board</u>	
Board File Number	Party Name	
<u>Legal Counsel Name</u>	<u>Year of Call</u>	<u>Law Firm</u>
<u>Marion Fraser</u>	<u>38</u>	<u>Marion Fraser Enterprises Inc.</u>
Consultant Name	Years Relevant Experience (curriculum vitae must be attached)	Consultant Firm

	Hours	Hourly Rate	Sub-Total	HST	Total
Preparation	2	\$330.00	\$660.00	\$85.80	\$745.80
Attendance - Technical Conference	3	\$330.00	\$990.00	\$128.70	\$1,118.70
Attendance- Settlement Conference					
Attendance - Oral Hearing					
Argument - Prep		\$330.00	\$330.00	\$42.90	\$372.90
Research support					
TOTALS	5		\$1,980.00	\$257.40	\$2,237.40

Note: All claims must be in Canadian dollars. If applicable, state exchange rate , and country of initial currency: