

Ontario Energy Board COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: \$330 Country: Canada
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2015-0245</u>	Process: <u>Natural Gas DSM EAC</u>
Party: <u>Ted Kesik</u>	Affiant's Name: <u>Ted Kesik</u>
HST Number: _____	HST Rate Ontario: <u>13.0%</u>
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input checked="" type="checkbox"/>
Other <input type="checkbox"/>	

Affidavit

I, Ted Kesik, of the City/Town of North York
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed"
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards

Ted Kesik
Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto
in the Province/State of Ontario, on Oct 31 2019
(date)

Fallasha Zisis
Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

File # EB- 2015-0245 **Process:** Natural Gas DSM EAC

Party: Ted Kesik

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$29,287.50
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$29,287.50

Payment Information

Make cheque payable to: Dr. Ted Kesik, P.Eng.

Send payment to this address: 52 Brookview Drive

North York ON M6A 2K2

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the third tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the fourth tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name:	Ted Kesik		
		Year Called to Bar	Completed Years Practicing/Years of Relevant Experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input checked="" type="checkbox"/>	<input type="text"/>	<input type="text" value="31"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Name:			
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Year Called to Bar	Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
Analyst/Consultant:	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2015-0245

Process Natural Gas DSM EAC

Party Ted Kesik

HST Rate: HST Exempt

		1	2	3	4	5	6	7	8
Activity	2016 TRM Update - Review and Comment	EAC Call - 2016 AV	2017/2018 CPSV FR - RFP Scope of Work - review and comment	EAC Call - 2017/18 CPSV FR SOW	EAC - sub-committee boiler baseline and whole home review	EAC Call - 2017/18 CPSV FR SOW pt.2	Ad hoc - APS Measure Review (Chis Neme ONLY)	C&I Prescriptive: Draft Measure-specific verification reports - review and comment	
Date	October 5, 2018	October 10, 2018	November 8, 2018	November 13, 2018	November 14, 2018	November 21, 2018	Multiple Dates	January 4, 2019	
Hours	Up to 1 hour	Up to 3 hours	Up to 2 hours	Up to 3 hours	Up to 1.5 hours	Up to 3 hours	Up to 30 hours	Up to 2 hours	
Individual Whose Fees are Being Claimed	Hourly rate								
Ted Kesik	\$330.00	1.00	3.00	2.00	3.00	1.50	2.50		2.00
	Total:	1.00	3.00	2.00	3.00	1.50	2.50		2.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



9	10	11	12	13	14	15	16	17	18
EAC Call - C&I Prescriptive GRR reports	2017/2018 CPSV - Proposal Review (Bob Wirtshafter ONLY)	Draft C&I Prescriptive Net Savings Report - review and comment	2018 EC - Proposal Review (Bob Wirtshafter ONLY)	2017/2018 CPSV FR Work Plan - review and comment	EAC Meeting - 2017/2018 CSPV Kick-off	2017/2018 CPSV FR: Gross Sample Design - review and comment	EAC Call - C&I Prescriptive NTG Results	2017/2018 CPSV FR: FR Sample Design - review and comment	EAC Call - FR Sample Design Memo
January 14, 2019 <i>Up to 3 hours</i>	January 15, 2019 <i>Up to 8 hours</i>	January 25, 2019 <i>Up to 2 hours</i>	February 7, 2019 <i>Up to 8 hours</i>	February 22, 2019 <i>Up to 1.5 hours</i>	February 28, 2019 <i>Up to 5.25 hours</i>	March 22, 2019 <i>Up to 2 hours</i>	March 28, 2019 <i>Up to 3 hours</i>	April 5, 2019 <i>Up to 2 hours</i>	April 9, 2019 <i>Up to 3 hours</i>
3.00		2.00		1.50	5.00	2.00	-	2.00	2.50
3.00	-	2.00	-	1.50	5.00	2.00	-	2.00	2.50

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



19	20	21	22	23	24	25	26	27	28
2017/2018 CPSV FR: FR Interview Guide & Methodology - review and comment	EAC Call - FR Interview Guide and Methodology	C&I Prescriptive: Net Savings Report - review and comment	EAC Call - C&I Prescriptive Draft NTG Report	EAC Call - Vendor Survey/Methodology	2017/2018 CPSV FR - Final Participant IDI Probe Guide - Review and Comment	2017 AV - Memo	2017/2018 CPSV FR: Batch 1 Site Reports (15) - review and comment	EAC Call - Site Reports Batch 1	2017/2018 CPSV FR: Batch 2 Site Reports (13) - review and comment
April 12, 2019	April 18, 2019	April 26, 2019	May 10, 2019	May 22, 2019	May 24, 2019	June 28, 2019	July 12, 2019	July 17, 2019	July 26, 2019
<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 2 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 0.5 hour</i>	<i>Up to 0.25 hour</i>	<i>Up to 3.75 hours</i>	<i>Up to 3 hours</i>	<i>Up to 3.25 hours</i>
2.00	2.50	2.00	2.50	2.00	0.50	0.25	3.50	2.50	3.00
2.00	2.50	2.00	2.50	2.00	0.50	0.25	3.50	2.50	3.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



29	30	31	32	33	34	35	36	37	38
EAC Call - Site Reports Batch 2	2017/2018 CPSV FR: Batch 3 Site Reports (15) - review and comment	EAC Call - Site Reports Batch 3	2017 AV: Draft Results - Non-Savings Metrics - review and comment	EAC Call - 2017 AV: Draft Results - Non-Savings Metrics	2017/2018 CPSV FR: Batch 4 Site Reports (11) - review and comment	EAC Call - Site Reports Batch 4	2017 AV: Draft Results - Non-Custom Savings Metrics	2017/2018 CPSV FR: Batch 5 Site Reports - review and comment	2017 TRM - Draft Updated TRM Measures
July 31, 2019	August 9, 2019	August 14, 2019	August 16, 2019	August 21, 2019	August 23, 2019	August 28, 2019	September 6, 2019	September 6, 2019	September 6, 2019
<i>Up to 3 hours</i>	<i>Up to 3.75 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 3 hours</i>	<i>Up to 2.75 hours</i>	<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>	<i>Up to 2.5 hours</i>	<i>Up to 1 hour</i>
3.00	3.00	2.50	1.00	2.50	2.50	2.50	1.00	2.50	1.00
3.00	3.00	2.50	1.00	2.50	2.50	2.50	1.00	2.50	1.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



39	40	41	42	43	44	45	46	47	48
EAC Call - Site Reports Batch 5	EAC Call - 2017 AV: Draft Results - Non-Custom Savings Metrics	2017/2018 CPSV FR: FR SOW review	2018 Updated Free Ridership Application - comment	2017/2018 CPSV FR: Batch 6 Site Reports - review and comment	2017 TRM - Draft TRM Work Plan - Review & Comment	EAC Call - Site Reports Batch 6	2017 AV: Draft DSMSI and LRAM Calcs - review and comment	2017/2018 CPSV FR: Batch 7 Site Reports - review and comment	EAC Call - Site Reports Batch 7
September 11, 2019	September 12, 2019	September 13, 2019	September 16, 2019	September 20, 2019	September 25, 2019	September 25, 2019	October 4, 2019	October 4, 2019	October 9, 2019
<i>Up to 3 hours</i>	<i>Up to 3 hours</i>	<i>Up to 0.5 hour</i>	<i>Up to 0.5 hour</i>	<i>Up to 3.25 hours</i>	<i>Up to 1 hour</i>	<i>Up to 3 hours</i>	<i>Up to 1 hour</i>	<i>Up to 2.75 hours</i>	<i>Up to 3 hours</i>
2.50	-	0.50	0.50	2.50	1.00	2.50	0.50	2.50	-
2.50	-	0.50	0.50	2.50	1.00	2.50	0.50	2.50	-

EB-2015-0245
 Ted Kesik
 52 Brookview Drive, North York ON M6A 2K2
 416 785-3382 tkesik@sympatico.ca

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



49		50				
EAC Call - 2017 AV: Draft DSMSI and LRAM Calcs	2018 AV: Draft Results - non-custom savings metrics - review and comment					
October 10, 2019	October 11, 2019					
<i>Up to 3 hours</i>	<i>Up to 1.5 hours</i>					
		Subtotal	HST	Total		
-	1.00	\$29,287.50	\$0.00	\$29,287.50		
		\$0.00	\$0.00	\$0.00		
		\$0.00	\$0.00	\$0.00		
		\$0.00	\$0.00	\$0.00		
		\$0.00	\$0.00	\$0.00		
-	1.00	\$29,287.50	\$0.00	\$29,287.50		
		Total legal/consultant fees:		\$29,287.50		

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Statement of Disbursements Being Claimed

File # EB-	2015-0245	Process:	Natural Gas DSM EAC
Party:	Ted Kesik		

Name of individual whose disbursements are being claimed: _____

HST Rate Ontario: 0.0%

	Net Cost	HST	Total
Scanning/Photocopy		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone/Fax		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

1/ _____

Dr. Ted Kesik, P.Eng.

EB-2015-0245

EAC Claim Docket - October 1, 2018 to October 11, 2019

OEB TASK #	DATE	DESCRIPTION	CLAIM	NOTES
1	24-Sep-18	2016 TRM Update Draft #2 - Review and Comment	1	Due Oct 5
2	10-Oct-18	EAC Call - 2016 AV: DSMI LRAM Calculators	3	
3	07-Nov-18	SoW 2017 & 2018 CPSV and NTG - Review and Comment	2	Due Nov 8
4	13-Nov-18	EAC Call - SoW 2017 & 2018 CPSV and NTG	3	
5	14-Nov-18	EAC Call - Boiler Baseline Study + Whole Home Review	1.5	
6	21-Nov-18	EAC Call - Revised SoW 2017 & 2018 CPSV and NTG	2.5	
7		Ad hoc - APS Measure Review (Chis Neme ONLY)		
8	04-Jan-19	C&I Prescriptive Gross Verification Draft Reports - Review and Comment	2	Due Jan 4/19
9	14-Jan-19	EAC Call: C&I Prescriptive GRR Reports	3	
10		2017/18 CPSV - Proposal Review (Bob Wirtshafter ONLY)		N/A
11	21-Jan-19	Draft C&I Precriptive Net Savings Report - Review and Comment	2	Due Jan 25/19
12		2017/18 CPSV - Proposal Review (Bob Wirtshafter ONLY)		N/A
13	21-Feb-19	CPSV Draft C&I Prescriptive Net Savings Report - Review and Comment	1.5	Due Feb 22/19
14	28-Feb-19	EAC Kickoff Meeting 2017 & 2018 CPSV and NTG	5	
15	10-Mar-19	Review and Comment - 2017/18 CPSV FR: Gross Sample Design	2	Due Mar 22/19
16	28-Mar-19	EAC Call - C&I Prescriptive NTG Results	0	Conflict
17	05-Apr-19	Review and Comment - 2017/2018 CPSV FR Sample Design	2	
18	09-Apr-19	EAC Call - FR Sample Design Memo	2.5	
19	12-Apr-19	Review and Comment - 2017/18 CPSV FR Interview Guide and Methodology	2	
20	18-Apr-19	EAC Call - FR Interview Guide and Methodology	2.5	
21	20-Apr-19	2017 C & I Precriptive Draft NTG Report - Review and Comment	2	Due Apr 26/19
22	10-May-19	EAC Call: C&I Prescriptive Draft NTG Report	2.5	
23	22-May-19	EAC Call - Vendor Survey/Methodology	2	
24	23-May-19	Review and Comment - Final Participant IDI Probe List PF2/PF4	0.5	Due May 24/19
25	25-Jun-19	2017 AV - Memo - Review & Comment	0.25	Due June 27/19
26	03-Jul-19	2017/18 CPSV FR - Batch #1 Site Reports - Review and Comment	3.5	Due July 12/19
27	03-Jul-19	Batch #1 - EAC Call	2.5	
28	03-Jul-19	2017/18 CPSV FR - Batch #2 Site Reports - Review and Comment	3	Due July 26/19
29	31-Jul-19	Batch #2 - EAC Call	3	
30	08-Aug-19	2017/18 CPSV FR - Batch #3 Site Reports - Review and Comment	3	Due Aug9/19
31	14-Aug-19	Batch #3 - EAC Call	2.5	
32	08-Aug-19	2017 AV: Draft Results - Non-Savings Metrics - Review & Comment	1	Due Aug 16/19
33	21-Aug-19	Non-Savings Metrics - EAC Call	2.5	
34	20-Aug-19	2017/18 CPSV FR - Batch #4 Site Reports - Review and Comment	2.5	Due Aug 23/19
35	28-Aug-19	Batch #4 - EAC Call	2.5	
36	29-Aug-19	2017 AV Non Custom Savings Draft Results - Review & Comment	1	Due Sept 6/19
37	30-Aug-19	2017/18 CPSV FR - Batch #5 Site Reports - Review and Comment	2.5	Due Sept 6/19
38	01-Oct-19	2017 TRM Workplan Review and Comment	1	Due Oct2/19
39	11-Sep-19	Batch #5 - EAC Call	2.5	
40	12-Sep-19	EAC Call - 2017 AV Draft Results - Non-Custom Savings Metrics	0	Conflict
41	12-Sep-19	2017/18 CPSV FR: FR SOW - Review & Comment	0.5	Due Sept 13/19
42	14-Sep-19	EAC Input - Application of Updated Free Ridership Values	0.5	Due Sept 16/19
43	16-Sep-19	2017/18 CPSV FR - Batch #6 Site Reports - Review and Comment	2.5	Due Sept 20/19
44	22-Sep-19	2017 TRM - Draft TRM Workplan - Review & Comment	1	Due Sept 25/19
45	25-Sep-19	Batch #6 - EAC Call	2.5	
46	04-Oct-19	2017 Draft DSMSI and LRAM Calcs - Review and Comment	0.5	Due Oct 4/19
47	03-Oct-19	2017/18 CPSV FR - Batch #7 Site Reports - Review and Comment	2.5	Due Oct 4/19
48	09-Oct-19	Batch #7 EAC Call	0	Conflict
49	10-Oct-19	EAC Call - 2017 Draft DSMI LRAM Calculators	0	Conflict
50	11-Oct-19	2018 AV Draft Results - Non Custom Savings Metrics - Review and Comment	1	Due Oct 11/19
		TOTAL	88.75	